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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**ANNOUNCEMENT ON
APPROVAL OF THE QUALIFICATION OF A DIRECTOR
FROM
THE CBIRC HENAN OFFICE**

References are made to the circular of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated April 14, 2023 (the “**Circular**”) and the announcement dated May 8, 2023 in respect of, among others, the resolution in relation to the appointment of Mr. Guo Hao (郭浩) as an executive Director of the second session of the Board of the Bank, which was approved by the Shareholders of the Bank at the EGM. The above appointment is subject to the approval of his qualification by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) Henan Office. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Bank received the approval document in relation to Mr. Guo Hao's qualification (Yu Yin Bao Jian Fu [2023] No. 188) from the CBIRC Henan Office. Pursuant to such approval document, the qualification of Mr. Guo Hao as an executive Director of the Bank has taken effect. The Bank would like to welcome Mr. Guo Hao as an executive Director of the second session of the Board of the Bank.

For the biographical details of Mr. Guo Hao, please refer to the Circular.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
WANG Jiong
Vice Chairman

Zhengzhou, the PRC
May 12, 2023

As at the date of this announcement, the Board comprises Mr. Guo Hao, Mr. WANG Jiong and Mr. LI Yulin as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*