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**Kerry Logistics  
Network Limited**  
嘉里物流聯網有限公司

(Incorporated in the British Virgin Islands and continued into Bermuda  
as an exempted company with limited liability)

Stock Code 636

## VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 MAY 2023

At the special general meeting of Kerry Logistics Network Limited (the “Company”) held on 11 May 2023 (the “SGM”), a poll was demanded by the Chairman of the SGM for voting on the proposed resolution as set out in the Notice of Special General Meeting dated 24 April 2023 (the “Resolution”). Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar and transfer office, was appointed as scrutineer at the SGM for the purpose of vote-taking. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the circular of the Company dated 24 April 2023 (the “Circular”).

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, such resolution was duly passed as an ordinary resolution by way of a poll at the SGM. The poll results in respect of the Resolution are as follows:

ORDINARY RESOLUTION <sup>(Notes)</sup>		Number of Votes (%)	
		For	Against
1.	THAT (a) the Subscription and Placing Agency Agreement entered into between the Company as issuer, SF Holding Limited as subscriber and Natixis as placing agent, in relation to the issue of the Convertible Securities in the aggregate principal amount of HK\$780,000,000, and the transactions contemplated thereunder (including but not limited to the issue of the Convertible Securities, the allotment and issue of the Conversion Shares upon exercise of conversion rights attaching to the Convertible Securities under the Specific Mandate) be and are hereby confirmed, approved and ratified; (b) the Directors be and are hereby granted a specific mandate to exercise the powers of the Company to allot and issue the Conversion Shares to the relevant holder(s) of the Convertible Securities upon exercise of the conversion rights attached to the Convertible Securities in accordance with the terms and conditions of the Convertible Securities. The aforementioned specific mandate is in addition to, and shall	746,650,278 (98.66%)	10,146,468 (1.34%)

ORDINARY RESOLUTION <sup>(Notes)</sup>		Number of Votes (%)	
		For	Against
	not prejudice nor revoke any general or special mandate(s) which has/have been granted or may from time to time be granted to the Directors prior to the passing of this resolution; (c) subject to and conditional upon the fulfilment of the conditions in the Subscription and Placing Agency Agreement, any one Director, the company secretary, the chief financial officer or the group treasurer of the Company, each acting singly, (or one Director and the Company's company secretary or any two Directors, in the case of execution of documents under seal) be and is/are hereby authorised for and on behalf of the Company to execute (and to affix the common seal of the Company thereon) all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to, the Subscription and Placing Agency Agreement or any transactions contemplated thereunder and all other matters incidental thereto or in connection therewith, and to agree to and make such variations, amendments or waivers of any of the matters relating thereto or in connection therewith.		

Notes:

- (1) As at the date of the SGM, the total number of issued Shares was 1,807,429,342 Shares. SF Holding and its associate(s) are interested in 931,209,117 Shares, representing approximately 51.52% of the total number of issued Shares, and have abstained from voting on the Resolution at the SGM. Accordingly, the total number of Shares entitling the holders to attend and vote on the Resolution at the SGM was 876,220,225 Shares, representing approximately 48.48% of the total number of issued Shares.
- (2) Save as disclosed in this announcement, no other Shareholder was required under the Listing Rules to abstain from voting at the SGM.
- (3) There is no Share entitling the holders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.
- (4) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.
- (5) Mr WANG Wei, Mr KUOK Khoon Hua, Mr MA Wing Kai William, Mr CHEUNG Ping Chuen Vicky, Mr CHAN Fei, Mr HO Chit, Ms CHEN Keren, Dr CHEUNG Wai Man, Mr LAI Sau Cheong Simon, Mr TAN Chuen Yan Paul and Ms WONG Yu Pok Marina attended the SGM.

By Order of the Board  
**Kerry Logistics Network Limited**  
**LEE Pui Nee**  
*Company Secretary*

Hong Kong, 11 May 2023

*As at the date of this announcement, the Directors of the Company are:*

*Chairman, Non-executive Director:*

*Mr WANG Wei*

*Vice Chairman, Non-executive Director:*

*Mr KUOK Khoon Hua*

*Executive Directors:*

*Mr MA Wing Kai William and Mr CHEUNG Ping Chuen Vicky*

*Non-executive Directors:*

*Mr CHAN Fei, Mr HO Chit and Ms CHEN Keren*

*Independent Non-executive Directors:*

*Dr CHEUNG Wai Man, Mr LAI Sau Cheong Simon, Mr TAN Chuen Yan Paul and Ms WONG Yu Pok Marina*

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