



國富浩華（香港）會計師事務所有限公司  
**Crowe (HK) CPA Limited**  
香港 銅鑼灣 禮頓道77號 禮頓中心9樓  
9/F Leighton Centre,  
77 Leighton Road,  
Causeway Bay, Hong Kong  
電話 Main +852 2894 6888  
傳真 Fax +852 2895 3752  
www.crowe.hk

Our Ref: ACH0967/WL/JW/ml/A12/CH0592/23

19 May 2023

The Board of Directors  
Add New Energy Investment Holdings Group Limited  
Suite 3105, 31/F, Tower 6, The Gateway  
Harbour City, 9 Canton Road  
Tsim Sha Tsui  
Hong Kong

Dear Sirs

**Add New Energy Investment Holdings Group Limited (the “Company”)**

We refer to the prospectus of the Company dated 19 May 2023 (the “Prospectus”) in connection with the proposed rights issue of up to 87,588,332 new shares of the Company at the subscription price of HK\$1.14 each and on the basis of one new share for every three shares held by the qualifying shareholders. We hereby consent to the inclusion of our report on unaudited pro forma financial information, dated 19 May 2023, in the Prospectus, and the references to our name in the form and context in which they are included.

We hereby confirm that, as at the date of this letter, we are not beneficially interested in any shareholding in any members of the Company and its subsidiaries (hereinafter collectively referred to as the “Group”) nor do we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also hereby confirm that, as at the date of this letter, we do not, directly or indirectly, have any interests in any assets which have been acquired or disposed of by or leased to any member of the Group or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2022 being the date to which the latest published audited financial statements of the Group were made up.

Yours faithfully  
For and on behalf of  
Crowe (HK) CPA Limited

Leung Chun Wa  
Partner