

# CONYERS

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11 May 2023

Matter No.: 837369/109024169  
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The Directors  
**JTF International Holdings Limited**  
金泰豐國際控股有限公司  
Unit 1102, 11/F  
29 Austin Road  
Tsim Sha Tsui, Kowloon  
Hong Kong

The Listing Division  
The Stock Exchange of Hong Kong Limited  
12/F, Two Exchange Square  
8 Connaught Place  
Central, Hong Kong

The Registrar of Companies  
The Companies Registry  
15th Floor, Queensway Government Offices  
66 Queensway  
Hong Kong

Dear Sirs,

Re: **JTF International Holdings Limited** 金泰豐國際控股有限公司 (the “Company”)

We refer to the listing document dated 11 May 2023 (the “**Listing Document**”) in respect of a transfer of the listing of the shares of the Company (“**Transfer of Listing**”) from GEM to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and have not withdrawn, our consent to the issue of the Listing Document and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available on display of the website of the Stock

Exchange and the website of the Company as described in the section headed “Documents Available for Inspection” in Appendix V to the Listing Document.

Yours faithfully,

*Conyers Dill & Pearman*

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