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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD IDEA Group

*(incorporated under the laws of the Cayman Islands with limited liability)
(the "Issuer")*

**US\$450,000,000 7.25 per cent. Senior Perpetual Securities
(ISIN: XS2161843789; Common Code: 216184378)
(the "USD Perpetual Securities")
(Stock Code: 40219)**

under the U.S.\$1,000,000,000 Medium Term Note Programme

Reference is made to the announcement by AMTD IDEA Group (the "Issuer") dated 28 April 2023 (the "Announcement") to make certain adjustments in relation to the USD Perpetual Securities and its underlying documentation. Terms and expressions used but not defined herein shall have the meaning attributed to them in the Announcement.

The Issuer hereby confirms that as of 11 May 2023, prior to the Receipt Deadline, it has received instructions from Securityholders of not less than 90 per cent. in nominal amount of the USD Perpetual Securities outstanding and therefore the Extraordinary Resolutions have been passed as of 11 May 2023.

The Issuer hereby gives notice to Securityholders that the Extraordinary Resolutions have become effective on 11 May 2023. Pursuant to the passing of the Extraordinary Resolutions, *inter alia*, (i) the distribution basis of the USD Perpetual Securities is 7.25 per cent. fixed rate up to (but excluding) 14 May 2023 and will be 1.50 per cent. fixed rate thereafter and (ii) the USD Perpetual Securities do not confer a right to receive distribution on its outstanding nominal amount for the period from (and including) 14 November 2022 to (but excluding) 14 May 2023.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd (the "Information and Tabulation Agent") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and

Tabulation Agent will assist the Securityholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Securityholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.morrowsodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

By Order of the Board
AMTD IDEA Group
Dr. Feridun Hamdullapur
Chairman

12 May 2023

As at the date of this announcement, the directors of the Issuer are Dr. Feridun Hamdullapur (Chairman), Dr. Timothy Tong, Dr. Annie Koh, Mr. Marcellus Wong and Mr. Raymond Yung.