



TC CAPITAL
天財資本

STRICTLY PRIVATE & CONFIDENTIAL

24 May 2023

Qinhuangdao Port Co., Ltd.*

35 Haibin Road
Haigang District
Qinhuangdao
Hebei Province
The People's Republic of China

Attn: The Board of Directors

Dear Sirs,

**CONTINUING CONNECTED TRANSACTIONS
REVISED ANNUAL CAP II UNDER
THE NEW GENERAL SERVICES AGREEMENT**

We refer to the circular dated 24 May 2023 issued by Qinhuangdao Port Co., Ltd.* (the “**Company**”) in relation to the captioned matter (the “**Circular**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue by the Company of the Circular with the inclusion therein of our letter of the same date as the Circular addressed to the Independent Board Committee and the Independent Shareholders and the references to our name and our letter in the form and context in which they appear.

Yours faithfully,

For and on behalf of
TC Capital International Limited

Edith Lee
Managing Director

**For identification purposes only*

TC Capital Group
天財資本集團

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