## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [**REDACTED**] delivered to the Registrar of Companies in Hong Kong for registration were:

(a) a copy of each of the [**REDACTED**]**;**

(b) a copy of each of the material contracts referred to in "Appendix IV—Statutory and General Information—C. Further information about our business—1. Summary of material contracts" to this [**REDACTED**]; and

(c) the written consents referred to in "Appendix IV—Statutory and General Information—E. Other information—8. Consents of experts" to this [**REDACTED**].

## 2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at **www.hongxinjianfa.com** and on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** up to and including the date which is 14 days from the date of this [**REDACTED**]:

(a) the Articles of Association;

(b) the Accountant's Report prepared by Ernst & Young, the text of which is set out in "Appendix I—Accountants' Report" to this [**REDACTED**];

(c) the report from Ernst & Young relating to the unaudited pro forma financial information, the text of which is set out in "Appendix II—Unaudited Pro Forma Financial Information" to this [**REDACTED**];

(d) the audited financial statements of our Group for the three financial years ended December 31, 2022;

(e) the material contracts referred to in "Appendix IV—Statutory and General Information—C. Further information about our business—1. Summary of material contracts" to this [**REDACTED**];

(f) the written consents referred to in "Appendix IV—Statutory and General Information—E. Other information—8. Consents of experts" to this [**REDACTED**];

(g) the PRC legal opinions issued by Tian Yuan Law Firm, our PRC legal advisers as to PRC laws, in respect of certain general corporate matters and property interests in the PRC of our Group;

(h) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our legal advisers as to Cayman Islands laws, summarising certain aspects of the Cayman Islands Companies Law as referred to in "Appendix III—Summary of the Constitution of our Company and Cayman Companies Law";

(i) the Cayman Islands Companies Act;

(j) the service contracts or letters of appointment entered into between our Company and each of Directors (as applicable); and

(k) the industry report prepared by Frost & Sullivan.