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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

**(1) POLL RESULTS OF ANNUAL GENERAL MEETING,
H SHAREHOLDERS' CLASS MEETING AND
DOMESTIC SHAREHOLDERS' CLASS MEETING
HELD ON 18 MAY 2023; AND
(2) PAYMENT OF FINAL DIVIDEND**

The annual general meeting of Shanghai Kindly Medical Instruments Co., Ltd.* (the “**Company**”) for the year of 2022 (the “**AGM**”), the class meeting for H shareholders of the Company (the “**H Shareholders' Class Meeting**”) and the class meeting for domestic shareholders of the Company (the “**Domestic Shareholders' Class Meeting**”, together with the AGM and the H Shareholders' Class Meeting, the “**Meetings**”) were held at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC on Thursday, 18 May 2023 at 2:00 p.m., on Thursday, 18 May 2023 at 2:30 p.m. (or immediately after the conclusion of the AGM) and on Thursday, 18 May 2023 at 2:45 p.m. (or immediately after the conclusion of the H Shareholders' Class Meeting), respectively.

For details of the resolutions considered at the Meetings, please refer to the respective notice of the Meetings dated 14 April 2023, the circular of the Company dated 14 April 2023 and the supplemental circular of the Company dated 3 May 2023 (collectively, the “**Circulars**”). Capitalised terms used herein shall have the same meanings as those defined in the Circulars, unless otherwise specified.

(1) POLL RESULTS OF THE MEETINGS

The Meetings were convened by the Board and chaired by Dr. Liang Dongke, the Chairman of the Board. The Directors, namely, Dr. Liang Dongke, Mr. Lin Sen, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan, Mr. Wang Ruiqin, Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli attended the Meetings in person or by electronics means. The convening of and the procedures for holding the Meetings and the voting procedures at the Meetings were in compliance with the requirements of the PRC Company Law and the Articles of Association.

Poll Results of Annual General Meeting

The Shareholders or their proxy present at the AGM represent a total of 137,925,547 Shares carrying voting rights of the Company, representing approximately 82.0985% of the total number of issued Shares as of the date of the AGM.

The poll results of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the report of the directors of the Company for the year 2022.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
2.	To consider and approve the report of the supervisory committee of the Company for the year 2022.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
3.	To consider and approve the annual report of the Company for the year 2022.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
4.	To consider and approve audited financial statements of the Group for the year 2022.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
5.	To consider and approve the Company's profit distribution plan for the year ended 31 December 2022.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
6.	To consider and approve the annual financial budget of the Group for the year 2023.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)

Ordinary Resolutions		Number of votes (%)		
		For	Against	Abstain
7.	To consider and approve the remuneration for the directors of the Company for the year 2023.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
8.	To consider and approve the remuneration for the supervisors of the Company for the year 2023.	137,925,547 (100.0000%)	0 (0.0000%)	0 (0.0000%)
9.	To consider and approve the re-appointment of KPMG as international auditor of the Company for the year 2023, and to authorize the board of directors of the Company to determine its remunerations.	137,921,105 (99.9968%)	4,442 (0.0032%)	0 (0.0000%)
10.	To consider and approve the appointment of KPMG Huazhen LLP as domestic auditor of the Company for the year 2023 and to authorize the board of directors of the Company to determine its remuneration.	137,921,105 (99.9968%)	4,442 (0.0032%)	0 (0.0000%)
11.	To consider and approve the proposed amendments to the Share Incentive Scheme.	137,627,000 (99.7835%)	298,547 (0.2165%)	0 (0.0000%)
Special Resolutions		Number of votes (%)		
		For	Against	Abstain
12.	To consider and approve the proposed amendments to the Articles of Association.	134,428,000 (97.4642%)	3,497,547 (2.5358%)	0 (0.0000%)
13.	To consider and approve the grant of a general mandate to the board of directors of the Company to allot, issue and deal with additional domestic shares and/or H shares.	126,112,800 (91.4354%)	11,812,747 (8.5646%)	0 (0.0000%)

Note: All percentages are rounded up to four decimal places.

As more than half of the votes were cast in favour of Ordinary Resolutions No. 1 to 11, and two-thirds of the votes were cast in favour of Special Resolutions No. 12 and 13, all resolutions proposed at the AGM were duly passed by way of poll by the Shareholders.

Poll Results of H Shareholders' Class Meeting

The H Shareholders or their proxy present at the H Shareholders' Class Meeting represent a total of 74,138,939 H Shares carrying voting rights of the Company, representing approximately 71.1415% of the total number of issued H Shares as of the date of the H Shareholders' Class Meeting.

The poll results of the resolution proposed at the H Shareholders' Class Meeting are as follows:

Special Resolution		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposed amendments to the Articles of Association.	70,641,392 (95.2824%)	3,497,547 (4.7176%)	0 (0.0000%)

Note: All percentages are rounded up to four decimal places.

As two-thirds of the votes were cast in favour of Special Resolution No. 1, a special resolution proposed at the H Shareholders' Class Meeting was duly passed by way of poll by the H Shareholders.

Poll Results of Domestic Shareholders' Class Meeting

The Domestic Shareholders or their proxy present at the Domestic Shareholders' Class Meeting represent a total of 63,786,608 Domestic Shares carrying voting rights of the Company, representing approximately 100.0000% of the total number of issued Domestic Shares as of the date of the Domestic Shareholders' Class Meeting.

The poll results of the resolution proposed at the Domestic Shareholders' Class Meeting are as follows:

Special Resolution		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposed amendments to the Articles of Association.	63,786,608 (100.0000%)	0 (0.0000%)	0 (0.0000%)

Note: All percentages are rounded up to four decimal places.

As two-thirds of the votes were cast in favour of Special Resolution No. 1, a special resolution proposed at the Domestic Shareholders' Class Meeting was duly passed by way of poll by the Domestic Shareholders.

The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, and the chairman of Supervisory Committee, Ms. Ma Huifang, jointly acted as the scrutineers for the purpose of vote-taking in respect of the H Shares and Domestic Shares respectively at the Meetings.

As at the date of the Meetings, the total number of issued Shares was 168,000,000 Shares, comprising 104,213,392 H Shares and 63,786,608 Domestic Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the AGM. The total number of 104,213,392 H Shares entitling the H Shareholders to attend and vote for or against the proposed resolution at the H Shareholders' Class Meeting. The total number of 63,786,608 Domestic Shares entitling the Domestic Shareholders to attend and vote for or against the proposed resolution at the Domestic Shareholders' Class Meeting. There was no restriction on any Shareholder to cast votes on any of the proposed resolutions at the Meetings. There was no Share entitling the holders to attend and abstain from voting on the proposed resolutions at the Meetings pursuant to Rule 13.40 of the Listing Rules. No Shareholders has stated his/her/its intention in the Circular that he/she/it would vote against any proposed resolution or that he/she/it would abstain from voting at the Meetings.

(2) PAYMENT OF FINAL DIVIDEND

The final dividend for the year ended 31 December 2022 of RMB0.24 per Share (equivalent to HK\$0.27 per Share) (inclusive of applicable tax) (the “**Proposed Final Dividend**”) was approved by the Shareholders at the AGM. In order to ascertain the entitlements of the Shareholders to receive the Proposed Final Dividend, the register of members of the Company will be closed from Monday, 29 May 2023 to Saturday, 3 June 2023, both days inclusive, during which period no transfer of Shares will be registered. The Proposed Final Dividend is expected to be distributed on or about Wednesday, 28 June 2023 to the Shareholders whose names appear on the register of members of the Company on Saturday, 3 June 2023.

To be eligible to receive the Proposed Final Dividend, all transfer documents must be lodged with the Company’s H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H Shareholders), or the Company’s registered office at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC (for Domestic Shareholders), by no later than 4:30 p.m. on Thursday, 25 May 2023.

The Proposed Final Dividend shall be denominated and declared in RMB. The Domestic Shareholders will be paid in RMB and the H Shareholders will be paid in Hong Kong dollar. The exchange rate for the Proposed Final Dividend to be paid in Hong Kong dollar will be the mean of the exchange rate of Hong Kong dollar to RMB as announced by the People’s Bank of China during the five business days prior to the date of the Board meeting held on 20 March 2023 for the declaration of the final dividend, i.e., HK\$1.136 is converted to RMB1.00. Based on the above exchange rate, the amount of the Proposed Final Dividend per H Share is HK\$0.27 (inclusive of applicable tax).

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC, 18 May 2023

As at the date of this announcement, the Board of Directors of the Company comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* For identification purposes only