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BUILD KING HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 00240)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 24 MAY 2023

At the SGM held on 24 May 2023, the resolution to approve the Supplementary Agreement dated 25 April 2023 entered into between Faith Oriental Investment Limited, an indirect wholly-owned subsidiary of Wai Kee Holdings Limited, and a joint venture between Build King Construction Limited (formerly known as Kaden Construction Limited) and Titan Foundation Limited, each an indirect wholly-owned subsidiary of the Company, and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Build King Holdings Limited (the “Company”) refers to its circular to the Shareholders in relation to the connected transaction of the Company (the “Circular”) and the notice of the SGM (the “Notice”) both dated 3 May 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless stated otherwise.

POLL RESULT OF THE SGM

The Board is pleased to announce that the resolution to approve the the Supplementary Agreement dated 25 April 2023 entered into between Faith Oriental Investment Limited, an indirect wholly-owned subsidiary of Wai Kee Holdings Limited, and a joint venture between Build King Construction Limited (formerly known as Kaden Construction Limited) and Titan Foundation Limited, each an indirect wholly-owned subsidiary of the Company, and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the SGM. Apart from Mr. David Howard Gem, all Directors attended the SGM in person.

As at the date of the SGM:

- (a) the total number of Shares in issue was 1,241,877,992 shares;
- (b) Wai Kee and its associates, which were connected persons of the Company interested in 724,435,033 Shares in aggregate (representing approximately 58.33% of the issued share capital of the Company), were required to and had abstained from voting on the ordinary resolution at the SGM as stated in the Circular;
- (c) Mr. Zen Wei Peu, Derek (“Mr. Zen”), the Chairman and an executive Director of the Company, held 121,945,228 Shares (representing approximately 9.82% of the issued share capital of the Company) and 249,424,078 shares of Wai Kee (representing approximately 31.45% of the issued share capital of Wai Kee). Mr. Zen and his associates had voluntarily abstained from voting on the ordinary resolution at the SGM as stated in the Circular;

- (d) the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was, including Mr. Zen's shareholding interests in the Company, 517,442,959 Shares (representing approximately 41.67% of the issued share capital of the Company);
- (e) there were no Shares entitling the Shareholders to attend the SGM but abstain from voting in favour of the ordinary resolution; and
- (f) save for the above, no other Shareholders had stated their intention in the Circular to vote against the ordinary resolution or to abstain from voting at the SGM.

Tricor Progressive Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the SGM. The poll result was set out as follows:

Ordinary Resolution	Number of Votes (Approximate % of Total Shares Voted) <i>(Note 1)</i>	
	For	Against
To approve the Supplementary Agreement dated 25 April 2023 entered into between Faith Oriental Investment Limited, an indirect wholly-owned subsidiary of Wai Kee Holdings Limited, and a joint venture between Build King Construction Limited (formerly known as Kaden Construction Limited) and Titan Foundation Limited, each an indirect wholly-owned subsidiary of the Company, and the transactions contemplated thereunder. <i>(Note 2)</i>	38,820,715 (100.00%)	0 (0.00%)

Notes:

- (1) *The number of votes and percentage of voting Shares are based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.*
- (2) *The full text of the ordinary resolution was set out in the Notice.*

As more than 50% of the votes were cast in favour of the ordinary resolution, the above ordinary resolution was duly passed as the ordinary resolution at the SGM.

By Order of the Board
Build King Holdings Limited
Chang Kam Chuen, Desmond
Company Secretary

Hong Kong, 24 May 2023

As at the date hereof, the Board comprises four executive directors, namely Mr. Zen Wei Peu, Derek, Mr. Chang Kam Chuen, Desmond, Mr. Lui Yau Chun, Paul and Mr. Tsui Wai Tim, two non-executive directors, namely Mr. David Howard Gem and Mr. Chan Chi Hung, Anthony, and four independent non-executive directors, namely Mr. Ho Tai Wai, David, Mrs. Ling Lee Ching Man, Eleanor, Mr. Lo Yiu Ching, Dantes and Ms. Ng Cheuk Hei, Shirley.