



GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00809)

PROXY FORM

Form of proxy for use by shareholders at the extraordinary general meeting (the "Meeting") to be held at Salon 1, 7/F, Harbour Plaza Metropolis Hotel, 7 Metropolis Drive, Hunghom, Kowloon, Hong Kong on Tuesday, 20 June 2023 at 11:30 a.m. (or any adjournment thereof)

I/We (note a) _____

of _____

being the registered holder(s) of _____

(note b) shares of HK\$0.10 each in the capital of Global Bio-chem Technology Group Company Limited (the "Company") hereby appoint the chairman of the Meeting

or _____

of _____

to act as my/our proxy (note c) at the Meeting to be held at Salon 1, 7/F, Harbour Plaza Metropolis Hotel, 7 Metropolis Drive, Hunghom, Kowloon, Hong Kong on Tuesday, 20 June 2023 at 11:30 a.m. or at any adjournment thereof and to vote on my/our behalf as directed below or if no such indication is given, as my/our proxy thinks fit and in respect of any other business that may properly come before the Meeting and/or at any adjournment thereof.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll. (note d)

ORDINARY RESOLUTIONS		FOR	AGAINST
1.	(a) To approve the GSH SPA and the transaction contemplated thereunder, and to approve, confirm and ratify the execution of the GSH SPA and all documents ancillary or incidental thereto before the passing of this resolution; and (b) To authorise any Director or any other person authorised by the Directors to do and execute all such acts, matters, deeds, documents and things as he may at his absolute discretion consider necessary or desirable for or in connection with the GSH SPA.		
2.	(a) To approve the GSH CB Subscription Agreement and the transaction contemplated thereunder, and to approve, confirm and ratify the execution of the GSH CB Subscription Agreement and all documents ancillary or incidental thereto before the passing of this resolution; and (b) To authorise any Director or any other person authorised by the Directors to do and execute all such acts, matters, deeds, documents and things as he may at his absolute discretion consider necessary or desirable for or in connection with the GSH CB Subscription Agreement.		

* The description of each resolution above is by way of summary only. Please refer to the notice of the Meeting dated 25 May 2023 (the "Notice") for the full text of the resolutions. Unless the context otherwise requires, terms and expressions as defined in the Notice shall carry the same meanings when used herein.

Dated this _____ day of _____ 2023

Shareholder's signature x _____ x (notes e to j)

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITAL LETTERS**. The names of all joint registered holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the share capital of the Company registered in your name(s).
- A proxy need not be a shareholder of the Company (the "Shareholder"). If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words "the chairman of the Meeting or" and insert the name and address of the person appointed in the space provided. A Shareholder who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote on his/her behalf at the Meeting.
- If you wish to vote for a resolution, please tick ("✓") the relevant box marked "For". If you wish to vote against a resolution, please tick ("✓") the relevant box marked "Against". If the form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his discretion in respect of all the resolutions; or, in respect of a particular proposed resolution, there is no specific direction, the proxy will, in relation to that particular resolution, vote or abstain at his discretion. Your proxy will also be entitled to vote at his/her discretion or to abstain on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- Where there are joint registered holders of any share of the Company, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
- The form of proxy shall be under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- To be valid, this form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority must be deposited at the Company's Hong Kong branch share registrar, Tricor Tengis Limited (the "Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time fixed for holding of the Meeting (i.e. at or before 11:30 a.m. on Sunday, 18 June 2023 (Hong Kong time)) or any adjournment thereof.
- For the purpose of determining Shareholders who are qualified to attend the Meeting, the register of members of the Company will be closed from Wednesday, 14 June 2023 to Tuesday, 20 June 2023 (both days inclusive), during which period no transfer of the shares of the Company will be effected. In order to qualify for attending the Meeting, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Registrar at the above address by no later than 4:30 p.m. on Tuesday, 13 June 2023.
- Delivery of an instrument appointing a proxy should not preclude a Shareholder from attending and voting in person at the Meeting or any adjournment thereof and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
- Any alteration made to this form should be initialled by the person who signs the form.

* For identification purpose only