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**Shanghai Conant Optical Co., Ltd.**  
**上海康耐特光學科技集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2276)**

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Shanghai Conant Optical Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company resolved and proposed to make certain amendments to the existing articles of association of the Company, which will take effect immediately upon approval at the forthcoming annual general meeting in order to, among others, (1) make the articles of association of the Company in line with the latest legal and regulatory requirements, including the latest legal and regulatory updates in the People's Republic of China and the amendments made to Appendix 3 to the Listing Rules with effect from 1 January 2022; and (2) make other corresponding and housekeeping amendments (the “**Proposed Amendments**”).

## **CIRCULAR**

The Proposed Amendments are subject to the approval of the shareholders of the Company at the forthcoming annual general meeting by way of a special resolution. A circular containing, among others, details of the Proposed Amendments together with notice of the annual general meeting will be despatched to the shareholders of the Company in due course.

By order of the Board

**Shanghai Conant Optical Co., Ltd.**  
上海康耐特光學科技集團股份有限公司

**Fei Zhengxiang**

*Executive Director and Chairman of the Board*

Hong Kong, 12 May 2023

*As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken and Ms. Zhao Xiaoyun as non-executive Director; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Directors.*