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**E&P Global Holdings Limited**  
**能源及能量環球控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1142)**

**UPDATE ON THE CAPITAL REORGANISATION AND  
REVISED EXPECTED TIMETABLE**

References are made to the announcements dated 19 January 2023 and 6 February 2023, and the circular of E&P Global Holdings Limited (the “**Company**”) dated 17 February 2023 (the “**Circular**”) in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**REVISED EXPECTED TIMETABLE**

As disclosed in the Circular, the Capital Reorganisation is conditional upon, among others, an order being made by the Court confirming the Capital Reorganisation and compliance with any conditions which the Court may impose in relation to the Capital Reorganisation.

The Board wishes to update the Shareholders on the revised expected timetable for the Capital Reorganisation as follows (references below to times and dates are references to Hong Kong times and dates, except as otherwise specified):

<b>Event</b>	<b>Time and Date</b>
Effective date of the Capital Reorganisation . . . . .	24 July 2023 (Monday)
Commencement of dealings in the New Shares . . . . .	24 July 2023 (Monday)

<b>Event</b>	<b>Time and Date</b>
First day of free exchange of existing share certificates for new share certificates for the New Shares . . . . .	24 July 2023 (Monday)
Last day and time for free exchange of existing certificates of the Shares for new certificates for the New Shares . . . . .	4:30 p.m., 9 August 2023 (Wednesday)

Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any further changes to the expected timetable in relation to the Capital Reorganisation will be announced as and when appropriate.

By Order of the Board  
**E&P Global Holdings Limited**  
**Lee Jaeseong**  
*Chairman*

Hong Kong, 12 May 2023

*As at the date of this announcement, the Board consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.*