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**NOTICE ON**

**THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD IDEA Group**

*(incorporated under the laws of the Cayman Islands with limited liability)*

**(the "Issuer")**

**US$450,000,000 7.25 per cent. Senior Perpetual Securities   
(ISIN: XS2161843789; Common Code: 216184378)   
(the "USD Perpetual Securities")**

**(Stock Code: 40219)**

**under the U.S.$1,000,000,000 Medium Term Note Programme**

Reference is made to the announcement by AMTD IDEA Group (the "**Issuer**") dated 12 May 2023 (the "**Announcement**") in relation to certain adjustments made to the USD Perpetual Securities and its underlying documentation.

The Issuer wishes to clarify that the announcement by the Issuer dated 28 April 2023 referred to in the Announcement can be found on the website of the Singapore Exchange Securities Trading Limited at the below link:

<https://links.sgx.com/FileOpen/AMTD%202023%20-%20Consent%20-%20Launch%20Announcement%20-%20SGX.ashx?App=Announcement&FileID=757490>

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| --- | --- |
|  | By Order of the Board  **AMTD IDEA Group**  Dr. Feridun Hamdullapur  Chairman |

16 May 2023

*As at the date of this announcement, the directors of the Issuer are Dr. Feridun Hamdullapur (Chairman), Dr. Timothy Tong, Dr. Annie Koh, Mr. Marcellus Wong and Mr. Raymond Yung.*