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MOG DIGITECH HOLDINGS LIMITED

*(formerly known as “MOG Holdings Limited”)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1942)*

CHANGE OF STOCK SHORT NAME

Reference is made to the announcement (the “**Announcement**”) of MOG Digitech Holdings Limited (formerly known as “MOG Holdings Limited”) (the “**Company**”) dated 26 April 2023 in relation to the change of the Company’s name (the “**Change of Company Name**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

BACKGROUND

As disclosed in the Announcement, the Registrar of Companies in the Cayman Islands has approved the change of the English name of the Company from “MOG Holdings Limited” to “MOG Digitech Holdings Limited” and the adoption of “馬可數字科技控股有限公司” as the dual foreign name of the Company. Based on this, the Registrar of Companies in the Cayman Islands issued the Certificate of Incorporation on Change of Name on 21 April 2023, certifying the Change of Company Name with effect from 21 April 2023.

The Board is pleased to announce that on 8 May 2023, the Registrar of Companies in Hong Kong issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company confirming the registration of the Company’s new English and Chinese names of “MOG Digitech Holdings Limited” and “馬可數字科技控股有限公司”, respectively, in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

Following the Change of Company Name becoming effective, the Shares will be traded on the Stock Exchange under the new stock short name of “MOG DIGITECH” in English and “馬可數字科技” in Chinese with effect from 9:00 a.m. on 17 May 2023. The stock code of the Company on the Stock Exchange remains as “1942”.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name and the corresponding changes thereto such as the change of the Company's stock short name will not affect any rights of the shareholders of the Company or the Company's daily business operation and its financial position.

All existing Share certificates in issue bearing the Company's former name shall continue to be evidence of legal title to the shares of the Company ("**Shares**") and be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing Share certificates for new Share certificates bearing the new names of the Company.

All new share certificates of the Company will be issued under the new names of the Company in any subsequent issue of Shares.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 11 May 2023

As at the date of this announcement, the Company has four executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet, Mr. Zhou Yue and Dato' Ng Kwang Hua, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.