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WINDMILL GROUP LIMITED

(海鑫集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1850)

CLARIFICATION ANNOUNCEMENT

References are made to the announcement of WINDMILL Group Limited (the “**Company**”) dated 11 May 2023 in relation to the delay in despatch of prospectus documents and revised timetable in relation to proposed rights issue on the basis of two (2) rights shares for every one (1) consolidated share held at the close of business on the record date on a non-underwritten basis (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that there was an inadvertent clerical error in the Announcement where the date for the register of members of the Company re-opens should be on “Monday, 15 May 2023” instead of “Friday, 19 May 2023”.

Save for the clarification stated in this announcement, all information in the Announcement remains unchanged.

By order of the Board
WINDMILL Group Limited
Liu Shihao
Chairman

Hong Kong, 12 May 2023

As at the date of this announcement, the executive Directors are Mr. Liu Shihao, Mr. Li Shing Kuen Alexander and Ms. Wang Ya; and the independent non-executive Directors are Mr. Yu Wai Chun, Mr. Li Ka Chun Gordon and Mr. Xian Gonghua.