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## **LONGHUI INTERNATIONAL HOLDINGS LIMITED**

### **龍輝國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1007)**

### **PROPOSED ADOPTION OF THE AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Longhui International Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes that certain amendments (the “**Proposed Amendments**”) be made to the existing third amended and restated memorandum of association (the “**Memorandum**”) and articles of association (the “**Articles of Association**”) of the Company by way of adoption of the fourth amended and restated memorandum of association and amended and restated articles of association (the “**Amended and Restated Memorandum and Articles of Association**”) in substitution for and to the exclusion of the Memorandum and Articles of Association, for the purposes of, among other things, (i) bringing the Memorandum and Articles of Association in conformity with the core shareholder protection standards set out in Appendix 3 of the Listing Rules; (ii) making house-keeping amendments to the Memorandum and Articles of Association to clarify the existing practices of the Company and to reflect certain updates in relation to the applicable laws of the Cayman Islands (including under the Companies Act (As Revised) of the Cayman Islands) and the Listing Rules; and (iii) making consequential amendments in line with the Proposed Amendments.

The Proposed Amendments and the adoption of the Amended and Restated Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting (the “**AGM**”) of the Company to be convened and will become effective upon the approval by the Shareholders at the AGM.

A circular of the AGM containing, among other things, further details of the Proposed Amendments and the adoption of the Amended and Restated Memorandum and Articles of Association together with a notice convening the AGM will be despatched to the Shareholders of the Company in due course.

By order of the Board  
**Longhui International Holdings Limited**  
**Hung Shui Chak**  
*Chairman and Executive Director*

Hong Kong, 24 May 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Mr. Shum Kei Yiu Daniel.*