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CHINA EVERBRIGHT LIMITED

中國光大控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 165)

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “AGM”) of China Everbright Limited (the “Company”) dated 13 April 2023 (the “Original Notice of AGM”) which set out details of the resolutions to be considered by the shareholders of the Company (the “Shareholders”) at the AGM to be held at 38th Floor, Everbright Centre, 108 Gloucester Road, Wan Chai, Hong Kong on Thursday, 18 May 2023 at 10:00 a.m.. This supplemental notice shall be read together with the Original Notice of AGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

The AGM originally scheduled to be held on Thursday, 18 May 2023 at 10:00 a.m. will be postponed and will be held at 38th Floor, Everbright Centre, 108 Gloucester Road, Wan Chai, Hong Kong on Thursday, 15 June 2023 at 10:00 a.m. instead and the resolutions under item numbered 3 stated in the Original Notice of AGM should be deleted in its entirety and replaced by the following new resolutions under item numbered 3:

- “3. (a) To re-elect Mr. Yu Fachang as a non-executive director.
- (b) To re-elect Mr. Zhang Mingao as an executive director.
- (c) To re-elect Mr. Yin Yanwu as an executive director.

- (d) To re-elect Ms. Wang Yun as an executive director.
- (e) To re-elect Dr. Lin Zhijun (who has served as an independent non-executive director for more than 9 years) as an independent non-executive director.
- (f) To authorize the board of directors of the Company to fix the remuneration of the directors for the year ending 31 December 2023.”

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 12 May 2023

Notes:

1. A revised form of proxy (the “**Revised Proxy Form**”) in connection with the above resolutions is enclosed with the supplemental circular of the Company dated 12 May 2023 (the “**Supplemental Circular**”). Please refer to the section headed “Supplemental Notice of the Annual General Meeting and Revised Proxy Form” on pages 5 to 6 of the Supplemental Circular for arrangements on the completion and submission of the Revised Proxy Form.
2. Please refer to the Original Notice of AGM for details of the other ordinary resolutions to be considered at the AGM and other relevant matters.
3. For the purpose of determining the entitlement of Shareholders to attend, speak and vote at the Annual General Meeting, the register of members of the Company will be closed from Monday, 12 June 2023 to Thursday, 15 June 2023, both days inclusive, during which no transfer of Shares will be registered. Shareholders are reminded that, in order to qualify for attendance of the Annual General Meeting, they must lodge completed transfer forms together with the certificates for the relevant shares of the Company with the share registrar, Tricor Secretaries Limited (the “**Registrar**”) of 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 9 June 2023.
4. For the purpose of determining the entitlement of Shareholders to the proposed final dividend, the register of members of the Company will also be closed from Friday, 23 June 2023 to Monday, 26 June 2023, both days inclusive, during which no transfer of Shares will be registered. Shareholders are reminded that, in order to qualify for the proposed final dividend, they must lodge completed transfer forms together with the certificates for the relevant shares of the Company with the Registrar of 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 21 June 2023.

As at the date of this supplemental notice, the directors of the Company are:

Executive Directors:

Mr. Zhang Mingao (*President*)

Ms. Wang Yun

Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)

Ms. Pan Wenjie

Mr. Fang Bin

Independent Non-executive Directors:

Dr. Lin Zhijun

Dr. Chung Shui Ming Timpson

Mr. Law Cheuk Kin Stephen