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恒 投 證 券 HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 MAY 2023

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2022 annual general meeting (the “**AGM**”) of the Company both dated 12 April 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF THE AGM

The AGM was held at the meeting room of Grand Mercure Beijing Central, 6 Xuan Wu Men Nei Avenue, Xicheng District, Beijing, the PRC at 10:00 a.m. on Tuesday, 16 May 2023. The AGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The AGM was convened by the Board and was presided over by Mr. Zhu Yanhui, the chairman. Mr. Zhu Yanhui, Mr. Wu Yigang, Ms. Yu Lei, Mr. Li Ye and Dr. Lam Sek Kong, all being Directors of the Company, attended the AGM. Mr. Yu Lei, Mr. Wang Linjing, Mr. Xie Deren and Mr. Dai Genyou, all being Directors of the Company, were unable to attend the AGM. Voting at the AGM was taken by poll.

As at the date of the AGM, the total number of issued share capital of the Company was 2,604,567,412 Shares (of which, 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares), all of which entitle the holders to attend and vote for or against on the resolutions proposed at the AGM (the “**Resolutions**”). Shareholders holding an aggregate of 2,107,235,812 voting Shares, representing approximately 80.91% of the total number of issued voting Shares, attended the AGM either in person or by proxy.

No Shareholder was required to abstain from voting on any of the Resolutions in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the AGM but requiring them to abstain from voting in favour of any of the Resolutions as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention to vote against or to abstain from voting on any of the Resolutions as set out in the Notice and the Circular. The Company was not aware of any party indicating its intention to vote only against any of the Resolutions or abstain from voting at the AGM. All Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company’s H Share Registrar, was appointed as scrutineer of the AGM. Two Shareholders’ representatives and one supervisors’ representative were also appointed as vote counters and scrutineer of the AGM, respectively.

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Votes (%)		
		For	Against	Abstain
1.	To receive, consider and approve the report of the board (the “ Board ”) of directors (the “ Directors ”) of the Company for the year ended 31 December 2022	2,048,235,812 (97.20%)	59,000,000 (2.80%)	0 (0%)
2.	To receive, consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2022	2,048,235,812 (97.20%)	0 (0%)	59,000,000 (2.80%)
3.	To receive, consider and approve the annual report of the Company for year ended 31 December 2022	2,048,235,812 (97.20%)	0 (0%)	59,000,000 (2.80%)
4.	To consider and approve the Company’s profit distribution plan for the year ended 31 December 2022, that there is no profit to be distributed for the year ended 31 December 2022	2,048,235,812 (97.20%)	0 (0%)	59,000,000 (2.80%)

ORDINARY RESOLUTIONS		Votes (%)		
		For	Against	Abstain
5.	To receive, consider and approve the Company's final accounts report for the year ended 31 December 2022	2,048,235,812 (97.20%)	0 (0%)	59,000,000 (2.80%)
6.	To consider and approve the re-appointment of Grant Thornton (Special General Partnership) as the Company's domestic auditor for the year 2023 for a term until the conclusion of the annual general meeting of the Company to be held in 2024 and to authorise the Board to determine its remuneration	2,107,235,812 (100%)	0 (0%)	0 (0%)
7.	To consider and approve the re-appointment of Grant Thornton Hong Kong Limited as the Company's international auditor for the year 2023 for a term until the conclusion of the annual general meeting of the Company to be held in 2024 and to authorise the Board to determine its remuneration	2,107,235,812 (100%)	0 (0%)	0 (0%)

Note: Resolution 8 is the work report of Independent Directors for the year 2022 and is only for Shareholders' review. It is not subject to voting by Shareholders. Please refer to Appendix IV in the Circular for further details of the Resolution 8.

As more than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favor of the Resolutions 1 to 7, these Resolutions were duly passed as ordinary resolutions.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
16 May 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Wu Yigang as executive Directors; Mr. Yu Lei, Mr. Wang Linjing, Ms. Yu Lei and Mr. Li Ye as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.