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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)
(Stock Code: 01375)

(I) POLL RESULTS OF THE ANNUAL GENERAL MEETING, THE A SHARE CLASS MEETING AND THE H SHARE CLASS MEETING; AND (II) DISTRIBUTION OF 2022 FINAL DIVIDEND

References are made to the notices (the “**Notices**”) convening the annual general meeting (the “**AGM**”) and the H share class meeting (the “**H Share Class Meeting**”) of Central China Securities Co., Ltd. (the “**Company**”) dated 3 May 2023 and the circular of the Company dated 3 May 2023 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Notices and the Circular.

(I) POLL RESULTS OF THE ANNUAL GENERAL MEETING, THE A SHARE CLASS MEETING AND THE H SHARE CLASS MEETING

The Board is pleased to announce that the AGM, the A Share Class Meeting and the H Share Class Meeting (collectively the “**Meetings**”) were held at 9:30 a.m. consecutively by way of an on-site meeting on Wednesday, 24 May 2023 at Conference Centre, Huanghe State Guesthouse, No. 1 Yingbin Road, Zhengzhou, Henan Province, the PRC. The convening and holding of and the voting method of the Meetings complied with the requirements of the Company Law and the Articles of Association. The Meetings were convened by the Board and chaired by Mr. Jian Mingjun, Chairman of the Company. All Directors have attended the Meetings, either in person or by electronic means. Representatives of the auditors of the Company also attended the Meetings. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer at the Meetings, while two representatives from the Shareholders and one Supervisor counted the votes and scrutinized the votes.

(i) Poll Results of the AGM

Voting at the AGM was conducted by a combination of network voting and on-site voting. Pursuant to the relevant PRC laws and regulations, the A Shareholders were entitled to vote at the AGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the AGM for the A Shareholders on Wednesday, 24 May 2023 was set out in the notice of the AGM to the A Shareholders dated 29 April 2023 published on the website of the Shanghai Stock Exchange separately.

As at the date of the AGM, the total number of the Shares entitling the holders of which to attend and vote on the resolutions considered at the AGM was 4,642,884,700 Shares (comprising 3,447,519,700 A Shares and 1,195,365,000 H Shares), representing 100% of the total registered capital of the Company. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM. There was no Share entitling Shareholders to attend but are required to abstain from voting in favour of any resolutions at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules, no Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the AGM, and no party has indicated his/her/its intention in the Circular to vote against or to abstain from voting on any resolutions at the AGM.

A total of 41 Shareholders and authorized representatives holding a total of 1,328,481,162 Shares carrying voting rights of the Company, representing approximately 28.61% of the total number of Shares carrying voting rights of the Company, attended the AGM. Among which, 40 were A Shareholders and representatives thereof holding a total of 1,250,561,420 Shares, representing approximately 26.94% of the total number of Shares carrying voting rights of the Company; and 1 was H Shareholder and representative thereof holding a total of 77,919,742 Shares, representing approximately 1.68% of the total number of Shares carrying voting rights of the Company.

The poll results in respect of the resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the work report of the Board of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
2	To consider and approve the work report of the Supervisory Committee of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
3	To consider and approve the duty report of the independent directors of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
4	To consider and approve the annual report of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
5	To consider and approve the profit distribution plan of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	937,600	0.074975	22,100	0.001767
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	937,600	0.070576	22,100	0.001664
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
6	To consider and approve the final financial report of the Company for the year of 2022	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
7	To consider and approve the resolution on the re-appointment of the auditing firm for the year of 2023	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	76,369,742	98.010774	1,550,000	1.989226	0	0.000000
		Total	1,325,971,462	99.811085	2,509,700	0.188915	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
8	To consider and approve the evaluations and remuneration of the Directors of the Company for the year of 2022	A Shares	1,249,525,420	99.917157	1,036,000	0.082843	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,445,162	99.922016	1,036,000	0.077984	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
9	To consider and approve the evaluations and remuneration of the Supervisors of the Company for the year of 2022	A Shares	1,249,525,420	99.917157	1,036,000	0.082843	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,445,162	99.922016	1,036,000	0.077984	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
10	To consider and approve the resolution on the provision of guarantee or counter-guarantee by the Company for Central China International and the authorization to Central China International to provide guarantee or counter-guarantee for its wholly-owned subsidiaries	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
11	To consider and approve the resolution on the determination of the business scale and affordable risk limits of securities proprietary trading for the year of 2023	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
12	To consider and approve the resolution on the amendments to the Rules of Procedures for the General Meeting, the details of which are set out in the Circular	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
13	To consider and approve the resolution on the amendments to the Rules of Procedures for the Board of Directors, the details of which are set out in the Circular	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
14	To consider and approve the resolution on the amendments to the Rules of Procedures for the Supervisory Committee, the details of which are set out in the Circular	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
15	To consider and approve the resolution on the amendments to the Articles of Association, the details of which are set out in the Circular	A Shares	1,249,601,720	99.923258	959,700	0.076742	0	0.000000
		H Shares	77,919,742	100.000000	0	0.000000	0	0.000000
		Total	1,327,521,462	99.927760	959,700	0.072240	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
16	To consider and approve the resolution on the Report on the Demonstration and Analysis of the Proposal to Issue A Shares to Target Subscribers by the Company, the full text of which is set out in Appendix I to the Circular	A Shares	1,248,106,205	99.803671	2,455,213	0.196329	2	0.000000
		H Shares	76,887,220	98.674890	1,032,521	1.325109	1	0.000001
		Total	1,324,993,425	99.737464	3,487,734	0.262536	3	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
17	To consider and approve the resolution on the Report on the Utilisation of Proceeds Raised from Previous Fund Raising Activities, the full text of which is set out in Appendix II to the Circular	A Shares	1,248,887,605	99.866155	1,673,813	0.133845	2	0.000000
		H Shares	77,443,221	99.388446	476,520	0.611553	1	0.000001
		Total	1,326,330,826	99.838136	2,150,333	0.161864	3	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
18	To consider and approve the resolution on extension of the validity period of the general meeting resolution relating to the Company's Issuance of A Shares to Target Subscribers and the validity period of the authorization by the general meeting to the Board and its authorized persons to deal with the relevant matters	A Shares	1,248,029,905	99.797570	2,531,513	0.202430	2	0.000000
		H Shares	77,155,220	99.018834	764,521	0.981165	1	0.000001
		Total	1,325,185,125	99.751894	3,296,034	0.248106	3	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								

(ii) Poll Results of the A Share Class Meeting

Voting at the A Share Class Meeting was conducted by a combination of network voting and on-site voting. As at 24 May 2023, the total number of Shares entitling the holders of which to attend and vote on the resolution considered at the A Share Class Meeting was 3,447,519,700 A Shares, representing 100% of the total number of the issued A Shares. There was no restriction on any A Shareholders to cast votes on any of the proposed resolution at the A Share Class Meeting. There was no share entitling A Shareholders to attend but are required to abstain from voting in favour of any resolution at the A Share Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No A Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolution at the A Share Class Meeting. No party has indicated his/her/its intention in the Circular to vote against or to abstain from voting on any resolution at the A Share Class Meeting. A Shareholders and representatives holding a total of 1,250,561,420 A Shares, representing approximately 36.27% of the total number of the issued A Shares carrying voting rights, attended the A Share Class Meeting. The resolution considered at the A Share Class Meeting was put to vote by way of poll.

The poll results in respect of the resolution proposed at the A Share Class Meeting were as follows:

SPECIAL RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution on extension of the validity period of the general meeting resolution relating to the Company's Issuance of A Shares to Target Subscribers and the validity period of the authorization by the general meeting to the Board and its authorized persons to deal with the relevant matters	1,248,029,905	99.797570	2,531,513	0.202430	2	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

(iii) Poll Results of the H Share Class Meeting

Voting at the H Share Class Meeting was conducted by way of on-site voting. As at 24 May 2023, the total number of Shares entitling the holders of which to attend and vote on the resolution considered at the H Share Class Meeting was 1,195,365,000 H Shares, representing 100% of the total number of the issued H Shares. There was no restriction on any H Shareholders to cast votes on any of the proposed resolution at the H Share Class Meeting. There was no share entitling H Shareholders to attend but are required to abstain from voting in favour of any resolution at the H Share Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No H Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolution at the H Share Class Meeting. No party has indicated his/her/its intention in the Circular to vote against or to abstain from voting on any resolution at the H Share Class Meeting. H Shareholders and representatives holding a total of 77,919,741 H Shares, representing approximately 6.52 % of the total number of the issued H Shares carrying voting rights, attended the H Share Class Meeting. The resolution considered at the H Share Class Meeting was put to vote by way of poll.

The poll results in respect of the resolution proposed at the H Share Class Meeting were as follows:

SPECIAL RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution on extension of the validity period of the general meeting resolution relating to the Company's Issuance of A Shares to Target Subscribers and the validity period of the authorization by the general meeting to the Board and its authorized persons to deal with the relevant matters	77,155,220	99.018835	764,521	0.981165	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

(iv) Witness by Lawyers

Two lawyers of Henan Chainwin Law Firm, the PRC legal advisers of the Company, witnessed the Meetings and were of the opinion that the convening and holding procedures of the Meetings, the qualifications of the attendees at and the conveners of the Meetings, the voting process and poll results of the Meetings comply with the requirements of the relevant laws and regulations, normative documents and the Articles of Association, and that the resolutions passed at the Meetings were lawful and valid.

(II) DISTRIBUTION OF 2022 FINAL DIVIDEND

The resolution on the final dividend distribution plan for the year 2022 was approved at the AGM, and the Company will pay a final dividend of RMB0.07 (tax inclusive) for every ten Shares for the year 2022 (the “**2022 Final Dividend**”).

The 2022 Final Dividend is denominated and declared in Renminbi, and will be paid in Renminbi to holders of A Shares and in Hong Kong Dollars to holders of H Shares. The actual amount in Hong Kong Dollars will be calculated based on the average benchmark exchange rate between Renminbi and Hong Kong Dollars published by the People’s Bank of China five working days prior to the date of convening the AGM (i.e. RMB0.89574 against HK\$1.00). Accordingly, the 2022 Final Dividend is approximately HK\$0.078 (tax inclusive) for every ten H Shares. The Company will make further announcement on the distribution of 2022 Final Dividend.

By order of the Board of
Central China Securities Co., Ltd.
JIAN Mingjun
Chairman

Henan, the PRC
24 May 2023

As at the date of this announcement, the Board comprises executive director Mr. JIAN Mingjun, non-executive directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin, Mr. TIAN Shengchun, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.