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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION IN RELATION TO PROVISION OF FINANCIAL
ASSISTANCE**

Reference is made to (i) the announcement of SRE Group Limited (the “**Company**”) dated 29 September 2022 (the “**Announcement**”) in relation to the provision of financial assistance by the Group described therein and (ii) the announcement of the Company dated 25 October 2022, 25 November 2022, 23 December 2022, 24 February 2023 and 26 April 2023 in relation to the delay in despatch of the Circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcements unless the context requires otherwise.

The Transaction constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company obtained written Shareholder’s approval in lieu of an approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 15 business days after the publication of the Announcement, which fell on 21 October 2022. As disclosed in the Delay Announcements, the Stock Exchange had granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company would despatch the Circular by 12 May 2023.

As additional time is required to prepare and finalise the content of the Circular, including but not limited to the financial information of the Group, the Company expects that the despatch of the Circular will be further postponed from 12 May 2023 to a date on or before 15 June 2023. The Company has further applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 15 June 2023.

By order of the Board
SRE Group Limited
Hong Zhihua
Chairman

Hong Kong, 16 May 2023

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*