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**CMIC Ocean En-Tech Holding Co., Ltd.**  
**華商國際海洋能源科技控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 206)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 19 MAY 2023**

The Board is pleased to announce that all ordinary resolutions and special resolutions set out in the notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 19 May 2023.

Reference is made to the circular of the Company dated 25 April 2023 (the “**Circular**”) in relation to, amongst others, the general mandates to issue shares and repurchase shares, proposed re-election of Directors, proposed payment of Final Dividend out of Share Premium Account, adoption of Amended and Restated Memorandum and Articles of Association and Change of Company Name. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all ordinary resolutions and special resolutions as set out in the notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 19 May 2023. Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 3,243,433,914 shares, which was the total number of shares entitling the holders to attend and vote on all resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated his/her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Set out below are the results of the voting by the Shareholders in respect of the resolutions put to vote by poll at the AGM held on 19 May 2023:

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	To receive and consider the audited financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31 December 2022.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
2.	To re-elect Mr. Yu Zhiliang as an executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
3.	To re-elect Mr. Mei Xianzhi as a non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
4.	To re-elect Mr. Zhan Huafeng as a non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
5.	To re-elect Mr. Zhang Menggui, Morgan as a non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
6.	To re-elect Mr. Zou Zhendong as an independent non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
7.	To re-elect Mr. Chen Weidong as an independent non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
8.	To re-elect Mr. Sun Dongchang as an independent non-executive Director of the Company.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
9.	To authorise the board of directors to fix the directors' remuneration.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
10.	To re-appoint KPMG as auditors of the Company and to authorise the board of directors to fix their remuneration.	2,049,430,109 (100%)	0 (0%)	2,049,430,109

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
11.	To approve ordinary resolution no. 11 as set out in the notice of the AGM (to grant a general mandate to the board of directors to issue new shares in the Company).	2,049,430,109 (100%)	0 (0%)	2,049,430,109
12.	To approve ordinary resolution no. 12 as set out in the notice of the AGM (to grant a general mandate to the board of directors to repurchase shares in the Company).	2,049,430,109 (100%)	0 (0%)	2,049,430,109
13.	To approve ordinary resolution no. 13 as set out in the notice of the AGM (to extend the general mandate to the board of directors to issue new shares by adding the number of shares repurchased).	2,049,430,109 (100%)	0 (0%)	2,049,430,109
14.	(a) To declare a final dividend of HK0.01 per ordinary share (the “ <b>Final Dividend</b> ”) out of the share premium account of the Company for the year ended 31 December 2022; and (b) to authorize any Director to take such action, do such things and execute such further documents as the Director may at his/her absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the payment of the Final Dividend.	2,049,430,109 (100%)	0 (0%)	2,049,430,109
<p><b>As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all the ordinary resolutions of the Company were duly passed at the AGM.</b></p>				

Special Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
15.	To approve special resolution no. 15 as set out in the notice of the AGM (to approve the proposed amendments to the existing memorandum of association and articles of association of the Company and to adopt the amended and restated memorandum of association and amended and restated articles of association of the Company in substitution for and to the exclusion of the existing memorandum of association and articles of association of the Company).	2,049,430,109 (100%)	0 (0%)	2,049,430,109
16.	To approve special resolution no. 16 as set out in the notice of the AGM (to approve the proposed change of the existing English name of the Company from “CMIC Ocean En-Tech Holding Co., Ltd.” to “CM Energy Tech Co., Ltd.” and the existing dual foreign name in Chinese of the Company from “華商國際海洋能源科技控股有限公司” to “華商能源科技股份有限公司”).	2,049,430,109 (100%)	0 (0%)	2,049,430,109
<b>As not less than 75% of the votes were cast in favour of each of the special resolutions, all the special resolutions of the Company were duly passed at the AGM.</b>				

Mr. Yu Zhiliang and Mr. Zhang Menggui, Morgan had attended the AGM in person or by electronic means, whilst Mr. Mei Xianzhi, Mr. Liu Jiancheng, Mr. Zhan Huafeng, Ms. Fu Rui, Mr. Wang Jianzhong, Mr. Jiang Bing Hua, Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang were unable to attend the AGM due to other business commitments.

By order of the Board  
**CMIC Ocean En-Tech Holding Co., Ltd.**  
**Yu Zhiliang**  
*Chairman*

Hong Kong, 19 May 2023

*As of the date of this announcement, the Board comprises one (1) executive Director, namely Mr. Yu Zhiliang; seven (7) non-executive Directors, namely Mr. Mei Xianzhi, Mr. Liu Jiancheng, Mr. Zhan Huafeng, Ms. Fu Rui, Mr. Wang Jianzhong, Mr. Zhang Menggui, Morgan, and Mr. Jiang Bing Hua; and four (4) independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.*