

APPENDIX IV

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A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company was incorporated on September 28, 2020 in the Cayman Islands as an exempted company with limited liability. Our registered office is at P. O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205 Cayman Islands. As at the date of this [REDACTED], our Company's headquarters is located at No. 5, 6-610, Build 2, Minghai Center, 200 Xichang Road, Pilot Free Trade Zone (Dongjiang Bonded Port Zone), Tianjin, the PRC.

Our principal place of business in Hong Kong is at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Our Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on April 16, 2021. Mr. Chiu Ming King (趙明環先生) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong set out above.

As we are incorporated in the Cayman Islands, our corporate structure is subject to relevant laws of the Cayman Islands and to our constitution, which comprises of the Articles of Association. A summary of our Articles of Association and a summary of Cayman Islands Companies Law is set out in Appendix III to this [REDACTED].

2. Change in share capital of our Company

As at the date of incorporation, our initial authorized share capital was US\$50,000.00 divided into 50,000 ordinary Shares with par value of US\$1.00 per Share. On September 28, 2020, immediately after the incorporation, one Share of US\$1.00 was allotted and issued as fully paid at par value to an independent third party, and then transferred to Far East Horizon on the same day.

Pursuant to the written resolution of our Shareholders passed on March 11, 2021, the authorized share capital of our Company was increased from US\$50,000.00 divided into 50,000 Shares of a par value of US\$1.00 per Share to US\$100,000.00 divided into 100,000 Shares of a par value of US\$1.00 per Share by the creation of additional 50,000 Shares.

Pursuant to the written resolution of our Shareholders passed on November 12, 2021, each of our issued and unissued shares of US\$1.00 each was subdivided into 50,000 Shares of US\$0.00002 each.

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Immediately following the completion of the [REDACTED], without taking into account of any Shares which may be issued upon the exercise of the [REDACTED], the issued share capital of our Company will be US\$[REDACTED] divided into [REDACTED] Shares, all fully paid or credited as fully paid, and [REDACTED] Shares will remain unissued.

Save as disclosed above, there has been no alteration in the share capital of our Company since the date of our incorporation.

3. Change in share capital of our subsidiaries

The list of our subsidiaries is set out in the Accountants' Report, the text of which is set out in Appendix I to this [REDACTED]. Save for the subsidiaries mentioned in the Accountants' Report and the section headed "History, Reorganization and Corporate Structure" of this [REDACTED], our Company has no other subsidiaries.

The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this [REDACTED]:

Tianjin Horizon Construction Development Investment

On June 20, 2019, Tianjin Horizon Construction Development Investment was established with a registered capital of US\$400,000,000. The registered capital of Tianjin Horizon Construction Development Investment was increased from US\$400,000,000 to US\$500,000,000, from US\$500,000,000 to US\$600,000,000 and from US\$600,000,000 to US\$1,000,000,000 on July 1, 2020, October 5, 2020 and December 8, 2020, respectively.

Shanghai Horizon Construction Development

The registered capital of Shanghai Horizon Construction Development was increased from RMB1,600,000,000 to RMB1,973,543,000, from RMB1,973,543,000 to RMB2,400,000,000, from RMB2,400,000,000 to RMB3,000,000,000 and from RMB3,000,000,000 to RMB4,400,000,000 on March 6, 2020, April 26, December 14, 2020, and May 13, 2021.

Shanghai Horizon Equipment & Engineering

The registered capital of Shanghai Horizon Equipment & Engineering was increased from RMB1,067,889,293 to RMB1,341,274,400, from RMB1,341,274,400 to RMB2,841,274,400, from RMB2,841,274,400 to RMB3,712,984,400 and from RMB3,712,984,400 to RMB4,912,984,400 on January 8, 2020, August 26, 2020, January 20, 2021 and July 23, 2021.

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Shanghai Hongjin Equipment & Engineering

The registered capital of Shanghai Hongjin Equipment & Engineering was increased from RMB380,000,000 to RMB600,000,000 on January 19, 2021.

Guangzhou Hongtu Equipment & Engineering

The registered capital of Guangzhou Hongtu Equipment & Engineering was increased from RMB700,000,000 to RMB833,220,000 and from RMB833,220,000 to RMB1,133,220,000 on March 13, 2020 and September 23, 2020, respectively.

Tianjin Horizon Construction Development Leasing

On April 16, 2020, Tianjin Horizon Construction Development Leasing was established with a registered capital of RMB5,000,000. On June 9, 2021, the registered capital of Tianjin Horizon Construction Development Leasing was increased to RMB705,000,000.

Shanghai Horizon Construction Technology Co., Ltd.* (上海宏信建築科技有限公司)

On April 20, 2020, Shanghai Horizon Construction Technology Co., Ltd.* (上海宏信建築科技有限公司) was established with a registered capital of RMB200,000,000.

Shanghai Horizon Engineering Technology Co., Ltd.* (上海宏信工程技術有限公司)

On September 11, 2020, Shanghai Horizon Engineering Technology Co., Ltd.* (上海宏信工程技術有限公司) was established with a registered capital of RMB200,000,000.

Tianjin Hongtu Supply Chain Management Co., Ltd.* (天津宏途供應鏈管理有限公司)

On November 19, 2020, Tianjin Hongtu Supply Chain Management Co., Ltd.* (天津宏途供應鏈管理有限公司) was established with a registered capital of RMB10,000,000.

Tianjin Horizon Construction Development Engineering Technology Co., Ltd.* (天津宏信建發工程技術有限公司)

On November 23, 2020, Tianjin Horizon Construction Development Engineering Technology Co., Ltd.* (天津宏信建發工程技術有限公司) was established with a registered capital of RMB10,000,000.

Beijing Hongtu Equipment Leasing Co., Ltd.* (北京宏途設備租賃有限公司)

On December 2, 2020, Beijing Hongtu Equipment Leasing Co., Ltd.* (北京宏途設備租賃有限公司) was established with a registered capital of RMB1,000,000.

Horizon Construction Overseas (Hong Kong) Limited (宏信建發海外(香港)有限公司)

On April 29, 2021, Horizon Construction Overseas (Hong Kong) Limited (宏信建發海外(香港)有限公司) was established with the issued share capital of HK\$10,000,000.

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Horizon Construction Development (Singapore) Pte. Ltd.

On July 21, 2021, Horizon Construction Development (Singapore) Pte. Ltd. was established with the issued share capital of S\$1,000,000.

Horizon Construction Overseas (Malaysia) Sdn. Bhd.

On November 8, 2021, Horizon Construction Overseas (Malaysia) Sdn. Bhd. was established with the issued share capital of M.\$1. The registered capital of Horizon Construction Overseas (Malaysia) Sdn. Bhd. was increased from M.\$1 to M.\$466,378 on October 21, 2022 and was further increased to M.\$1,000,000 on November 21, 2022.

PT Horizon Construction Indonesia

On January 5, 2023, PT Horizon Construction Indonesia was established with the issued share capital of Rp.10,931,200,000.

Save as disclosed above and in the section headed "History, Reorganization and Corporate Structure" of this [REDACTED], there has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this [REDACTED].

4. Written resolutions of the Shareholders passed on November 12, 2021

On November 12, 2021, written resolutions of the Shareholders were passed pursuant to which, among others:

- (a) the Articles of Association be conditionally approved and adopted which will come into effect on the [REDACTED];
- (b) Conditional upon (i) the Listing Committee granting [REDACTED] of, and permission to deal in, the Shares in issue and to be issued as to be stated in this [REDACTED] and such [REDACTED] and permission not subsequently having been revoked prior to the commencement of dealing in the Shares on the Stock Exchange; (ii) the [REDACTED] having been determined; (iii) the obligations of the [REDACTED] under the [REDACTED] becoming unconditional and not being terminated in accordance with the terms of the [REDACTED] or otherwise, in each case on or before such dates as may be specified in the [REDACTED]; and (iv) the International [REDACTED] having been duly executed and delivered on or around the [REDACTED];
 - (i) the [REDACTED], subject to such adjustment and/or reallocation and the [REDACTED], on and subject to the terms and conditions of the [REDACTED] and the related [REDACTED] and the proposed allotment and issue of the [REDACTED] under the Proposed [REDACTED], be and are hereby approved and the Directors (or any committee thereof) be and are hereby authorised to approve any appropriate adjustments and to finalise the structure of the Proposed [REDACTED] and the allotment and issue of new Shares (such Shares to be allotted and issued pursuant to this Resolution shall rank pari passu in all respects with the existing issued Shares) pursuant thereto;

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- (ii) the [REDACTED] and the proposed allotment and issue of the Shares pursuant to the exercise of the [REDACTED] be approved;
- (iii) a general unconditional mandate was given to the Directors to exercise all powers of our Company to allot, issue and deal with Shares or securities convertible into Shares, and to make or grant offers, agreements or options (including any warrants, bonds, notes and debentures conferring any rights to subscribe for or otherwise receive Shares) which might require such Shares to be allotted and issued or dealt with subject to the requirement that the number of the Shares so allotted and issued or agreed conditionally or unconditionally to be allotted and issued, otherwise than by way of the [REDACTED], rights issue or pursuant to the exercise of any subscription or conversion rights attaching to any warrants or any securities which are convertible into the Shares, any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association or, a specific authority granted by our Shareholders in general meeting, shall not exceed 20% of the aggregate number of the Shares in issue immediately following the completion of the [REDACTED], excluding any Shares which may fall to be issued pursuant to the exercise of the [REDACTED];
- (iv) a general unconditional mandate (the “**Repurchase Mandate**”) was given to our Directors to exercise all powers of our Company to repurchase on the Stock Exchange or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, such number of Shares as will represent up to 10% of the aggregate nominal value of the Shares in issue immediately following the completion of the [REDACTED], excluding any Shares which may fall to be issued pursuant to the exercise of the [REDACTED];
- (v) subject to the availability of unissued share capital and conditional upon the resolutions in paragraphs (iii) and (iv) above being passed, the number of Shares which are repurchased by the Company pursuant to and in accordance with the general unconditional mandate as mentioned in paragraph (iv) above shall be added to the number of Shares that may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to and in accordance with the general unconditional mandate as mentioned in paragraph (iii) above;

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Each of the general mandates referred to in paragraphs (b)(iii) and (b)(iv) above will remain in effect until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association; or
- (iii) the time when such mandate is revoked, varied or renewed by an ordinary resolution of the Shareholders in a general meeting.

5. Restriction on Share repurchases

This section sets out information required by the Stock Exchange to be included in this [REDACTED] concerning the repurchase by our Company of its own securities.

(a) *Provisions of the Listing Rules*

The Listing Rules permit companies with a primary listing on the Stock Exchange to repurchase their own securities on the Stock Exchange subject to certain restrictions, the more important of which are summarized below:

(i) *Shareholders' approval*

All proposed repurchase of securities (which must be fully paid up in the case of shares) by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of the Shareholders, either by way of general mandate or by specific approval of a particular transaction.

Pursuant to a resolution passed by our Shareholders on November 12, 2021, the Repurchase Mandate was given to our Directors authorizing them to exercise all powers of our Company to repurchase Shares on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, with a total nominal value up to 10% of the aggregate number of our Shares in issue immediately following the completion of the [REDACTED] (excluding any Shares which may be issued under the [REDACTED]), with such mandate to expire at the earliest of (i) the conclusion of the next annual general meeting of our Company (unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions), (ii) the expiration of the period within our

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Company's next annual general meeting is required by our Articles of Association or any other applicable laws to be held, and (iii) the date when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.]

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Articles of Association and the Listing Rules and the applicable laws of Cayman Islands and other applicable laws and regulations. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange in effect from time to time.

Subject to the foregoing, any repurchases by us the par value may be made out of profits of our Company or out of the proceeds of a new issue of shares made for the purpose of the repurchase or (subject to the Cayman Islands Companies Act and in particular, that our Company can, immediately following such repurchase, pay its debts as they fall due in the ordinary course of business) out of capital. Any amount of premium payable on the purchase over the par value of the shares to be repurchased may be out of profits of our Company, out of share premium, or (subject to the Cayman Islands Companies Act and in particular, that our Company can, immediately following such repurchase, pay its debts as they fall due in the ordinary course of business and the requirements under) out of capital.

(iii) Connected parties

The Listing Rules prohibit our Company from knowingly repurchasing the Shares on the Stock Exchange from a "core connected person", which includes a Director, chief executive or substantial Shareholder of our Company or any of the subsidiaries or a close associate of any of them and a core connected person shall not knowingly sell Shares to our Company.

(b) Reasons for repurchase

Our Directors believe that it is in the best interest of our Company and our Shareholders as a whole for our Directors to have general authority from our Shareholders to enable our Company to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of our Company's net asset value per Share and/or earnings per Share and will only be made where our Directors believe that such repurchases will benefit our Company and our Shareholders.

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(c) Funding of repurchases

In repurchasing Shares, our Company may only apply funds legally available for such purpose in accordance with the Articles of Association, the Listing Rules, the Cayman Islands Companies Act and the applicable laws of the Cayman Islands.

On the basis of our current financial condition as disclosed in this [REDACTED] and taking into account our current working capital position, our Directors consider that, if the Repurchase Mandate were to be exercised in full, it might have a material adverse effect on our working capital and/or our gearing position as compared with the position disclosed in this [REDACTED]. However, our Directors do not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on our working capital requirements or the gearing levels which in the opinion of our Directors are from time to time appropriate for us.

(d) General

The exercise in full of the Repurchase Mandate, on the basis of [REDACTED] Shares in issue after completion of the [REDACTED], would accordingly result in up to [REDACTED] Shares being repurchased by our Company during the period in which the Repurchase Mandate remains in force.

None of our Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates (as defined in the Listing Rules) currently intends to sell any Share(s) to our Company or our subsidiaries. Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules, the Articles of Association, the Cayman Islands Companies Act or any other applicable laws of Cayman Islands.

If, as a result of a repurchase of Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of our Company is increased, such increase will be treated as an acquisition for the purpose of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert, depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of our Company and may become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code as a result of such increase. Save as disclosed above, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

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Our Directors will not exercise the Repurchase Mandate if the repurchase would result in the number of Shares which are in the hands of the public falling below 25% of the total number of Shares in issue (or such other percentage as may be prescribed as the minimum public shareholding under the Listing Rules).

No core connected person of our Company has notified us that he/she/it has a present intention to sell Shares to our Company, or has undertaken not to do so, if the Repurchase Mandate is exercised.

B. CORPORATE REORGANIZATION

Please refer to the section headed “History, Reorganization and Corporate Structure” of this [REDACTED].

C. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contracts (not being contracts in the ordinary course of business) were entered into by members of our Group within the two years preceding the date of this [REDACTED] and are or may be material, and a copy of each has been delivered to the Registrar of Companies in Hong Kong for registration:

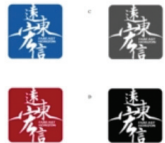









- (a) a non-competition deed of undertaking dated November 12, 2021 entered into between Far East Horizon Limited and our Company, details of which are set out in the section headed “Relationship with Controlling Shareholders—Undertaking from Far East Horizon”; and
- (b) the [REDACTED], details of which are set out in the section headed “[REDACTED]”.

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2. Intellectual property rights

(a) Trademarks

As at the Latest Practicable Date, our Group has been licensed to use the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Register owner	Place of registration	Registration number	Valid period
1		16, 35, 36, 37, 39, 41, 42	IFEFL	Hong Kong	301892476	April 18, 2011 to April 17, 2031
2	<p>A. </p> <p>B. </p> <p>C. </p> <p>D. </p>	43, 44	IFEFL	Hong Kong	304636837	August 16, 2018 to August 15, 2028
3	<p>A. 远东宏信</p> <p>B. 远东宏信</p> <p>C. 远东宏信</p> <p>D. 遠東宏信</p>	43, 44	IFEFL	Hong Kong	304636846	August 16, 2018 to August 15, 2028
4		37	IFEFL	PRC	9370778	May 21, 2012 to May 20, 2032
5		42	IFEFL	PRC	9376714	May 7, 2012 to May 6, 2032
6		35	IFEFL	PRC	9366184	May 7, 2012 to May 6, 2032
7		39	IFEFL	PRC	9370987	May 21, 2012 to May 20, 2032
8		36	IFEFL	PRC	9366316	May 7, 2012 to May 6, 2032

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No.	Trademark	Class	Register owner	Place of registration	Registration number	Valid period
9	宏信建发	06	IFEFL	PRC	36186736	October 21, 2019 to October 20, 2029
10	宏信建发	07	IFEFL	PRC	36186735	October 21, 2019 to October 20, 2029
11	宏信建发	12	IFEFL	PRC	36186734	October 21, 2019 to October 20, 2029
12	宏信建发	35	IFEFL	PRC	36186738	January 28, 2020 to January 27, 2030
13	宏信建发	37	IFEFL	PRC	36186739	October 21, 2019 to October 20, 2029
14	宏信建发	42	IFEFL	PRC	36186737	October 21, 2019 to October 20, 2029
15	宏信设备	06	IFEFL	PRC	17542767	March 28, 2018 to March 27, 2028
16	宏信设备	07	IFEFL	PRC	17542818	October 28, 2017 to October 27, 2027
17	宏信设备	39	IFEFL	PRC	17543078	September 28, 2017 to September 27, 2027
18	宏金设备	06	IFEFL	PRC	17543069	November 21, 2016 to November 20, 2026
19	宏金设备	37	IFEFL	PRC	17543135	November 21, 2017 to November 20, 2027

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(b) Domain names

As at the Latest Practicable Date, we have registered the following domain names which we consider to be material to our business:

No.	Domain name	Register owner	Expiry date
1	hongxinjianfa.com	Shanghai Horizon Construction Development	December 21, 2028
2	horizon-greenmat.com	Shanghai Horizon Construction Development	September 30, 2027
3	horizon-equipment.com	Shanghai Horizon Construction Development	February 23, 2026
4	horizon-formworks.com	Shanghai Horizon Construction Development	April 26, 2029
5	horizon-road.com	Shanghai Horizon Construction Development	September 30, 2027
6	horizon-power.com	Shanghai Horizon Construction Development	September 30, 2027
7	horizon-awp.com	Shanghai Horizon Construction Development	September 30, 2027
8	hongxinshop.com	Shanghai Horizon Construction Development	March 16, 2028

(c) Software Copyrights

As at the Latest Practicable Date, we have registered the following software copyrights which we consider to be material to our business:

No.	Software name	Copyright owner	Registration number	Application date
1	Integrated Management System for Diversified Goods such as Equipment, Materials, Spare Parts and services in the Construction Field v1.0 (設備材料備件服務等建設領域多類型商品綜合管理系統v1.0)	Shanghai Horizon Construction Development	2020SR1922687	September 30, 2020
2	SAAS Back-office Management System v1.0 (SAAS後台管理系統v1.0)	Shanghai Horizon Construction Development	2020SR1905820	August 25, 2020
3	Horizon Xiaohongren App (Android) Software v1.0 (宏信小宏人App (Android)軟件v1.0)	Shanghai Horizon Construction Development	2020SR1860038	November 3, 2020
4	Horizon Xiaohongren App (iOS) Software v1.0 (宏信小宏人App(iOS)軟件v1.0)	Shanghai Horizon Construction Development	2020SR1860039	November 3, 2020
5	Big Data and Internet of Things Information Collection Platform v1.0 (大數據物聯網信息採集平台v1.0)	Shanghai Horizon Construction Development	2020SR1812112	February 6, 2020

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No.	Software name	Copyright owner	Registration number	Application date
6	Real- time Service Personnel Task Processing Platform v1.0 (實時服務人員任務處理平台v1.0)	Shanghai Horizon Construction Development	2020SR1766130	September 30, 2020
7	Intelligent Crawler-based Engineering Information Processing System v1.0 (基於智能爬蟲的工程信息處理系統v1.0)	Shanghai Horizon Construction Development	2020SR1704358	March 18, 2020
8	Information Assets Management Platform v1.0 (信息資產管理平台v1.0)	Shanghai Horizon Construction Development	2020SR1704359	April 25, 2020
9	Intelligent Crawler-based Business Leads Processing System v1.0 (基於智能爬蟲的商業線索處理系統v1.0)	Shanghai Horizon Construction Development	2020SR1704357	August 1, 2019
10	Engineering Industry Customer Big Data Credit & Management Platform v.10 (工程行業客戶大數據授信和管理平台v.10)	Shanghai Horizon Construction Development	2020SR1704306	October 12, 2019
11	Work Process System v1.0 (工作過程系統v1.0)	Shanghai Horizon Construction Development	2020SR1704142	October 31, 2019
12	Equipment Leasing Industry Digital Outlet Mini Program System v1.0 (設備租賃行業數字門店小程序系統v1.0)	Shanghai Horizon Construction Development	2020SR1704150	January 18, 2020
13	Online Equipment Leasing Transaction Process Management System v1.0 (在線設備租賃交易過程管理系統v1.0)	Shanghai Horizon Construction Development	2020SR1704080	September 1, 2020
14	Leasing Industry Online Payment System v1.0 (租賃行業在線支付系統v1.0)	Shanghai Horizon Construction Development	2020SR1704078	September 15, 2020
15	Unattended Financial Robot v1.0 (無人值守財務機器人v1.0)	Shanghai Horizon Construction Development	2020SR1704082	February 28, 2020
16	Self-service Invoicing Application Management Platform v1.0 (自助開票申請管理平台v1.0)	Shanghai Horizon Construction Development	2020SR1704079	July 7, 2020
17	Operation & Maintenance Monitoring Platform v1.0 (運維安全監控平台v1.0)	Shanghai Horizon Construction Development	2020SR1704081	August 25, 2020

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No.	Software name	Copyright owner	Registration number	Application date
18	Multi-channel fund collection and write-off management platform (多渠道資金收款及核銷管理平台)	Shanghai Horizon Construction Development	2020SR1704070	May 29, 2020
19	Equipment and Materials Comprehensive Scheduling Management System (設備材料綜合調度管理系統)	Shanghai Horizon Construction Development	2021SR0084953	September 30, 2020
20	High-performance leasing business turnover calculation and statistics system (高性能租賃業務營業額計算和統計系統)	Shanghai Horizon Construction Development	2020SR1704298	August 8, 2020
21	Shaft Force Compensation System Monitoring Software V1.0 (軸力補償系統監控軟件V1.0)	Shanghai Horizon Equipment & Engineering	2016SR035155	October 30, 2015
22	Shaft Force Compensation System Back-office Management System V1.0 (軸力補償系統後台管理系統V1.0)	Shanghai Horizon Equipment & Engineering	2016SR129405	October 30, 2015
23	Horizon Spare Part Management System Software V1.0 (宏信備件管理系統軟件V1.0)	Shanghai Horizon Equipment & Engineering	2016SR356513	January 1, 2015
24	Horizon Leasing Management System Software V1.0 (宏信租賃管理系統軟件V1.0)	Shanghai Horizon Equipment & Engineering	2016SR356518	January 1, 2015
25	Horizon Mall System V1.0 (宏信商城系統V1.0)	Shanghai Horizon Equipment & Engineering	2018SR438632	May 30, 2018
26	Horizon Equipment Intelligent Management System Software V1.0 (宏信設備智能管理系統軟件V1.0)	Shanghai Horizon Equipment & Engineering	2019SR0329265	October 30, 2018
27	Engineering Assistant V1.0 (工程小助手V1.0)	Shanghai Horizon Construction Technology Co., Ltd.*(上海宏信建築科技有限公司)	2020SR1704356	August 21, 2020
28	Horizon Insurance Management System Based on Equipment (宏信基於設備投保管理系統)	Shanghai Horizon Equipment & Engineering	2021SR1304204	September 1, 2021

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No.	Software name	Copyright owner	Registration number	Application date
29	Horizon Unmanned Code Scanning Robot Software (宏信無人值守代碼掃描機器人軟件)	Shanghai Horizon Construction Development	2021SR1319995	September 3, 2021
30	Horizon Customer Collections Management Software (宏信客戶催收管理平臺軟件)	Shanghai Horizon Construction Development	2021SR1695705	November 11, 2021
31	Horizon Equipment Leasing Industry Financial Budget Management Software (宏信設備租賃行業財務預算經營管理平臺軟件)	Shanghai Horizon Construction Development	2021SR1695706	November 11, 2021

(d) Patents

As at the Latest Practicable Date, we have registered the following patents which we consider to be material to our business:

No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
1	The screw thread self-locking profile shaft force compensating system of power supply and hydraulic redundancy (電源及液壓冗餘的螺紋自鎖型軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316618.9	July 6, 2014	20 years
2	Combined-type self-locking-ratchet hydraulic redundancy steel supporting shaft force compensation system (組合式棘爪自鎖的液壓冗餘鋼支撐軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316616.X	July 6, 2014	20 years

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
3	The ratchet self-locking profile shaft force compensating system of power supply and hydraulic redundancy (電源及液壓冗餘的棘爪自鎖型軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316617.4	July 6, 2014	20 years
4	Composite-type self-locking-ratchet hydraulic redundancy steel supporting shaft force compensation system (複合式棘爪自鎖的液壓冗餘鋼支撐軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316628.2	July 6, 2014	20 years
5	Combined-type screw thread self-locking hydraulic redundancy steel supporting shaft force compensation system (組合式螺紋自鎖的液壓冗餘鋼支撐軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316619.3	July 6, 2014	20 years
6	Combined-type oblique cone self-locking hydraulic redundancy steel supporting shaft force compensation system (組合式斜錐自鎖的液壓冗餘鋼支撐軸力補償系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201410316620.6	July 6, 2014	20 years
7	A novel generator fuel oil automatic filling device (一種新型發電機燃油自動補油裝置)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201420760786.2	December 4, 2014	10 years

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No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
8	A novel generating unit low-temperature start-up auxiliary device (一種新型發電機組低溫啟動輔助裝置)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201420762073.X	December 4, 2014	10 years
9	An aerial work platform bumper (一種高空作業平台防碰撞裝置)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201520213584.0	April 9, 2015	10 years
10	A tool pipe for steel pipe supporting (一種鋼管支撐用工具管)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201520953673.9	November 25, 2015	10 years
11	A steel pipe intersection joint suitable for foundation pit support structure (一種適用於基坑圍護結構的鋼管交叉節點)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201620213401.X	March 18, 2016	10 years
12	A device for applying force to multiple points of steel supporting shaft synchronously (一種鋼支撐軸力多點同步施加裝置)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201610284786.3	April 29, 2016	20 years
13	A method and system for monitoring horizontal deformation of foundation pit in real time (一種實時監測基坑水平變形的方法及系統)	Invention	Shanghai Horizon Equipment & Engineering	PRC	ZL201610416076.1	June 14, 2016	20 years

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No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
14	A protective device of data interface (一種數據接口的防護裝置)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201820510277.2	April 11, 2018	10 years
15	A Larssen piling steel plate Sweeper (一種拉森樁鋼板清掃器)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201822202758.X	December 26, 2018	10 years
16	A seamless switching circuit between a diesel generating unit and the mains electricity (一種柴油發電機組與市電無縫切換的電路)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	ZL201922199690.9	December 10, 2019	10 years
17	A support frame telescopic rod connecting hook (一種支撐架伸縮桿件連接勾)	Invention	Shanghai Hongjin Equipment & Engineering	PRC	ZL201410579753.2	October 27, 2014	20 years
18	A pole connection plate for scaffolds (一種用於腳手架的立桿連接盤)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201420859299.1	December 25, 2014	10 years
19	A casing for scaffolds (一種用於腳手架的套管)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201520962254.1	November 26, 2015	10 years
20	A pressure testing mechanism (一種壓力測試機構)	Invention	Shanghai Hongjin Equipment & Engineering	PRC	ZL201610032053.0	January 18, 2016	20 years
21	A lower support cantilever beam for ringlock scaffolds (一種用於盤扣腳手架的下撐式懸挑樑)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620188888.0	March 11, 2016	10 years

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
22	A pull-up type I-beam cantilever beam structure for ringlock scaffolds (一種用於盤扣腳手架的上拉式工字鋼懸挑樑結構)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620251855.6	March 29, 2016	10 years
23	A pressing device (一種沖壓裝置)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620306292.6	April 13, 2016	10 years
24	A fixing device for the external safety net of ringlock scaffolds (一種用於盤扣式腳手架外掛安全網的固定裝置)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620413038.6	May 9, 2016	10 years
25	A main keel for ringlock scaffolds (一種用於盤扣腳手架的主龍骨)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620466215.7	May 20, 2016	10 years
26	A pole connection assembly for ringlock scaffolds (一種用於盤扣式腳手架的立桿連接組件)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620730279.3	July 12, 2016	10 years
27	A secondary keel for ringlock scaffolds (一種用於盤扣腳手架的次龍骨)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201620840562.1	August 4, 2016	10 years
28	A component for fastening scaffolds on walls (一種對拉連牆件)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201621108465.X	October 9, 2016	10 years

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
29	A lower support corner I-beam cantilever beam structure for ringlock scaffolds (一種用於盤扣腳手架的下撐式工字鋼的轉角懸挑樑結構)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201621337071.1	December 7, 2016	10 years
30	A protective device for scaffolds (一種用於腳手架的防護裝置)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201720295768.5	March 24, 2017	10 years
31	A pressing mold (一種沖壓模具)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	ZL201820992425.9	June 26, 2018	10 years
32	An universal beam lifting machine (H型鋼起拔機)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201310252073.5	June 24, 2013	20 years
33	Composite-type screw thread self-locking hydraulic redundancy steel supporting shaft force compensation system (複合式螺紋自鎖的液壓冗餘鋼支撐軸力補償系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201410316622.5	July 6, 2014	20 years
34	A connection structure for a tie rod and a bearing steel pipe (一種繫桿與鋼管支撐的連接結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201720087645.2	January 19, 2017	10 years
35	A bearing steel pipe tie rod (一種鋼管支撐繫桿)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201720082362.9	January 19, 2017	10 years

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No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
36	A connection structure for a bearing steel pipe and a column (一種鋼管支撐與立柱的連接結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201720087509.3	January 19, 2017	10 years
37	A variable frequency controlled bearing steel prestress hierarchical application system (一種變頻控制的鋼支撐預應力分級施加系統)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201721117298.X	September 1, 2017	10 years
38	A variable frequency controlled servo bearing steel prestress hierarchical application system (一種變頻控制的伺服鋼支撐預應力分級施加系統)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201721126119.9	September 1, 2017	10 years
39	A tool-like large-span bearing steel pipe structure (一種工具式大跨度鋼管支撐結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201721131907.7	September 5, 2017	10 years
40	A dismantling-free bearing steel pipe structure (一種免拆撐的鋼管支撐結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201721116951.0	September 1, 2017	10 years
41	A structure that changes supports through a separation wall (一種穿分隔牆換撐結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201721089380.6	August 29, 2017	10 years
42	A connector for bearing steel pipe and steel connection (一種鋼管支撐與型鋼連接用的接頭)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201821498378.9	September 13, 2018	10 years

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No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
43	A bearing steel novel adjustable head (一種鋼支撐新型活絡頭)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201821849565.7	November 9, 2018	10 years
44	A device for bridge deck and distribution beam connection (一種用於連接橋面板和分配樑的裝置)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201921563077.4	September 19, 2019	10 years
45	A connection device (一種連接裝置)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201921446905.6	August 29, 2019	10 years
46	A device for rapid bridge deck and distribution beam connection (一種快速連接橋面板和分配樑的裝置)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201921433162.9	August 30, 2019	10 years
47	A prefabricated railing (一種裝配式欄桿)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201921846948.3	October 30, 2019	10 years
48	A novel bearing and resistant adjustable head (一種新型支撐可抗拉的活絡頭)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL201921563038.4	September 19, 2019	10 years
49	A large-span temporary support system for foundation pit soil (一種大跨度的基坑土層臨時支撐系統)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL202020364249.1	March 20, 2020	10 years
50	A corner pile structure of locking steel pipe pile (一種鎖扣式鋼管樁的角樁結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL202020434272.3	March 30, 2020	10 years

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No.	Patent name	Type	Patent owner	Place of registration	Registration number	Application date	Validity period (from the application date)
51	Quick lifting device of crane (起重機快速提升裝置)	Invention	Tianjin Horizon Equipment Leasing	PRC	ZL201310316468.7	July 26, 2013	20 years
52	An universal beam straightening device (一種H型鋼矯正裝置)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201621018831.2	August 31, 2016	10 years
53	A mobile paver supporting device (一種移動式攤鋪機支撐裝置)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201621018830.8	August 31, 2016	10 years
54	A warning structure of milling machine (一種銑刨機警示結構)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201621018832.7	August 31, 2016	10 years
55	A mobile refueling device for road building and maintenance machinery (一種築養路機械移動加油裝置)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201621018833.1	August 31, 2016	10 years
56	An oil-water separation device for diesel (一種柴油油水分離裝置)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201720301329.0	March 27, 2017	10 years
57	A combined safety device of road roller (一種壓路機組合安全裝置)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201921113428.1	July 16, 2019	10 years
58	A high temperature and high pressure automatic heating and cleaning system for industrial equipment (一種工業設備的高溫高壓自動加熱清洗系統)	Utility model	Tianjin Horizon Equipment Leasing	PRC	ZL201822042892.8	December 6, 2018	10 years

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As at the Latest Practicable Date, we have applied for the following patents which we consider to be material to our business:

No.	Patent name	Type	Applicant	Place of application	Application Number	Application date
1	A device and its use methods for automatically measuring and adjusting axial force (一種自動測量軸力、調整軸力的裝置及其方法)	Invention	Shanghai Horizon Equipment & Engineering	PRC	CN201910305419.0	April 16, 2019
2	A seamless switching circuit between a diesel generating unit and the mains electricity (一種柴油發電機組與市電無縫切換的電路)	Invention	Shanghai Horizon Equipment & Engineering	PRC	CN201911260283.2	December 10, 2019
3	A vibrating and rotating crusher (一種震動旋轉破碎設備)	Invention	Shanghai Hongjin Equipment & Engineering	PRC	202010631833.3	July 3, 2020
4	A device for rapid bridge deck and distribution beam connection (一種快速連接橋面板和分配樑的裝置)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	201910817365.6	August 30, 2019
5	A novel bearing and resistant adjustable head (一種新型支撐可抗拉的活絡頭)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	201910889195.2	September 19, 2019
6	A connection device and method (一種連接裝置及方法)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	201910820973.2	August 29, 2019
7	A device for bridge deck and distribution beam connection (一種用於連接橋面板和分配樑的裝置)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	201910888369.3	September 19, 2019
8	A large-span temporary support system for foundation pit soil (一種大跨度的基坑土層臨時支撐系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	202010203567.4	March 20, 2020
9	A cofferdam structure (一種圍堰結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202021036049.X	June 8, 2020

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No.	Patent name	Type	Applicant	Place of application	Application Number	Application date
10	A frequency conversion controlled servo bearing steel prestress hierarchical application system (一種變頻控制的伺服鋼支撐預應力分級施加系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107804178	September 1, 2017
11	A precisely controlled bearing steel prestress hierarchical application system (一種精確控制的鋼支撐預應力分級施加系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107808554	September 1, 2017
12	A dismantling-free bearing steel pipe structure (一種免拆撐的鋼管支撐結構)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107813196	September 1, 2017
13	A frequency conversion controlled bearing steel prestress hierarchical application system and its loading methods (一種變頻控制的鋼支撐預應力分級施加系統及其加載方法)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107813232	September 1, 2017
14	A uniformly controlled bearing steel prestress hierarchical application system (一種統一控制的鋼支撐預應力分級施加系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107813270	September 1, 2017
15	A structure that changes supports through a separation wall (一種穿分隔牆換撐結構及其使用方法)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107551403	August 29, 2017
16	A bearing steel novel adjustable head (一種鋼支撐新型活絡頭)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2018113297796	November 9, 2018
17	A connector for bearing steel pipe and steel connection (一種鋼管支撐與型鋼連接用的接頭)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2018110700624	September 13, 2018
18	A tool-like large-span bearing steel pipe structure (一種工具式大跨度鋼管支撐結構)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	2017107923957	September 5, 2017

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No.	Patent name	Type	Applicant	Place of application	Application Number	Application date
19	A high temperature and high pressure automatic heating and cleaning system for industrial equipment (工業設備的高溫高壓自動加熱清洗系統)	Invention	Tianjin Horizon Equipment Leasing	PRC	201811488717X	December 6, 2018
20	An oil-water separation device for diesel (一種柴油油水分離裝置)	Invention	Tianjin Horizon Equipment Leasing	PRC	2017101866289	March 27, 2017
21	A scaffolding inspection and sorting system and method (一種腳手架檢測分揀系統及方法)	Invention	Shanghai Hongjin Equipment & Engineering	PRC	CN202110699681.5	June 23, 2021
22	A multifunctional tire and platform controller inspection equipment (一種多功能輪胎及平台控制器檢測設備)	Invention	Shanghai Horizon Equipment & Engineering	PRC	CN202111122958.4	September 24, 2021
23	A circuit purlin connection unit (一種圍檁連接單元)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	ZL202122936788.5	November 26, 2021
24	An adjustable beam formwork fixture (一種可調式樑模板夾具)	Utility model	Shanghai Horizon Equipment & Engineering	PRC	CN202223176019.0	November 29, 2022
25	A square steel pipe main keel and ringlock steel pipe support frame and their construction methods (一種方鋼管主龍骨及盤扣式鋼管支撐架及搭建方法)	Invention	Shanghai Hongjin Equipment & Engineering	PRC	CN202211578643.5	December 7, 2022
26	A G-shaped double joist for building support formwork system (一種建築支模體系用G形雙托樑)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	CN202221998474.6	July 29, 2022
27	A ringlock support frame system using a long bracket (一種採用長托座的盤扣支撐架系統)	Utility model	Shanghai Hongjin Equipment & Engineering	PRC	CN202221681187.2	July 1, 2022
28	A corner piece for container-type prefabricated houses (一種箱式板房轉角件)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	2023201148176	January 13, 2023

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent name	Type	Applicant	Place of application	Application Number	Application date
29	A foundation pit truss type steel support system (一種基坑桁架式型鋼支撐系統)	Invention	Guangzhou Hongtu Equipment & Engineering	PRC	202310062720X	January 13, 2023
30	A connection structure component and a stable steel support connection frame (一種連接結構組件及穩固式鋼支架聯繫框架)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202222847150.9	October 27, 2022
31	A prefabricated component for the fastening of bailey sheets and distribution beams (一種用於貝雷片和分配樑緊固的裝配式構件)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202222740805.2	October 18, 2022
32	A device for connecting fixed bailey sheets and distribution beams (一種用於連接固定貝雷片和分配樑的裝置)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202222741669.9	October 18, 2022
33	A bolt-connected clip structure (一種螺栓連接的卡件結構)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202222488642.3	September 20, 2022
34	A connecting piece for adjusting the angle of the steel support tilt rod of the foundation pit (一種用於調節基坑鋼支撐斜桿角度的連接件)	Utility model	Guangzhou Hongtu Equipment & Engineering	PRC	202222335275.3	September 2, 2022

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group's business.

D. FURTHER INFORMATION ABOUT DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Directors' service contracts and letters of appointment

Each of our executive Directors and non-executive Director has entered into a service contract with our Company for a term of three years commencing from the date thereof, which may be terminated by not less than three months' notice in writing served by either party on the other. The appointments of our executive Directors and non-executive Directors are subject to the provisions of appointment of Directors under the Articles of Association.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Each of our independent non-executive Directors [has] entered into a letter of appointment with our Company for a term of three years commencing from the [REDACTED], which may be terminated by not less than three months' notice in writing served by either party on the other. The appointments of the independent non-executive Directors are subject to the provisions of appointment of Directors under the Articles of Association.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with our Company or any members of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

2. Remuneration of Directors

The aggregate remuneration (including salaries, allowance, benefits in kind, performance related bonuses and pension scheme contributions) paid to our Directors for the three years ended December 31, 2022 were approximately RMB4.57 million, RMB4.68 million and RMB4.55 million, respectively.

Save as the disclosed in this [REDACTED], no other amounts have been paid or are payable by any member of our Group to our Directors for the three years ended December 31, 2022.

According to existing effective arrangements, our Company estimates that the total fixed remuneration (before tax, excluding any possible payment of discretionary bonus) payable to our Directors (including our independent non-executive Directors in their respective capacity as Directors) for the year ending December 31, 2023 is expected to be approximately RMB3.77 million.

During the Track Record Period, no fees were paid to any of the Directors as an inducement or rewards to join our Company or as compensation for loss of office. During the Track Record Period, no remuneration was paid by us or receivable by Directors or past Directors as compensation for leaving positions relating to management affairs in any subsidiary of our Company.

3. Agency fees or commissions received

Save in connection with the [REDACTED], none of our Directors nor any of the parties listed in the paragraph headed "—qualification of experts" in this Appendix had received any commissions, discounts, agency fees, brokerages or other special terms in connection with the issue or sale of any capital of our Company or any member of our Group within the two years preceding the date of this [REDACTED].

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4. Disclosure of interests of Directors and the chief executives

Immediately following the completion of the [REDACTED] (without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED]), save as disclosed in the following table, no Director or chief executive will have any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of Part XV of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the Shares are listed:

Interest in our Company

<u>Name of the Director or chief executive</u>	<u>Nature of interest</u>	<u>Number of Shares interested</u>	<u>Approximate percentage of interest</u>
Mr. He Ziming	Interest in controlled corporation ⁽¹⁾	[REDACTED]	[REDACTED]%
	Interest of spouse ⁽²⁾	[REDACTED]	[REDACTED]%
	Total	[REDACTED]	[REDACTED]%

Notes:

- (1) Farsighted Wit Limited is wholly owned by Tianjin Hongjian. The limited partner of Tianjin Hongjian holding over one third of partnership interest in Tianjin Hongjian is Tianjin Lanjin, which is controlled by Tianjin Hongsheng as general partner and owned as to over one third of partnership interest by Mr. He Ziming as limited partner. Accordingly, Mr. He Ziming is deemed to be interested in the [REDACTED] Shares held by Farsighted Wit Limited for the purpose of Part XV of the SFO.
- (2) Ms. Liu Lifang, the spouse of Mr. He Ziming, holds the Shares through Lanjin Limited, a company wholly owned by Ms. Liu Lifang.

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Interest in associated corporation of our Company

<u>Name of the Director or chief executive</u>	<u>Name of associated corporation</u>	<u>Nature of interest</u>	<u>Number of Shares interested</u>	<u>Approximate percentage of interest</u>
Mr. Kong Fanxing	Far East Horizon	Beneficial owner	74,304,976	1.72%
		Interest of controlled corporation	868,947,897	20.14%
		Total	943,252,873	21.86%
Mr. Xu Huibin	Far East Horizon	Beneficial owner	4,129,422	0.10%
Mr. Pan Yang	Far East Horizon	Beneficial owner	3,892,331	0.09%
Ms. Guo Lina	Far East Horizon	Beneficial owner	1,083,851	0.03%
Mr. Tang Li	Far East Horizon	Beneficial owner	236,064	0.00%
Mr. Liu Jialin	Far East Horizon	Beneficial owner	125,000	0.00%
		Interest of spouse	125,000	0.00%
		Total	250,000	0.01%

5. Disclosure of interests of substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this [REDACTED], to the best of the Directors’ knowledge and information, immediately following completion of the [REDACTED] (without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED]), no person (other than our Directors and chief executive of our Company) will have interests or short positions in the Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at our general meetings.

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6. Disclaimers

Save as disclosed in this [REDACTED]:

- (a) none of our Directors or chief executive of our Company has any interest or short position in the Shares, underlying Shares and debentures of our Company or our associated incorporation (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors and Listed Companies to be notified to us and the Stock Exchange, in each case once our Shares are listed on the Stock Exchange;
- (b) so far as is known to our Directors or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interest in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors nor any of the parties listed in the paragraph headed “—qualification of experts” in this Appendix is interested in our promotion, or in any assets which have, within the two years immediately preceding the date of this [REDACTED], been acquired or disposed by or leased to our Company or any member of our Group, or are proposed to be acquired or disposed of by or leased to our Company or any member of our Group;
- (d) save in connection with the [REDACTED], none of our Directors nor any of the parties listed in the paragraph headed “—qualification of experts” in this Appendix is materially interested in any contract or arrangement subsisting at the date of this [REDACTED] which is significant in relation to the business of our Group;
- (e) save in connection with the [REDACTED], none of the parties listed in the paragraph headed “—qualification of experts” in this Appendix: (i) is interested legally or beneficially in any of our Shares or any shares in any member of our Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and

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- (f) none of our Directors or their close associates (as defined under the Listing Rules) or any of our Shareholders (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the Estate Duty Ordinance (Chapter 111 of the Laws of Hong Kong) that is likely to be imposed on our Company.

2. Litigation

Save as disclosed in this [REDACTED], no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened against any member of our Company as of the Latest Practicable Date.

3. Joint Sponsors

The Joint Sponsors satisfy the criteria of independence applicable to a sponsor set out in Rule 3A.07 of the Listing Rules. Our Company has agreed to pay the Joint Sponsors a fee of US\$2.7 million to act as Joint Sponsors in connection with the [REDACTED].

The Joint Sponsors have made an application on our behalf to the Listing Committee of the Stock Exchange for a [REDACTED] of, and permission to deal in, the Shares to be issued as mentioned in this [REDACTED] (including any Shares which may be issued pursuant to the exercise of the [REDACTED]). All necessary arrangements have been made for the Shares to be admitted into [REDACTED].

4. Promoters

Our Company has no promoter for the purpose of the Listing Rules. Within the two years immediately preceding the date of this [REDACTED], no cash, securities or other benefits have been paid, allotted or given to the promoters in connection with the [REDACTED] or the related transactions described in this [REDACTED].

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5. Registration procedures

The principal register of members of our Company will be maintained in the Cayman Islands by Maples Fund Services (Cayman) Limited and a Hong Kong branch register of members of our Company will be maintained in Hong Kong by the Hong Kong Share Registrar. Save where the Directors otherwise agree, all transfers and other documents of title to Shares must be lodged for registration with, and registered by, our Company's branch share register in Hong Kong and may not be lodged in the Cayman Islands.

6. Preliminary expenses

The estimated preliminary expenses are approximately US\$92,403 and have been paid by us.

7. Qualification of experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions or advice in this [REDACTED], are as follows:

<u>Name</u>	<u>Qualification</u>
Huatai Financial Holdings (Hong Kong) Limited	Licensed under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities as defined under the SFO
Citigroup Global Markets Asia Limited	Licensed under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance) and type 7 (providing automated trading services) regulated activities as defined under the SFO
CMB International Capital Limited	Licensed under the SFO to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities as defined under the SFO

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<u>Name</u>	<u>Qualification</u>
DBS Asia Capital Limited	Licensed under the SFO to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities as defined under the SFO
Maples and Calder (Hong Kong) LLP	Cayman Islands legal advisers
Tian Yuan Law Firm	PRC legal advisers
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

8. Consents of experts

Each of the experts as referred to in the paragraph headed “—7. qualification of experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this [REDACTED] with the inclusion of their reports and/or letters and the references to its name included herein in the form and context in which it is respectively included.

None of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

9. Binding effect

This [REDACTED] shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32) so far as applicable.

10. No material adverse change

Saved as disclosed in the section headed “Financial Information” in this [REDACTED], our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of the Group since December 31, 2021 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

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11. Taxation of holders of Shares

(a) *Hong Kong*

The sale, purchase and transfer of Shares registered with our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty, the current rate charged on each of the purchaser and seller is 0.13% of the consideration or, if higher, the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

(b) *Cayman Islands*

Under the present Cayman Islands law, there is no stamp duty payable in the Cayman Islands on transfer of Shares unless such instrument of transfer is executed in the Cayman Islands or be brought into the Cayman Islands.

(c) *Consultation with professional advisors*

Intending holders of the Shares are recommended to consult their professional advisors if they are in doubt as to the taxation implications of holding or disposing of or dealing in the Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their holding or disposal of or dealing in Shares or exercise of any rights attaching to them.

12. Miscellaneous

Save as disclosed in this [REDACTED]:

- (a) within the two years immediately preceding the date of this [REDACTED]:
 - (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries; and

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- (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company or any of our subsidiaries;
- (b) there are no founder, management or deferred Shares or any debentures in our Company or any of our subsidiaries;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this [REDACTED];
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) our Directors have been advised that under Cayman Islands Companies Act the use of a Chinese name by our Company in conjunction with our English name does not contravene the Cayman Islands Companies Act;
- (g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) no part of the equity or debt securities of our Group, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought; and
- (i) all necessary arrangements have been made by our Company to enable the Shares to be admitted into [REDACTED] for clearing and settlement.

13. Bilingual [REDACTED]

The English language and Chinese language versions of this [REDACTED] are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this [REDACTED], the English language version shall prevail.