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Suzhou Basecare Medical Corporation Limited

蘇州貝康醫療股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2170)

SUPPLEMENTAL ANNOUNCEMENT ON DISCLOSEABLE TRANSACTION

ACQUISITION OF THE ENTIRE EQUITY INTEREST IN BMX HOLDCO

Reference is made to the announcement issued by Suzhou Basecare Medical Corporation Limited (the "Company") on May 15, 2023 in relation to the discloseable transaction contemplated in the Share Sale Agreement (the "Announcement"). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to provide further information on the identities of the ultimate beneficial owners of certain Sellers, including Aura Group Master Fund VCC ("VCC"), Conchord Pty Ltd ATF Neo Camelot No.2 Trust ("Camelot No.2"), Employee Share Holdco Pte. Ltd ("Employee Holdco"), Liverpool Holdings Pty Ltd ATF Lim Family Trust ("Liverpool Holdings") and QPIT Biomedx Holdings Pty Ltd ("QPIT"). As of the date of the Announcement, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, further information on such Sellers is set forth as below:

VCC is a variable capital company incorporated in Singapore with limited liability and principally engaged in investment holding. VCC is acting for the account of Inspire Impact Biomedx Fund (a sub-fund of the VCC) which is beneficially owned by private professional individual investors. The ultimate beneficial owners of VCC are Andrew Donald Low, Inspire Impact Holdings Pty Ltd ("Inspire Impact") and Kwok Tsz Wing. Inspire Impact is owned by Liverpool Partners Holdings Pty Ltd which in turn is owned by Camelot No. 2 and Liverpool Holdings.

Camelot No.2 is a company incorporated in Australia with limited liability and principally engaged in investment holding. Camelot No.2 is acting as a trustee for Neo Camelot No.2 Trust whose ultimate beneficial owner is a professional individual investor, Bradley Peter Lancken.

Employee Holdco, a company incorporated in Singapore with limited liability as a shareholding platform of employee incentive plan of the Target Company, is beneficially owned by executives of the Target Company. The Employee Holdco's registered shareholders are Andrew Donald Low and Bradley Peter Lancken, the chairman of the board and a director of an operating subsidiary of the Target Company, respectively. The ultimate beneficial owners of Employee Holdco are past or present employees of the Target Group, including John Vodopic, Louis Villalba, Luca Trama, Marian Garriga, Teija Peura, Tom Beckitt and Yik Wah Chu.

Liverpool Holdings is a company incorporated in Australia with limited liability and principally engaged in investment holding. Liverpool Holdings is acting as a trustee for Lim Family Trust whose ultimate beneficial owners are two professional individual investors, namely Irene Vidaller and Jonathan Lim.

QPIT is a company incorporated in Australia with limited liability and principally engaged in investment holding. QPIT is beneficially owned by a non-public corporate Australian superannuation fund, Qantas Superannuation Limited ("Qantas"), which is ultimately beneficially owned by the fund participants of Qantas and managed by Inspire Impact. Inspire Impact is owned by Liverpool Partners Holdings Pty Ltd which in turn is owned by Camelot No. 2 and Liverpool Holdings.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, as of the date of this announcement, each of the above Sellers and their respective ultimate beneficial owners is an Independent Third Party of the Company and its connected persons.

Save as disclosed in this announcement, all information in the Announcement remains unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Suzhou Basecare Medical Corporation Limited
Dr. LIANG Bo

Chairman and General Manager

Suzhou, PRC, May 18, 2023

As of the date of this announcement, the Board comprises Dr. LIANG Bo, Mr. KONG Lingyin and Ms. YANG Ying as executive Directors; Mr. XU Wenbo and Mr. WANG Weipeng as non-executive Directors; and Dr. KANG Xixiong, Dr. HUANG Taosheng and Mr. CHAU Kwok Keung as independent non-executive Directors.