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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

**ANNUAL GENERAL MEETING HELD ON 22 MAY 2023 - POLL RESULTS,
PAYMENT OF THE FINAL DIVIDEND AND
ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

At the annual general meeting of Midea Real Estate Holding Limited (the “**Company**”) held on 22 May 2023 (the “**AGM**”), a poll was demanded by the Chairman for voting on all the proposed resolutions as set out in the Notice of AGM dated 28 April 2023 (the “**Notice of AGM**”). All directors of the Company (the “**Directors**”) attended the AGM either in person or by electronic means.

The Company is pleased to announce the results of the poll, which are as follows:

Resolutions		Number of Votes (Approximate %)	
		For	Against
Ordinary Resolutions			
1.	To receive and adopt the audited consolidated financial statements and the reports of the Company’s directors and the Company’s auditor for the year ended 31 December 2022.	1,140,161,273 (99.94%)	628,600 (0.06%)
2.	To declare a final dividend of HK\$0.80 per ordinary share for the year ended 31 December 2022 with an option for scrip dividend.	1,140,789,873 (100.00%)	0 (0.00%)
3. (a)	To re-elect Mr. Hao Hengle as an executive Director of the Company.	1,130,501,180 (99.10%)	10,288,693 (0.90%)
(b)	To re-elect Mr. He Jianfeng as a non-executive Director of the Company.	1,140,399,297 (99.97%)	390,576 (0.03%)
(c)	To re-elect Mr. Tan Jinsong as an independent non-executive Director of the Company.	1,116,581,366 (97.88%)	24,208,507 (2.12%)
(d)	To authorise the board of Directors (the “ Board ”) to fix the Directors’ remuneration.	1,140,457,098 (99.97%)	332,775 (0.03%)
4.	To re-appoint PricewaterhouseCoopers as the Company’s auditor and authorise the Board to fix their remuneration.	1,135,964,673 (99.58%)	4,825,200 (0.42%)
5.	To grant an unconditional mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this resolution.	1,104,817,156 (96.85%)	35,972,717 (3.15%)

Resolutions		Number of Votes (Approximate %)	
		For	Against
Ordinary Resolutions			
6.	To grant an unconditional mandate to the Directors to buy-back the Company's shares not exceeding 10% of the total number of shares of the Company in issue as at the date of passing this resolution.	1,140,570,873 (99.98%)	219,000 (0.02%)
7.	To add the number of shares bought-back pursuant to resolution no. 6 above to the number of shares available pursuant to resolution no. 5 above.	1,109,349,102 (97.24%)	31,440,771 (2.76%)
Special Resolution			
8.	To approve the adoption of the new memorandum and articles of association of the Company as set out in Appendix III to the circular of the Company dated 28 April 2023.	1,139,697,343 (99.90%)	1,092,530 (0.10%)
Please refer to the Notice of AGM for the full text of the resolutions. As more than 50% of the votes were cast in favor of each of the resolutions no. 1 to no. 7, such resolutions were duly passed as ordinary resolutions. As more than 75% of the votes were cast in favor of the resolution no. 8, such resolution was duly passed as a special resolution.			

As at the date of the AGM, the total number of ordinary shares of the Company in issue was 1,355,950,493 (the “**Shares**”), among which, 3,830,000 Shares were held in trust by the independent trustees appointed by the Company for the purpose to service the restricted share award scheme as adopted by the Company on 22 April 2021. The independent trustees shall not exercise the voting rights in respect of any Shares held in trust. Therefore, as at the date of the AGM, the total number of Shares entitling the holders thereof (the “**Shareholders**”) to attend and vote for or against all the resolutions proposed at the AGM was 1,352,120,493. There were no Shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Save as disclosed in this paragraph, there were no Shareholders that are required under the Listing Rules to abstain from voting. No party has stated its intention in the circular of the Company dated 28 April 2023 that it would vote against any proposed resolution or it would abstain from voting at the AGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as scrutineer for the poll at the AGM.

PAYMENT OF THE FINAL DIVIDEND

The resolution for the payment of a final dividend of HK\$0.80 per ordinary share for the year ended 31 December 2022 with an option for scrip dividend was duly passed and approved by the Shareholders at the AGM.

The final dividend will be payable to the shareholders whose names appear on the register of members of the Company on 1 June 2023 (the “**Eligible Shareholders**”), with the Eligible Shareholders being given an option to elect to receive the final dividend all in new shares or partly in new shares and partly in cash or all in cash (the “**Scrip Dividend Scheme**”). The Scrip Dividend Scheme is subject to the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the new Shares to be issued pursuant thereto.

A circular containing details of the Scrip Dividend Scheme together with the relevant form of election will be sent to the Eligible Shareholders on or about 7 July 2023. It is expected that the cheques for cash dividends or, if scrip shares are elected, the certificates for the scrip shares will be sent to the Eligible Shareholders on or about 8 August 2023.

For the purpose of determining the identity of shareholders who are entitled to the final dividend, the register of members of the Company will be closed from 30 May 2023 to 1 June 2023, both days inclusive, during which period no transfer of shares shall be effected. All transfer of shares accompanied by the relevant share certificates must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on 29 May 2023.

ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

As approved by the Shareholders at the AGM by way of a special resolution, the new memorandum and articles of association of the Company as set out in Appendix III to the circular of the Company dated 28 April 2023 is adopted in substitution for and to the exclusion of the existing memorandum and articles of association of the Company with immediate effect.

By order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Hong Kong, 22 May 2023

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Lin Ge and Mr. Zhang Ziliang; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O'Yang Wiley and Mr. Lu Qi.