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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 1788)

**AMENDMENTS TO THE FACILITY AGREEMENTS AND
ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Guotai Junan International Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 31 October 2022 in relation to several committed facility agreements entered into by the Company (as borrower) with certain banks in Hong Kong (as lenders), respectively, with an aggregate amount of up to HK\$1,650,000,000 (the “**Previous Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

On 15 May 2023, the Company and the Lenders entered into certain supplemental agreements (the “**Supplemental Agreements**”), to make amendments to the respective Facility Agreements. Pursuant to the Supplemental Agreements, among the others, the final repayment date of the committed revolving facilities under one of the Facility Agreements will be revised to 31 October 2023 and the final repayment dates of the remaining Facility Agreements will be revised to the dates falling 12 months after the dates of the respective Facility Agreements. Save for the aforesaid amendments, other terms of the Facility Agreements remain in full force and other information disclosed in the Previous Announcement remain unchanged.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 15 May 2023

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and three independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.