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F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

**VOLUNTARY ANNOUNCEMENT
DUAL LISTING IN ITALY**

This announcement is made by Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to (i) the circular of the Company (the “**Circular**”) and the notice of annual general meeting dated April 26, 2023; and (ii) the supplemental announcement to the Circular dated May 3, 2023 in relation to, among other things, the approval of application for listing of the ordinary shares of the Company on Euronext Milan. Unless otherwise stated, capitalized terms used herein shall denote the same meanings as those defined in the Circular.

Reminder on actions to be taken in respect of the Dematerialization

The Company shall proceed with the application for the Dual Listing once the subject resolution is approved by Shareholders at the AGM, which will be convened on May 18, 2023.

i) Certificated Shareholders

As the Shares will be dematerialized as required for the Dual Listing, Certificated Shareholders are reminded to make arrangements to move his/her/its Shares to (i) a CCASS participant; (ii) an Italian Intermediary; or (iii) elect to have Computershare Hong Kong hold such Shares as nominee for his/her/its behalf prior to the Dual Listing if he/she/it wishes to retain and exercise his/her/its corporate and economic rights after the Dematerialization. Where a Certificated Shareholder wishes to proceed with any of the above options, he/she/it should allow for sufficient time to complete the full process ahead of the Record Date (i.e. May 31, 2023 or such later date as determined by the Company).

If none of the above actions are taken, such Certificated Shareholder will be deemed as a ‘non-electing’ shareholder and will have his/her/its position held by Computershare Hong Kong as his/her/its agent, who will be engaged by the Company. This is a different service to the nominee facility referenced in (iii) above. As a result, by becoming a ‘non-electing’ shareholder, corporate and economic rights of such Certificated Shareholder will be suspended until any of the aforesaid action is taken.

ii) Shareholders who have their Shares deposited in a designated CCASS participant’s account

For Shareholders who currently have their Shares deposited in their designated CCASS participant’s account and are trading the Shares on the Stock Exchange, no action is required to be taken by such Shareholder in respect of the Dematerialization and he/she/it will continue to be able to trade their Shares on the Stock Exchange after the Dual Listing.

Shareholders may revisit the Circular for further details of the Dematerialization.

Designated hotline for Shareholders

Shareholders may contact Computershare Hong Kong at +852 2862 8692 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time) from Monday to Friday, excluding Hong Kong public holidays should they have any queries in relation to the Dematerialization or the Dual Listing.

By Order of the Board
Ferretti S.p.A.
Mr. Alberto Galassi
*Executive Director and
Chief Executive Officer*

Hong Kong, May 16, 2023

As at the date of this announcement, the Board comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu and Mr. Li Xinghao as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.