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Bank of Jiujiang Co., Ltd.*
九江銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6190)

**PRICING RANGE FOR THE NON-PUBLIC ISSUANCE OF DOMESTIC
SHARES UNDER SPECIFIC MANDATE**

References are made to the announcements of Bank of Jiujiang Co., Ltd.* (the “**Bank**”) dated 12 December 2022 and 7 February 2023 (collectively, the “**Announcements**”) and the circular of the Bank dated 16 January 2023 (the “**Circular**”), in relation to, among others, the proposed non-public issuance of not more than 365,000,000 Domestic Shares (inclusive) and not more than 75,000,000 H Shares (inclusive) under the Specific Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

As authorized by the EGM and Class Meetings of the Bank held on 7 February 2023, the authorized person of the Board determines that the issuance pricing range for the Issuance of Domestic Shares is from RMB8.00 (inclusive) to RMB11.89 (inclusive) per share. The final issue price for the Issuance of Domestic Shares will be determined with reference to market practice, provisions of relevant laws, regulation and normative documents and regulatory requirements, the prevailing capital market condition and the price of the Bank’s H Shares, fully considering factors such as interest of the Shareholders, acceptability of the investors and issuance risk. Given that the Bank will also conduct the Issuance of H Shares, if the Issuance of Domestic Shares will be completed simultaneously with the Issuance of H Shares, the issue price of the Domestic Shares shall be the same as the issue price of the H Shares after adjustment as per the applicable exchange rate.

The Bank has not entered into any definitive agreement in relation to the Issuance of Domestic Shares. Various factors such as market conditions are outside of the control of the Bank, therefore the Issuance of Domestic Shares may or may not proceed. The Bank will proceed with the matters in relation to the Issuance of Domestic Shares in accordance with the relevant laws and regulations, requirements of the related approval document by China Securities Regulatory Commission and the mandates granted by the EGM and the Class Meetings of the Bank and

will make further announcement(s) on the latest progress of the Issuance of Domestic Shares in due course. Shareholders and potential investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.

By Order of the Board
Bank of Jiujiang Co., Ltd.*
Pan Ming
Vice Chairman

Jiangxi, the People's Republic of China
16 May 2023

As at the date of this announcement, the Board comprises Mr. Pan Ming and Mr. Yuan Delei as executive Directors; Mr. Zeng Huasheng, Mr. Shi Zhishan and Mr. Li Jianbao as non-executive Directors; and Mr. Chua Alvin Cheng-Hock, Ms. Gao Yuhui, Mr. Quan Ze and Mr. Yang Tao as independent non-executive Directors.

* *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*