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**LHN LIMITED**

賢能集團有限公司\*

*(Incorporated in the Republic of Singapore with limited liability)*

**(Hong Kong Stock Code: 1730)**

**(Singapore Stock Code: 410)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is made by LHN Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which requires a listed issuer to announce any information released to any other stock exchange on which its securities are listed at the same time as the information is released to that other exchange.

Please refer to the following pages of the document which has been published by the Company on the website of the Singapore Exchange Securities Trading Limited on 24 May 2023.

By Order of the Board

**LHN Limited**

**Lim Lung Tieng**

*Executive Chairman and Group Managing Director*

Singapore, 24 May 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors; and Ms. Ch’ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive directors.*

\* *For identification purpose only*

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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## DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF THE GSM PROPERTY THROUGH PUBLIC TENDER

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### 1. INTRODUCTION

Reference is made to the announcements of LHN Limited (the “**Company**”) dated 10 February, 3 and 14 March 2023 in relation to the acquisition of the GSM Property (the “**Previous Announcements**”).

Capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements unless otherwise defined.

### 2. DESPATCH OF CIRCULAR TO SHAREHOLDERS

Further to the Previous Announcements, the Board wishes to announce that the Company will despatch a circular dated 25 May 2023 (the “**Circular**”) setting out further details of the GSM Acquisition and the transactions contemplated under the GSM Contract.

As stated in section 2.7. “Written Controlling Shareholders’ Approval” of the Circular and in accordance with Rule 14.44 of the Listing Rules, *no extraordinary general meeting is required to be held* as the Company has obtained the written approval from Fragrance Ltd., the controlling shareholder of the Company who directly holds 220,982,600 shares (representing 54.04% of the Company’s share capital) as at 16 May 2023, being the latest practicable date of the Circular, to approve the GSM Acquisition and the transactions contemplated under the GSM Contract.

A hard copy of the Circular will be despatched to shareholders of the Company in Hong Kong and the soft copy of the Circular will be published on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)), SGX-ST ([www.sgx.com](http://www.sgx.com)) and the website of the Company ([www.lhngroup.com](http://www.lhngroup.com)) in due course.

By Order of the Board

Lim Lung Tieng  
Executive Chairman and Group Managing Director  
24 May 2023