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**Genting Hong Kong Limited**  
**(In Liquidation)**  
*(Continued into Bermuda with limited liability)*  
**(Stock Code: 678)**

## **DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING**

This announcement is made by Genting Hong Kong Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements made by the Company dated (i) 18 January 2022 in relation to the suspension of trading in the shares of the Company; (ii) 28 January 2022, 4 February 2022 and 8 February 2022 in relation to the appointment of joint provisional liquidators over Dream Cruises; (iii) 16 February 2022, 29 March 2022, 4 April 2022, and 14 April 2022 in relation to the resumption guidance for the Company imposed by the Stock Exchange; (iv) 24 May 2022 in relation to the approval by the High Court for an order recognising the appointment and powers of the JPLs in Hong Kong; (v) 31 March 2022 and 7 June 2022 in relation to the Company’s delay in the publication of its 2021 Unaudited Annual Results, its 2021 Annual Results, and corresponding delay in the dispatch of its 2021 Annual Report; (vi) 17 August 2022 in relation to the assets of the Group; (vii) 1 September 2022 in relation to the Company’s delay in the publication of its 2022 Interim Results and corresponding delay in the dispatch of its 2022 Interim Report; (viii) 13 September 2022 regarding the disposal of Star Market; and (ix) 10 October 2022 and 5 January 2023 in relation to the winding up of the Company and Dream Cruises (collectively, “**Announcements**”).

Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

## **DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING**

On 28 April 2023, the Company received a letter from the Stock Exchange stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided to cancel the Company’s listing under Rule 6.01(4) of the Listing Rules on the ground that the Company is no longer suitable for listing (the “**Delisting Decision**”). The last day of the listing of the shares will be on 15 May 2023 (the “**Last Listing Date**”) and the listing of the shares will be cancelled with effect from 9:00 a.m. on 16 May 2023. The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

## **CONSEQUENCES TO THE SHAREHOLDERS**

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the shares of the Company will remain valid, the shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

**Shareholders who have any queries about the implications of the cancellation of listing of the shares of the Company are advised to obtain appropriate professional advice.**

For and on behalf of  
Genting Hong Kong Limited  
(In Liquidation)  
**EDWARD SIMON MIDDLETON**  
**WING SZE TIFFANY WONG**  
**FRANCINE MASON**  
*Joint Liquidators*  
*Acting as agents without personal liabilities*

Hong Kong, 11 May 2023