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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT ENTRY INTO A FACILITY AGREEMENT

This announcement is made by Agile Group Holdings Limited (the “**Company**”) on a voluntary basis.

On 22 May 2023, the Company (as borrower) entered into a facility agreement (the “**Facility Agreement**”) coordinated by The Hongkong and Shanghai Banking Corporation Limited with various financial institutions as the original lenders pursuant to which a term loan facility comprising two tranches in the amount of HKD5,257,207,877 and USD47,191,298 with a term of 19 months (the “**Facility**”) has been granted to the Company.

The Facility shall be applied by the Company for refinancing in full the outstanding indebtedness amounts of HKD5,257,207,877 and USD47,191,298 under the facility made pursuant to a facility agreement dated 24 May 2021 entered into with Hang Seng Bank Limited as the facility agent for a term loan facility in the amount of HKD5,253,000,000 and USD28,500,000 with a greenshoe option of the equivalent of USD1,200,000,000 and the additional facility accession agreements with certain financial institutions dated 30 July 2021.

Together with the term loan refinancing facility which comprises two tranches in the amount of HKD2,307,884,400 and USD36,936,000 obtained by the Company in March 2023 (with reference to the announcement dated 3 April 2023), the Company has successfully secured an aggregate sum of more than HKD8,200,000,000 equivalent of syndicated bank loan facilities so far this year after the completion of the Facility for the purpose of refinancing.

By order of the Board
Agile Group Holdings Limited
Ng Wai Hung
Company Secretary

Hong Kong, 22 May 2023

As at the date of this announcement, the board of directors of the Company comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors