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HK ACQUISITION CORPORATION

香港匯德收購公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7841)

(Warrant Code: 4841)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 17 MAY 2023

Reference is made to the circular (the “**Circular**”) of HK Acquisition Corporation (the “**Company**”) and the notice of the annual general meeting (the “**AGM Notice**”) of the Company both dated 20 April 2023. Terms used in this announcement shall have the same meanings as defined in the Circular and the AGM Notice unless otherwise stated.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that at the Annual General Meeting held on 17 May 2023, the AGM Notice of which was given to the Shareholders on 20 April 2023, each of the proposed resolutions (the “**Resolutions**”) as set out in the AGM Notice was taken by poll. The poll results in respect of the Resolutions are as follows:

			Number of votes cast and approximate percentage (%)	
			For	Against
Ordinary Resolutions				
1.	To receive the audited consolidated financial statements of the Company and the reports of the Board and auditor of the Company for the period from 26 January 2022 (date of incorporation) to 31 December 2022.	SPAC Shares	10,235,000 (100.00%)	0 (0.00%)
		Promoter Shares	25,012,500 (100.00%)	0 (0.00%)
		Total	35,247,500 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Wong See Ho as an independent non-executive Director.	Promoter Shares	25,012,500 (100.00%)	0 (0.00%)
3.	To re-elect Prof. Tang Wai King Grace as an independent non-executive Director.	Promoter Shares	25,012,500 (100.00%)	0 (0.00%)

Ordinary Resolutions			Number of votes cast and approximate percentage (%)	
			For	Against
4.	To re-elect Mr. Zhang Xiaowei as an independent non-executive Director.	Promoter Shares	25,012,500 (100.00%)	0 (0.00%)
5.	To authorize the Board to fix the remuneration of the Directors.	SPAC Shares	10,235,000 (100.00%)	0 (0.00%)
		Promoter Shares	25,012,500 (100.00%)	0 (0.00%)
		Total	35,247,500 (100.00%)	0 (0.00%)
6.	To re-appoint KPMG as the auditor of the Company and to authorize the Board to fix its remuneration.	SPAC Shares	10,235,000 (100.00%)	0 (0.00%)
		Promoter Shares	25,012,500 (100.00%)	0 (0.00%)
		Total	35,247,500 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, all the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the Annual General Meeting, the total number of issued Shares was 125,062,500 Shares, comprising 100,050,000 SPAC Shares and 25,012,500 Promoter Shares.

As disclosed in the Circular, pursuant to Article 27.1 of the Articles of Association, prior to the completion of a De-SPAC Transaction, the Company may by ordinary resolution of the Promoter Shareholders appoint any person to be a Director. As disclosed in the section headed “Terms of the SPAC Offering” in the listing document of the Company dated 9 August 2022, each Share, either SPAC Share or Promoter Share, will entitle its holder to exercise one vote on any resolution at the general meetings of the Company, save for resolutions in respect of the appointment of Directors on which only Promoter Shareholders are entitled to approve by ordinary resolution prior to the completion of the De-SPAC Transaction. As such, there was a total of (i) 100,050,000 SPAC Shares and 25,012,500 Promoter Shares entitling the holders to attend and vote on Resolutions numbered 1, 5, 6; and (ii) 25,012,500 Promoter Shares entitling the holders to attend and vote on Resolutions numbered 2 to 4.

There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the Annual General Meeting under the Listing Rules. None of the Shareholders stated their intention in the Circular to vote against or to abstain from voting on the Resolutions.

All the Directors attended the Annual General Meeting in person.

The Company's Hong Kong share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the Annual General Meeting.

By order of the Board
HK Acquisition Corporation
CHAN Tak Lam Norman
Chairman of the Board and Executive Director

Hong Kong, 17 May 2023

As at the date of this announcement, the Board comprises Dr. Chan Tak Lam Norman, Ms. Tsang King Suen Katherine, Dr. Wong Shue Ngar Sheila and Mr. Tsang Hing Shun Thomas as executive Directors and Mr. Hui Chiu Chung, Mr. Wong See Ho, Prof. Tang Wai King Grace and Mr. Zhang Xiaowei as independent non-executive Directors.