

**To be valid, the whole of this Provisional Allotment Letter must be returned.**  
本暫定配額通知書必須整份交還，方為有效。

**IMPORTANT**  
**重要提示**

Reference is made to the prospectus issued by China Wantian Holdings Limited (the “Company”) dated 19 May 2023 (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述中國萬天控股有限公司（「本公司」）於二零二三年五月十九日刊發的章程（「章程」）。除非文義另有所指，否則章程所界定的詞彙與本通知書所採用者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON MONDAY, 5 JUNE 2023 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED LETTER).**

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並應即時處理，本暫定配額通知書及隨附的超額申請表格（「超額申請表格」）所載的要約將於二零二三年六月五日（星期一）下午四時正（或於惡劣天氣情況下，附函「惡劣天氣之影響」一段所述之較後時間及／或日期）截止。

**IF YOU ARE IN ANY DOUBT ABOUT ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

閣下如對本暫定配額通知書的任何方面或應採取的行動有任何疑問，應諮詢閣下的股票經紀、其他持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the other document(s) specified in the paragraph headed “General Information – 13. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the documents referred to above.

本暫定配額通知書副本連同章程副本、超額申請表格及章程附錄三「一般資料 – 13.送呈香港公司註冊處處長之文件」一段內所指明的其他文件，已遵照公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對上述任何文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out below in the paragraph headed “Termination of the Underwriting Agreement” in the enclosed letter.

根據包銷協議，包銷商有權在包銷協議內所載的若干情況下，於最後終止時限前，隨時向本公司發出通知終止包銷協議。包銷商有權終止包銷協議之情況詳情，載於下文附函「終止包銷協議」一段內。

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraph headed “Letter from the Board – Rights Issue – Conditions of the Rights Issue” in the Prospectus. If the conditions are not fulfilled or the Underwriting Agreement is terminated pursuant to its terms, the Rights Issue will not proceed.

供股須待章程所載「董事會函件 – 供股 – 供股之條件」一段所載條件達成後，方告作實。倘條件未獲達成或包銷協議按其條款被予以終止，則供股將不會進行。

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Wednesday, 10 May 2023. Dealing in the Rights Shares in nil-paid form will take place from Tuesday, 23 May 2023 to Wednesday, 31 May 2023 (both dates inclusive).

股東務須注意，股份由二零二三年五月十日（星期三）起於聯交所按除權基準買賣。買賣未繳股款供股股份將於二零二三年五月二十三日（星期二）至二零二三年五月三十一日（星期三）期間（包括首尾兩日）內進行。

Any Shareholders or other persons dealing or contemplating dealing in the Shares and/or the nil-paid Rights Shares up to the date on which all the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons dealing or contemplating dealing in the Shares or the nil-paid Rights Shares are recommended to consult their own professional advisers.

任何於直至供股之全部條件獲達成當日（及包銷商終止包銷協議之權利終止當日）買賣或擬買賣股份及／或未繳股款供股股份的股東或其他人士，將須承擔供股可能不會成為無條件或可能不會進行之風險。建議任何買賣或擬買賣股份或未繳股款供股股份之股東或其他人士諮詢彼等本身之專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算可能釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個結算日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

Dealings in the Shares and the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS. You should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份以及未繳股款及繳足股款供股股份的買賣可通過中央結算系統結算。閣下應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等結算安排詳情以及有關安排可能如何影響閣下的權利及權益。

In case of inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書之中英文版本如有歧異，概以英文版本為準。

**This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

Form A  
表格甲

Hong Kong Branch Share  
Registrar and Transfer Office:  
Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

香港股份過戶登記分處：  
卓佳證券登記有限公司  
香港  
夏愨道16號  
遠東金融中心17樓



CHINA WANTIAN HOLDINGS LIMITED  
中國萬天控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 1854)  
(股份代號：1854)

Registered Office:  
註冊辦事處：  
Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

Head Office and Principal Place  
of Business in Hong Kong:  
Suite 2106A, 21/F  
Exchange Tower  
33 Wang Chiu Road  
Kowloon Bay  
Hong Kong

總部及香港主要經營地點：  
香港  
九龍灣  
宏照道33號  
國際交易中心  
21樓2106A室

**RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING SHARES  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF  
HK\$0.36 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY  
NO LATER THAN 4:00 P.M. ON MONDAY, 5 JUNE 2023**

按於記錄日期每持有五(5)股現有股份獲發一(1)股供股股份之基準  
以認購價每股供股股份0.36港元進行供股  
股款須不遲於二零二三年六月五日(星期一)  
下午四時正接納時繳足

**PROVISIONAL ALLOTMENT LETTER**  
暫定配額通知書

19 May 2023

二零二三年五月十九日

Name(s) and address of Qualifying Shareholder(s)  
合資格股東姓名/名稱及地址

[Empty box for Name(s) and address of Qualifying Shareholder(s)]

Total number of Shares registered in your name(s) on Thursday, 18 May 2023  
於二零二三年五月十八日(星期四)登記於閣下名下的股份總數

Box A  
甲欄

[Empty box for Total number of Shares registered in your name(s) on Thursday, 18 May 2023]

Number of Rights Shares provisionally allotted to you subject to payment in full  
on acceptance by no later than 4:00 p.m. on Monday, 5 June 2023  
閣下獲暫定配發的供股股份數目，股款須不遲於二零二三年六月五日(星期一)  
下午四時正接納時繳足

Box B  
乙欄

[Empty box for Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 5 June 2023]

Total subscription monies payable on acceptance in full  
應繳認購股款總額，股款須於接納時繳足

Box C  
丙欄

HK\$  
港元

Provisional Allotment Letter No.  
暫定配額通知書編號

[Empty box for Provisional Allotment Letter No.]

Name of bank on which cheque/cashier's order is drawn:

支票/銀行本票的付款銀行名稱：\_\_\_\_\_

Cheque/cashier's order number:

支票/銀行本票號碼：\_\_\_\_\_

Contact telephone number:

聯絡電話號碼：\_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION**  
**NO RECEIPT WILL BE GIVEN FOR REMITTANCE**  
每份申請須隨附獨立的支票或銀行本票  
本公司將不另發股款收據

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的權利，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記任何轉讓認購本文件所指之供股股份之權利前，須出示已繳付香港從價印花稅的證明。

### FORM OF TRANSFER AND NOMINATION

#### 轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)

(僅供有意轉讓本表格所列彼/彼等認購供股股份之全部權利之合資格股東填寫及簽署)

#### Form B 表格乙

To: The Directors,  
China Wantian Holdings Limited

致：中國萬天控股有限公司  
列位董事

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等認購供股股份的權利悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date: \_\_\_\_\_ 2023

日期：二零二三年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.

轉讓認購供股股份的權利須繳付香港從價印花稅。

### REGISTRATION APPLICATION FORM

#### 登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe

for the Rights Shares have been transferred)

(只供承讓供股股份認購權的人士填寫及簽署)

#### Form C 表格丙

To: The Directors,  
China Wantian Holdings Limited

致：中國萬天控股有限公司  
列位董事

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人/吾等謹請閣下將表格甲內乙欄所列的供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及章程所載條款，以及在貴公司組織章程大綱及細則規限下，接納此等供股股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.

請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。

For Chinese applicant(s), please provide your name in both English and Chinese.

華裔申請人須填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏/公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) in English (if applicable) 聯名申請人英文姓名(如適用)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人 僅須填寫排名 首位的申請人地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank account no. 銀行賬戶號碼		
	Bank account type 銀行賬戶類型		

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

申請人簽署(所有聯名申請人均須簽署)

Date: \_\_\_\_\_ 2023

日期：二零二三年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.

轉讓認購供股股份的權利須繳付香港從價印花稅。

**TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG, TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO THAT THEY WILL BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 5 JUNE 2023 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" IN THE ENCLOSED LETTER). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUE WHICH MUST BE DRAWN ON A BANK ACCOUNT WITH, OR BY CASHIER'S ORDER WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "CHINA WANTIAN HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED LETTER. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.**

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed letter and in the Prospectus and agrees to be bound by them.

閣下如欲全數接納本暫定配額通知書列明的供股股份暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示的港元全數股款(以支票或銀行本票)，不遲於二零二三年六月五日(星期一)下午四時正前(或於惡劣天氣情況下，附函「惡劣天氣之影響」一段所述之較後時間及／或日期)送達過戶登記處卓佳證券登記有限公司(地址為香港夏愨道16號遠東金融中心17樓)。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，且均須註明抬頭人為「CHINA WANTIAN HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT」，並以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及分拆的指示另載於附函。本公司將不另發股款收據。

接納本暫定配額通知書所列明暫定配額的每位人士均確認其已閱讀附函及章程所載之條款及條件以及接納手續，並同意受其約束。



# CHINA WANTIAN HOLDINGS LIMITED

## 中國萬天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

19 May 2023

Dear Qualifying Shareholder(s),

### INTRODUCTION

Reference is made to the prospectus of China Wantian Holdings Limited dated 19 May 2023 (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every five (5) existing Shares held and registered in your name(s) as at the Record Date (i.e. Thursday, 18 May 2023) at a subscription price of HK\$0.36 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

### RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, will rank *pari passu* with the Shares then in issue in all respects. Holders of the fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

### PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance for the full amount payable on acceptance, so that they will be received by no later than 4:00 p.m. (Hong Kong time) on Monday, 5 June 2023 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed “Effect of Bad Weather” below). All remittances must be made in Hong Kong dollars by cheque which must be drawn on a bank account with, or by cashier’s order which must be issued by, a licensed bank in Hong Kong and made payable to “**China Wantian Holdings Limited – Rights Issue Account**” and crossed “**Account Payee Only**”.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Registrar by no later than 4:00 p.m. (Hong Kong time) on Monday, 5 June 2023, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

### SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, or to transfer part of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 25 May 2023 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

## TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so that they will be received by no later than 4:00 p.m. (Hong Kong time) on Monday, 5 June 2023 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed “Effect of Bad Weather” below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement if:

- (a) in the reasonable opinion of the Underwriter, the business or the financial or trading position or the prospects of the Group or the success of the Rights Issue would be materially and adversely affected by:
  - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
  - (ii) the occurrence of (1) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before or after the date hereof) of a political, military, financial, economic or currency or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; (2) a suspension or a material limitation in trading in securities generally on the Stock Exchange; (3) a suspension or a material limitation in trading in the Company’s securities on the Stock Exchange for more than ten consecutive Business Days (other than any suspension in connection with the clearance of the Announcement, the Prospectus Documents or other announcements or circulars or any other documents relating to the Rights Issue); (4) a general moratorium on commercial banking activities in Hong Kong declared by a relevant authority or a material disruption in commercial banking or securities settlement or clearing services in Hong Kong; or (5) a change or development involving a prospective change in taxation affecting the Company, the Shares or the transfer thereof;
- (b) any change in the circumstances of the Company or any member of the Group occurs which, in the reasonable opinion of the Underwriter, will materially and adversely affect the prospects of the Company, including without limitation, the presentation of a petition or the passing of a resolution for the liquidation or winding-up or similar events occurring in respect of any member of the Group or the destruction of any material asset of the Group;
- (c) any event of force majeure occurs, including without limitation, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, pandemic outbreak, terrorism, armed conflict, strike or lock-out;
- (d) there occurs the commencement by any third party of any litigation or claim against any member of the Group which is material to the Group taken as a whole;
- (e) any other material adverse change in relation to the business or the financial or trading position of the Group as a whole occurs;
- (f) the Company commits a material breach of the Underwriting Agreement where, in the reasonable opinion of the Underwriter, such material breach will or is likely to have a material and adverse effect on the business or the financial or trading position of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue;
- (g) the Underwriter receives notification from the Company of, or otherwise becomes aware of, the fact that any representation or warranty of the Company as set out in the Underwriting Agreement was, when given, untrue, inaccurate or would be untrue or inaccurate if repeated on the Latest Time for Termination, and the Underwriter shall, in its reasonable discretion, determine that untrue or inaccurate representation or warranty represents or is likely to represent a material adverse change in the business or the financial or trading position of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue;
- (h) any condition to enable the Rights Shares (in their nil-paid and fully-paid forms) to be admitted as eligible securities for deposit, clearance and settlement in CCASS is not satisfied or notification is received by the Company from HKSCC that such admission or facility for holding and settlement has been or is to be refused;
- (i) any statement contained in the Announcement or any of the Prospectus Documents has been shown to be untrue, inaccurate, incomplete in any material respect or misleading with reference to the date on which such statement was made; or
- (j) the Company shall, after any Specified Event has occurred or come to the Underwriter’s attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents) in such manner and with such content as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company and in accordance with the Listing Rules and/or the SFO.

Upon the giving of notice referred to above by the Underwriter, all obligations of each of the parties to the Underwriting Agreement shall cease and no party thereto shall have any claim against the other party for costs, damages, compensation or otherwise in respect of any matter arising out of or in connection with the Underwriting Agreement save for any antecedent breaches.

## **CHEQUES AND CASHIER'S ORDERS**

All cheques and cashier's orders will be presented for payment upon receipt and all interest earned on such monies, if any, will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event, the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or a cashier's order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee(s), will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. No receipt will be issued in respect of any PAL and/or relevant remittance received.

## **SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE**

Subject to the fulfilment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those who have accepted and applied for and paid for the Rights Shares on or before Tuesday, 13 June 2023 by ordinary post at their own risk. Each applicant, except HKSCC Nominees Limited, will receive one share certificate for all the allotted Rights Shares.

If the Rights Issue is terminated or for unsuccessful applications for the Rights Issue, refund cheques are expected to be posted on or before Tuesday, 13 June 2023 by ordinary post to the applicants at their own risk.

## **EXCESS RIGHTS SHARES**

Qualifying Shareholders may apply, by way of excess application, for (a) any unsold entitlements to the Rights Shares of the Non-Qualifying Shareholders, if any; (b) any of the Rights Shares created by aggregating fractions of the Rights Shares; and (c) any nil-paid Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares.

Application should be made by completing and signing the EAF enclosed with the Prospectus for excess Rights Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Monday, 5 June 2023 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed "Effect of Bad Weather" below). All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**China Wantian Holdings Limited – Excess Application Account**" and crossed "**Account Payee Only**".

## **FRACTIONAL ENTITLEMENTS**

The Company will not provisionally allot and issue and will not accept application for any fraction of the Rights Shares and the entitlements of the Qualifying Shareholders will be rounded down to the nearest whole number. All fractions of the Rights Shares will be aggregated (rounded down to the nearest whole number). Any Rights Shares created from the aggregation of fractions of the Rights Shares will be made available for excess application by the Qualifying Shareholders. If there is no excess application by the Qualifying Shareholders, those Rights Shares created from the aggregation of fraction of the Rights Shares will be taken up by the Underwriter.

## **DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS**

This PAL shall only be despatched to Qualifying Shareholders. The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any territory or jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory or jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself, before subscribing for the provisionally allotted Rights Shares, as to the full observance of the applicable laws and regulations of the relevant territories or jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a representation and warranty to the Company that these local registration, legal and regulatory requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above. If you are in any doubt as to your position, you should consult your professional advisers.

## **EFFECT OF BAD WEATHER**

The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place at 4:00 p.m. on Monday, 5 June 2023 if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning or Extreme Conditions, and if such circumstances are:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place at 4:00 p.m. on the date of the Latest Time for Acceptance, but will be extended to 5:00 p.m. on the same day instead; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place on the date of the Latest Time for Acceptance, but will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m., Monday, 5 June 2023, the dates mentioned in the expected timetable (including but not limited to the Latest Time for Termination) in the Prospectus may be affected.

## **GENERAL**

Lodgment of this PAL with, where relevant, the “Form of Transfer and Nomination” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates for the Rights Shares.

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Suite 2106A, 21/F, Exchange Tower, 33 Wang Chiu Road, Kowloon Bay, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,  
For and on behalf of  
**China Wantian Holdings Limited**  
**Hooy Kok Wai**  
*Chairman and Executive Director*





# CHINA WANTIAN HOLDINGS LIMITED

## 中國萬天控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1854)

敬啟者：

### 緒言

茲提述中國萬天控股有限公司日期為二零二三年五月十九日之章程(「章程」)。除文義另有所指外，章程所界定之詞彙於本通知書內具有相同涵義。根據章程所載之條款，董事已按每股供股股份0.36港元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二三年五月十八日(星期四))每持有五(5)股以閣下名義登記之現有股份獲配一(1)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

### 供股股份

供股股份一經配發、發行及繳足股款後，將在各方面與當時已發行股份享有同等地位。繳足股款供股股份之持有人將有權收取於繳足股款供股股份配發及發行日期或之後宣派、作出或派付之全部日後股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或由香港結算可能釐定之其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者間在任何交易日之交易須於其後第二個結算日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

### 接納手續

閣下如欲悉數接納暫定配額，須不遲於二零二三年六月五日(星期一)下午四時正(香港時間)前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後時間及/或日期)，按本通知書所印備之指示將本暫定配額通知書連同接納時應繳付之全部股款，送交過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**China Wantian Holdings Limited – Rights Issue Account**」，並以「**只准入抬頭人賬戶**」方式劃線開出。

敬請注意，除非不遲於二零二三年六月五日(星期一)下午四時正(香港時間)前接獲原承配人或任何有效承讓暫定配額之人士向過戶登記處交回已填妥之暫定配額通知書連同適當股款，否則本通知書下之暫定配額及一切有關權利及資格將視為已遭拒絕而將予以註銷，而該等供股股份將可供合資格股東以超額申請表格提出申請。即使該暫定配額通知書並未根據有關指示填妥，本公司可全權酌情視一份暫定配額通知書為有效，並對提交或被代為提交通知書之人士具有約束力。本公司可能會要求相關申請人在稍後階段填寫該未填妥之暫定配額通知書。

### 分拆

閣下如僅欲接納部分暫定配額或轉讓閣下認購根據暫定配額通知書獲暫定配發之供股股份之部分權利，或將閣下之部份權利轉讓予超過一名人士，則須不遲於二零二三年五月二十五日(星期四)下午四時三十分前將原有暫定配額通知書整份交回及呈交過戶登記處，以便過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書後第二個營業日上午九時正後在過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)領取。

## 轉讓

閣下如欲轉讓 閣下認購根據本通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須不遲於二零二三年六月五日(星期一)下午四時正(香港時間)前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後時間及/或日期)將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交過戶登記處卓佳證券登記有限公司(地址為香港夏愨道16號遠東金融中心17樓)。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人，以及承讓人接納有關權利須繳付香港從價印花稅。

## 終止包銷協議

倘若出現以下情況，則包銷商將有權於最後終止時限前，向本公司送達書面通知終止包銷協議：

- (a) 包銷商合理認為，本集團業務或財務或經營狀況或前景或供股之成功進行將因下列各項而受到重大不利影響：
  - (i) 頒佈任何新法例或法規或現時之法例或法規(或其有關司法詮釋)出現任何變動；或
  - (ii) (1)任何地方、國家或國際間發生有關政治、軍事、金融、經濟或貨幣或其他性質(無論是否與任何上述者屬同一性質)之事件或變動(無論是否在包銷協議日期之前或之後發生或持續發生之一連串事故或變故其中一部分)，或任何地方、國家或國際間爆發敵對衝突或武裝衝突或衝突升級，或發生影響本地證券市場之事件；(2)聯交所整體暫停買賣證券或其買賣受到重大限制；(3)本公司證券連續超過十個營業日在聯交所暫停買賣或其買賣受到重大限制(惟因核准該公告、章程文件或其他公告或通函或有關供股之任何其他文件而暫停買賣除外)；(4)香港有關當局宣佈全面禁止商業銀行活動，或香港商業銀行業務、證券交收或結算服務嚴重中斷；或(5)出現影響本公司、股份或有關轉讓之稅務變動或涉及潛在稅務變動之事態發展；
- (b) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商合理認為將令本公司之前景受到重大及不利影響，包括但不限於本集團任何成員公司被申請清盤或通過決議案清盤或結業或出現類似事件或本集團任何重大資產被損毀；
- (c) 任何不可抗力事件，包括但不限於任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、爆發疫情、恐怖活動、武裝衝突、罷工或停工；
- (d) 任何第三方對本集團任何成員公司提出就本集團整體而言屬重大的任何訴訟或索償；
- (e) 有關本集團整體業務或財務或經營狀況出現任何其他重大不利變動；
- (f) 本公司嚴重違反包銷協議，而包銷商合理認為該嚴重違反將或可能對本集團的整體業務、財務或經營狀況造成重大不利影響或基於其他原因可能對供股造成嚴重損害；
- (g) 包銷商收到本公司通知，通過其他方式知悉包銷協議所載本公司任何聲明或保證於作出時為不真實或不準確，或倘於最後終止時限重複作出時將成為不真實或不準確，且包銷商合理酌情認為，不真實或不準確之聲明或保證乃反映或很有可能反映本集團之整體業務或財務或經營狀況出現重大不利變動，或很可能會對供股造成重大不利影響；
- (h) 未達成任何條件以使未繳股款及繳足股款的供股股份獲接納為合資格證券以於中央結算系統內存放、結算及交收或本公司獲香港結算通知，表示持有及作結算用途的有關接納事宜或措施已經或將會遭拒絕；
- (i) 該公告或任何章程文件所載任何陳述已被證明在任何重大方面屬失實、不準確、不完整或參考該陳述作出之日有所誤導；或
- (j) 當出現或包銷商得悉任何特定事件後，本公司未能就預防本公司證券出現虛假市場或遵守上市規則及/或證券及期貨條例的規定及時按包銷商可合理要求的方式及有關內容刊發任何公告或通函(於寄發章程文件後)。

包銷商發出上述任何有關通知時，包銷協議下各訂約方之全部責任將予終止，包銷協議各訂約方均不得就因包銷協議所產生或與包銷協議有關之任何事項相關之費用、損害、賠償或其他向其他訂約方提出任何申索，惟任何先前違反者除外。

## 支票及銀行本票

所有支票及銀行本票將於收到後兌現，而有關股款所賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利及資格將被視作已遭拒絕而將予以註銷。閣下須於申請認購供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示申請人保證支票或銀行本票可於首次過戶時兌現。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

## 供股之股票及退款支票

待供股之條件達成後，所有繳足股款供股股份之股票預期於二零二三年六月十三日(星期二)或之前以普通郵遞方式寄發予已接納及申請供股股份並已繳付股款之人士，郵誤風險概由彼等自行承擔。每名申請人(不包括香港中央結算(代理人)有限公司)將就所有配發的供股股份獲發一張股票。

倘供股終止或供股申請未獲接納，退款支票預期將於二零二三年六月十三日(星期二)或之前以普通郵遞方式寄發予申請人，郵誤風險概由彼等自行承擔。

## 超額供股股份

合資格股東可以超額申請方式申請(a)不合資格股東供股股份(倘有)之任何未售配額；(b)透過彙集零碎供股股份而產生之任何供股股份；及(c)已暫定配發但未獲合資格股東接納或未獲未繳股款供股股份受棄讓人或承讓人認購之任何未繳股款供股股份。

章程會隨附超額申請表格，如欲申請超額供股股份，應不遲於二零二三年六月五日(星期一)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後時間及／或日期)，按照表格上印備之指示填妥及簽署有關表格，連同就所申請超額供股股份應付之全部獨立股款一併交回過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且均須註明抬頭人為「China Wantian Holdings Limited – Excess Application Account」，並以「只准入抬頭人賬戶」方式劃線開出。

## 零碎配額

本公司將不會暫定配發及發行任何零碎供股股份，亦不會接納有關任何零碎供股股份之申請，而合資格股東之配額將向下約整至最接近之整數。本公司將彙集所有零碎供股股份(下調至最接近整數)。彙集零碎供股股份所產生的任何供股股份將可供合資格股東作出額外申請。倘合資格股東並無作出額外申請，則彙集零碎供股股份所產生的該等供股股份將由包銷商承購。

## 派發本暫定配額通知書及其他章程文件

本暫定配額通知書只可向合資格股東寄發。章程文件並無且將不會根據香港以外任何地區或司法權區之適用證券法例進行登記。

本公司並無採取任何行動，以獲准在香港以外任何地區或司法權區提呈發售供股股份或派發章程文件。因此，任何人士如在香港以外任何地區或司法權區接獲任何章程文件副本，除非在該地區或司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，有責任於認購暫定配發供股股份前，自行全面遵守有關地區或司法權區之適用法律及法規，包括取得任何政府或其他方面同意及繳付任何有關地區或司法權區就此而規定的稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司作出聲明及保證，彼等已經及將會全面遵守該等地方登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明及保證，或受其所限。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

## 惡劣天氣之影響

如懸掛八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或極端情況，接納供股股份及繳付股款以及申請超額供股股份及繳付股款之最後時限將不會於二零二三年六月五日(星期一)下午四時正生效，並按以下情況處理：

- (a) 如相關警告訊號於最後接納時限所在日期中午十二時正前任何本地時間在香港生效，且於中午十二時正後不再生效，則最後接納時限將不會於最後接納時限所在日期下午四時正生效，而將押後至同日下午五時正；或
- (b) 如相關警告訊號於最後接納時限所在日期中午十二時正至下午四時正任何本地時間在香港生效，則最後接納時限將不會於最後接納時限所在日期生效，而將重訂為有關警告於上午九時正至下午四時正任何時間並無生效之下一個營業日下午四時正。

倘接納供股股份及繳付股款以及申請超額供股股份及繳付股款之最後時限並無於二零二三年六月五日(星期一)下午四時正或之前生效，則章程預期時間表所述日期(包括但不限於最後終止時限)或會受到影響。

## 一般事項

遞交本暫定配額通知書及(在有關情況下)擬由獲發人士簽署之「轉讓及提名表格」(表格乙)，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件並接收供股股份分拆暫定配額通知書及／或股票。

## 收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章個人資料(私隱)條例(「條例」)賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據條例，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之總部及香港主要營業地點(地址為香港九龍灣宏照道33號國際交易中心21樓2106A室)或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)(視情況而定)過戶登記處(地址見上文)，並以私隱條例事務主任為收件人。

此致

列位合資格股東 台照

代表  
中國萬天控股有限公司  
主席兼執行董事  
許國偉  
謹啟

二零二三年五月十九日