

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

Our authorized share capital as at the Latest Practicable Date was US\$100,000 divided into 5,000,000,000 Shares with par value of US\$0.00002 per Share.

As of the Latest Practicable Date, our issued share capital consisted of 2,832,550,000 Shares with par value of US\$0.00002 per Share.

Assuming the [REDACTED] is not exercised, the share capital of our Company upon completion of the [REDACTED] will be as follows:

<u>Description of Shares</u>	<u>Number of Shares</u>	<u>Aggregate nominal value of Shares (US\$)</u>	<u>Approximate percentage of issued share capital</u>
Shares in issue at the date of this [REDACTED]	2,832,550,000	56,651.00	[REDACTED]%
Shares to be issued pursuant to the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]%
Total	[REDACTED]	[REDACTED]	100.00%

Assuming the [REDACTED] is exercised in full, the share capital of our Company immediately following the completion of the [REDACTED] will be as follows:

<u>Description of Shares</u>	<u>Number of Shares</u>	<u>Aggregate nominal value of Shares (US\$)</u>	<u>Approximate percentage of issued share capital</u>
Shares in issue at the date of this [REDACTED]	2,832,550,000	56,651.00	[REDACTED]%
Shares to be issued pursuant to the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]%
Shares to be issued pursuant to the full exercise of the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]%
Total	[REDACTED]	[REDACTED]	100.00%

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ASSUMPTIONS

The above tables assume that the [REDACTED] becomes unconditional and Shares are issued pursuant to the [REDACTED]. It takes no account of any Shares which may be issued or repurchased by us pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

The [REDACTED] are ordinary shares in the share capital of our Company and will rank equally in all respects with all the Shares in issue or to be issued, and will rank in full for all dividends and other distributions declared, made or paid by our Company following the completion of the [REDACTED].

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may by ordinary resolution of Shareholders (i) increase its share capital; (ii) consolidate and divide all or any of its share capital into Shares of larger amount than its existing Shares; (iii) sub-divide its Shares or any of them into Shares of smaller amount than is fixed by the Articles of Association of the Company; and (iv) cancel any Shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person, and diminish the amount of its share capital by the amount of the Shares so cancelled. In addition, our Company may subject to the provisions of the Cayman Companies Act reduce its share capital or any capital redemption reserve by passing a special resolution. For details, see "Appendix III—Summary of the Constitution of our Company and Cayman Companies Law" in this [REDACTED].

GENERAL MANDATE TO ISSUE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted by the Shareholders a general and unconditional mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

- 20% of the aggregate number of Shares in issue and to be issued immediately following completion of the [REDACTED] (excluding any Shares which may be allotted and issued upon the exercise of the [REDACTED]); and
- the aggregate number of Shares repurchased by our Company (if any) pursuant to the repurchase mandate as referred to below.

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This general mandate to issue Shares will remain in effect until the earliest of:

- the conclusion of the next annual general meeting of our Company;
- the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association; or
- the time when such mandate is revoked or varied by an ordinary resolution of the Shareholders in a general meeting.

Please refer to the section headed “Appendix IV—Statutory and General Information—A. Further information about our Company—4. Written resolutions of the Shareholders passed on April 11, 2023” in this [REDACTED] for details of this general mandate.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted by the Shareholders a general mandate to exercise all the powers of our Company to repurchase not more than 10% of the aggregate number of Shares in issue immediately following completion of the [REDACTED] (excluding any Shares which may be allotted and issued upon the exercise of the [REDACTED]).

The repurchase mandate only relates to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares may be [REDACTED] (and which is recognized by the SFC and the Stock Exchange for this purpose) and which are in accordance with the Listing Rules and all other applicable laws, regulations and rules.

The general mandate to repurchase Shares will remain in effect until the earliest of:

- the conclusion of the next annual general meeting of our Company;
- the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association; or
- the time when such mandate is revoked or varied by an ordinary resolution of the Shareholders in a general meeting.

Please refer to the section headed “Appendix IV—Statutory and General Information—A. further information about our Company—4. written resolutions of the shareholders passed on April 11, 2023” in this [REDACTED] for details of this general mandate.