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## **GOLDEN EAGLE RETAIL GROUP LIMITED**

**金鷹商貿集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 3308)**

### **FULL REDEMPTION OF SENIOR NOTES**

On 21 May 2013, Golden Eagle Retail Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) issued senior notes, which were listed on The Stock Exchange of Hong Kong Limited, in the aggregate principal amount of USD400.0 million (equivalent to RMB2,476.2 million) (the “**2013 Notes**”, stock code: 5950) at USD398.4 million (equivalent to RMB2,466.3 million), which carried fixed coupon rate of 4.625% per annum. For details, please refer to the announcement of the Company dated 15 May 2013. As at 31 December 2022, the outstanding amount under the 2013 Notes was USD378.5 million (equivalent to RMB2,343.1 million). The 2013 Notes have matured on 22 May 2023.

As at the date of this announcement, the Company has completed the full redemption of the outstanding 2013 Notes. Accordingly, the 2013 Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

The above redemption of the 2013 Notes has been funded by the Group’s internal resources and bank loans. The Company considers that the redemption of the 2013 Notes do not adversely affect the financial and liquidity position of the Group.

By order of the Board  
**Golden Eagle Retail Group Limited**  
**Wang Hung, Roger**  
*Chairman*

Hong Kong, 23 May 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wang Hung, Roger and Mr. Tan Jianlin and three independent non-executive Directors, namely Mr. Wong Chi Keung, Mr. Lay Danny J and Mr. Lo Ching Yan.*