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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Haitong International Finance Holdings Limited (the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

**CNY2,800,000,000 3.20 per cent. Guaranteed Notes due 2026
(Stock Code: 84429)
(the “Notes”)**

**under the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme
(the “Programme”)**

unconditionally and irrevocably guaranteed by



**海通证券股份有限公司
HAITONG SECURITIES CO., LTD.***

(the “Guarantor”)

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

**(The Stock Exchange of Hong Kong Limited Stock Code: 6837;
Shanghai Stock Exchange Stock Code: 600837)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

Haitong Bank

Bank of China

BOSC International

China CITIC Bank
International

HSBC

Standard Chartered
Bank

Joint Bookrunners and Joint Lead Managers

ICBC Singapore	Agricultural Bank of China Limited Hong Kong Branch	Bank of Communications
BOCOM International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital
Industrial Bank Co., Ltd. Hong Kong Branch	SPDB International	Nanyang Commercial Bank
China PA Securities (Hong Kong) Company Limited	China Galaxy International	CNCB Capital
SMBC Nikko		Mizuho

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme of the Issuer by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 April 2023 in relation to the Programme and the pricing supplement dated 10 May 2023 in relation to the Notes. The listing of the Notes is expected to become effective on 19 May 2023.

18 May 2023

As at the date of this announcement, the directors of the Issuer are Mr. ZHANG Shaohua and Mr. SUN Tong.

As at the date of this announcement, the executive directors of the Guarantor are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Guarantor are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Guarantor are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*