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## UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1026)**

### PROPOSED ADOPTION OF THE NEW AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Universal Technologies Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board proposes to amend the existing amended and restated memorandum and articles of association of the Company (the “**Existing M&A**”) to, among others: (i) bring them in line with the latest legal and regulatory requirements including the Core Shareholder Protection Standards as set out in Appendix 3 to the Listing Rules; (ii) specify the procedures regarding the conduct of hybrid and electronic meetings; and (iii) make other consequential and housekeeping amendments (together, the “**Proposed Amendments**”).

In view of the number of the Proposed Amendments, the Board proposes to adopt the new amended and restated memorandum and articles of association of the Company (the “**New M&A**”) containing the Proposed Amendments in substitution for and to the exclusion of the Existing M&A in its entirety. The proposed adoption of the New M&A is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the annual general meeting of the Company (the “**AGM**”) scheduled to be held on 30 June 2023. A circular containing, among other things, details of the Proposed Amendments, the notice of the AGM and the proxy form is expected to be dispatched to the Shareholders on 30 May 2023.

By order of the Board

**UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED**

**Chen Jinyang**

*Chairman and Chief Executive Officer*

Hong Kong, 23 May 2023

*As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors namely Mr. Chen Jinyang (Chairman and Chief Executive Officer), Ms. Zhu Fenglian and Ms. Zhang Haimei; one non-executive Director namely Mr. Xuan Zhensheng; and three independent non-executive Directors namely Dr. Cheung Wai Bun, Charles, J.P., Mr. David Tsoi and Mr. Chao Pao Shu George.*