

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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## **APPENDIX VI    DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

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### **A.    DOCUMENTS DELIVERED TO THE REGISTER OF COMPANIES OF HONG KONG**

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (1) a copy of the [REDACTED];
- (2) the written consents referred to in “Statutory and General Information — D. Other Information — 8. Consent of Experts” in Appendix V to this document; and
- (3) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in this Appendix V to this document.

### **B.    DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.plscn.com](http://www.plscn.com) for a period of time for 14 days from the date of this document:

- (1) the Memorandum of Association and the Articles of Association;
- (2) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the three years ended 31 December 2021 and nine months ended 30 September 2022;
- (4) the report on the unaudited [REDACTED] financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (5) the letters relating to the profit estimate of our Group for the year ended 31 December 2022 received from PricewaterhouseCoopers and the Joint Sponsors, the texts of which are set out in Appendix III to this document;
- (6) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our legal advisers on Cayman Islands law, summarising certain aspects of the Cayman Companies Act referred to in Appendix IV to this document;
- (7) the Cayman Companies Act;
- (8) the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of the material contracts” in Appendix V to this document;
- (9) the service contracts and letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contracts” in Appendix V to this document;

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- (10) the written consents referred to in “Statutory and General Information — D. Other Information — 8. Consent of Experts” in Appendix V to this document;
- (11) the PRC legal opinion issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of the general matters and property interests in the PRC of our Group;
- (12) the PRC data compliance report issued by Tian Yuan Law Firm, our PRC Legal advisers, in respect of certain cybersecurity and data compliance matters in the PRC of our Group;
- (13) the Rules of the RSU Scheme; and
- (14) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.