



羅兵咸永道

The Directors
JTF International Holdings Limited

11 May 2023

Dear Sirs,

We refer to the listing document dated 11 May 2023 in connection with the proposed transfer of listing of shares of JTF International Holdings Limited (the "Company") from GEM to the Main Board of The Stock Exchange of Hong Kong Limited (the "Listing Document"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our accountant's report and our report on unaudited pro forma financial information, both dated 11 May 2023, in the Listing Document, and the references to our name in the form and context in which they are included.

Yours faithfully,

A handwritten signature in black ink, appearing to read "PricewaterhouseCoopers", is written over the typed name.

PricewaterhouseCoopers
Certified Public Accountants
Hong Kong