
APPENDIX IV STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was incorporated in the Cayman Islands on November 18, 2015 as an exempted company with limited liability. Our registered office address is at Suite #4-210, Governors Square, 23 Lime Tree Bay Avenue, PO Box 32311, Grand Cayman KY1-1209, Cayman Islands. Accordingly, our Company's corporate structure and Memorandum and Articles of Association are subject to the relevant laws of the Cayman Islands. A summary of our Memorandum and Articles of Association is set out in Appendix III to this document.

Our principal place of business in Hong Kong is 31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. Our Company was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance. Ms. Chu Cheuk Ting has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong. The address for service of process is 31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong.

As of the date of this document, our Company's head office was located at Yidiansun Building, No. 41 Xixiaokou Road, Haidian District, Beijing, PRC.

2. Changes in Share Capital

On October 12, 2021, the authorized share capital of the Company increased from USD50,000 to USD70,000.

On March 31, 2021, an aggregate of 35,614,748 Shares held by the following Pre-[REDACTED] Investors were repurchased.

Name of Pre-[REDACTED] Investor	Number of Shares repurchased
Matrix	6,636,890
Shunwei	6,184,755
Koala Fund	5,791,445
Hongtai	4,584,755
GIC	3,617,078
Source Code	8,138,425
Seas Investment	601,115
Innoven	60,285

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On 12 October 2021, the Company issued and allotted an aggregate of 42,773,189 Shares to the following Pre-[REDACTED] Investors, Huaqing Yuyi and Huaqing Hongyi.

Name of Shareholder/Pre-[REDACTED] Investor	Number of Shares issued and allotted
Huaqing Hongyi	256,214
Huaqing Yuyi	335,858
Source Code	12,178,930
Matrix	7,744,037
X Adventure	442,859
Shunwei	6,184,755
Koala Fund	5,791,445
GIC	4,724,225
Hongtai	2,459,271
Seas Investment	2,261,835
Zhongguancun Zhongnuo	283,346
Innoven	110,414

On [●], our Company underwent the Share Subdivision whereby each issued and unissued share of nominal value US\$0.0005 each in our Company's authorized share capital was subdivided into 10 Shares of US\$0.00005 nominal value each, such that immediately following such Share Subdivision, our Company's authorized share capital was US\$70,000 divided into: (i) 978,188,830 Ordinary Shares; (ii) 23,999,970 Series Angel Preferred Shares; (iii) 40,000,000 Series A-1 Preferred Shares; (iv) 40,000,000 Series A-2 Preferred Shares; (v) 49,130,020 Series A-3 Preferred Shares; (vi) 68,658,910 Series B Preferred Shares; (vii) 73,734,440 Series C Preferred Shares; (viii) 72,944,410 Series D Preferred Shares; and (ix) 53,343,420 Series E Preferred Shares.

Save as disclosed above, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this document.

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3. Changes in the share capital of our subsidiaries

A summary of the corporate information and the particulars of our subsidiaries is set out in the Accountants' Report as set out in Appendix I to this document.

The following subsidiaries have been incorporated within two years immediately preceding the date of this document:

Name of Subsidiary	Place of Incorporation	Date of Incorporation
Tianjin Huayi Investment Co., Ltd. (天津華易投資有限公司)	PRC	February 8, 2022
Tianjin Huahong Technology Co., Ltd. (天津華竑科技有限公司)	PRC	February 14, 2022
Shanghai All-in Youfu Network Technology Co., Ltd. (上海全傾優服網絡科技有限公司)	PRC	March 31, 2022
Yunshang Yilian (Beijing) Technology Co., Ltd. (雲商易聯(北京)科技有限公司)	PRC	August 4, 2022
Huaxia Edianyun (Beijing) Technology Co., Ltd. (華夏易點雲(北京)科技有限公司)	PRC	October 9, 2022
Tianjin Huahong Technology Co., Ltd. (天津華竑科技有限公司)	PRC	February 14, 2022
Sichuan Edianyun Network Technology Co., Ltd. (四川易點雲網絡技術有限公司)	PRC	January 4, 2023
Sichuan Edian Anying Technology Co., Ltd. (四川易點安盈科技有限公司)	PRC	February 9, 2023
Chengdu Youfu Edianyun Technology Co., Ltd. (成都優服易點雲科技有限公司)	PRC	February 13, 2023

The following changes in the share capital of the subsidiaries of our Company took place during the two years immediately preceding the date of this document:

Changes in the registered capital of Beijing Ediantao:

- (1) On March 11, 2021, Yaochuang Xinghui transferred their registered capital in the amount of RMB66,694.28, RMB66,694.26, RMB33,347.14, RMB47,914.62, RMB28,748.77, RMB66,694.26, RMB66,694.26, RMB100,041.40 and RMB26,677.71 in Beijing Ediantao to Index Capital, Silver Spring Capital Hong Kong Limited, Source Power Capital Hong Kong Limited, Suzhou Yuanqi Equity Investment Center (Limited Partnership) (蘇州源啟股權投資中心(有限合夥)), Jiaying Yuanyu Equity Investment Partnership (嘉興源域股權投資合夥企業(有限合夥)), Matrix Partners China IV Hong Kong Limited, CHOPRA INVESTMENT PTE. LTD., ParmaWay and X Adventure I Hong Kong Limited, respectively; Beijing Shunyiudian transferred their registered capital in the amount of RMB129,726.83, RMB129,726.83, RMB64,863.42, RMB93,198.58, RMB55,919.14,

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RMB129,726.84, RMB129,726.84, RMB194,590.26 and RMB51,890.74 in Beijing Ediantao to Index Capital Hong Kong Limited, Silver Spring Capital Hong Kong Limited, Source Power, Suzhou Yuanqi Equity Investment Center (Limited Partnership) (蘇州源啟股權投資中心(有限合夥)), Jiaxing Yuanyu Euity Investment Partnership (嘉興源域股權投資合夥企業(有限合夥)), Matrix Partners China IV Hong Kong Limited, CHOPRA INVESTMENT PTE. LTD., ParmaWay and X Adventure, respectively; Tianjin Huaqing Chuangyi Enterprise Management Partnership Limited Partnership (天津華清創易企業管理合夥企業(有限合夥)), Tianjin Huaqing Lianyi Enterprise Management Partnership Limited Partnership (天津華清聯易企業管理合夥企業(有限合夥)), Tianjin Huaqing Xinyi Enterprise Management Partnership Limited Partnership (天津華清信易企業管理合夥企業(有限合夥)), and Tianjin Huaqing Yunyi Enterprise Management Partnership Limited Partnership (天津華清雲易企業管理合夥企業(有限合夥)) transferred their registered capital in the amount of RMB8,646.44, RMB2,048.60, RMB43,866.25 and RMB63,495.72 in Beijing Ediantao to Huaqing Pengyi; Wuhan Yunkun transferred its registered capital in the amount of RMB29,466.42 in Beijing Ediantao to Cloud YDZ Hong Kong Limited.

- (2) On August 16, 2021, the registered capital of Beijing Ediantao was increased from RMB25,926,122.82 to RMB1,028,973,086.34, among which, RMB10,187,852.34 of its registered capital was subscribed by Edianzu HK, and RMB992,859,111.18 of its registered capital was allotted to Index Capital, Source Power Capital Hong Kong Limited, X Adventure, FOUNTAIN CAPITAL HONG KONG LIMITED, Wellspring Capital Hong Kong Limited, Silver Spring Capital Hong Kong Limited, E-Link Capital Hong Kong Limited, Matrix Partners China IV Hong Kong Limited, Shunwei Ventures III (Hong Kong) Limited, CHOPRA INVESTMENT PTE. LTD., ParmaWay, Cloud YDZ Hong Kong Limited and Innoven by way of converting capital reverse into registered capital.
- (3) On October 15, 2021, the registered capital of Beijing Ediantao was decreased from RMB1,028,973,086.34 to RMB16,129,758.40, and all the then existing Pre-[REDACTED] Investors ceased to be shareholders of Beijing Ediantao by retrieving their respective equity interests in Beijing Ediantao as part of the Reorganization, following which, Beijing Edianyao held as to 22.10%, 14.73% and 63.16% by Dr. Ji, Mr. Zhang and Edianzu HK, respectively.
- (4) On December 30, 2021, Dr. Ji and Mr. Zhang transferred their respective registered capital in the amount of RMB3,565,143.64 and RMB2,376,762.42 in Beijing Ediantao to Edianzu HK, respectively, following which, Beijing Ediantao was wholly owned by Edianzu HK.

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Changes in the share capital of Huaqing Edian:

- (1) On August 19, 2021, the registered capital of Huaqing Edian was increased from RMB652,850,000 to RMB653,850,000, and was subscribed by Able Cloud Hong Kong Limited;
- (2) On August 27, 2021, Beijing Ediantao and Able Cloud Hong Kong Limited transferred 99.8471% and 0.1529% equity interests they held in Huaqing Edian to Edianzu HK, respectively, and Huaqing Edian was wholly owned by Edianzu HK; and
- (3) On November 25, 2021, the registered capital of Huaqing Edian increased from RMB653,850,000.00 to RMB1,253,850,000, and was subscribed by Ediantzu HK.

Changes in the share capital of Edianzu HK:

On September 21, 2022, the registered capital of Edianzu HK increased from HK\$1 to HK\$1 and US\$268,474,407.92, and was subscribed by the Company.

Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

Save for the subsidiaries mentioned in the Accountants' Report set out in Appendix I to this document, our Company has no other subsidiaries.

4. Resolutions of the Shareholders of Our Company dated [●]

Written resolutions of our Shareholders were passed on [●], pursuant to which, among others:

- (a) conditional on the conditions of the [REDACTED] as set out in this document being fulfilled:
 - (1) each share of US\$0.0005 in the authorized and issued share capital of the Company was sub-divided into 10 shares of the corresponding class of US\$0.00005 each, such that immediately following such sub-division, the authorised share capital of the Company was US\$70,000 divided into (i) 978,188,830 ordinary Shares; (ii) 23,999,970 Series Angel Preferred Shares; (iii) 40,000,000 Series A-1 Preferred Shares; (iv) 40,000,000 Series A-2 Preferred Shares; (v) 49,130,020 Series A-3 Preferred Shares; (vi) 68,658,910 Series B Preferred Shares; (vii) 73,734,440 Series C Preferred Shares; (viii) 72,944,410 Series D Preferred Shares; and (ix) 53,343,420 Series E Preferred Shares;

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- (2) the [REDACTED], the [REDACTED] and the [REDACTED] were approved, and our Directors were authorized to negotiate and agree on the [REDACTED] for, and to allot, issue and approve the transfer of the [REDACTED];
 - (3) a general unconditional mandate was given to our Directors to exercise all the powers of our Company to allot, issue and deal with any Shares or securities convertible into Shares and to make or grant offers, agreements or options which would or might require Shares to be allotted and issued or dealt with subject to the requirement that the aggregate nominal value of the Shares so allotted and issued or agreed conditionally or unconditionally to be allotted and issued, otherwise than by way of the [REDACTED], rights issue or pursuant to the exercise of any subscription rights attaching to any warrants which may be allotted and issued by the Company from time to time or, allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association on a specific authority granted by our Shareholders in general meeting, shall not exceed 20% of the aggregate nominal value of the Shares in issue immediately following the completion of the [REDACTED];
 - (4) a general unconditional mandate (the "**Repurchase Mandate**") was given to our Directors to exercise all powers of our Company to purchase its own Shares on the Stock Exchange or on any other stock exchange on which the securities of our Company may be [REDACTED] and which is recognized by the SFC and the Stock Exchange for this purpose, such number of Shares as will represent up to 10% of the aggregate nominal value of our Company's share capital in issue immediately following the completion of the [REDACTED], excluding any Shares which may fall to be issued pursuant to the exercise of the [REDACTED]; and
 - (5) the general unconditional mandate as mentioned in paragraph (3) above was extended by the addition to the aggregate nominal value of the Shares which may be allotted and issued or agreed to be allotted and issued by our Directors pursuant to such general mandate of an amount representing the aggregate nominal value of the Shares purchased by our Company pursuant to the mandate to purchase Shares referred to in paragraph (4) above (up to 10% of the aggregate nominal value of the Shares in issue immediately following the completion of the [REDACTED], excluding any Shares which may fall to be issued pursuant to the exercise of the [REDACTED]); and
- (b) our Company conditionally approved and adopted the Memorandum and Articles of Association with effect from the [REDACTED].

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Each of the general mandates referred to in paragraphs (a)(3), (a)(4) and (a)(5) above will remain in effect until whichever is the earliest of:

- the conclusion of the next annual general meeting of our Company;
- the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association; or
- the time when such mandate is revoked or varied by an ordinary resolution of the Shareholders in general meeting.

5. Repurchase of Our Own Securities

The following paragraphs include, among others, certain information required by the Stock Exchange to be included in this document concerning the repurchase of our own securities.

(a) Provision of the Listing Rules

The Listing Rules permit companies with a primary listing on the Stock Exchange to repurchase their own securities on the Stock Exchange subject to certain restrictions, the most important of which are summarized below:

(i) Shareholders' Approval

All proposed repurchases of securities (which must be fully paid up in the case of shares) by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of the shareholders in general meeting, either by way of general mandate or by specific approval of a particular transaction.

Pursuant to a resolution passed by our Shareholders on [●], the Repurchase Mandate was given to our Directors authorizing them to exercise all powers of our Company to repurchase Shares on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, with a total nominal value up to 10% of the aggregate nominal value of our Shares in issue immediately following the completion of the Share Subdivision and the [REDACTED] (excluding any Shares which may be issued under the [REDACTED]), with such mandate to expire at the earliest of: (i) the conclusion of the next annual general meeting of our Company (unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions); (ii) the expiration of the period within which our Company's next annual general meeting is required by the Articles of Association or any other applicable laws to be held; and (iii) the date when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

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(ii) Source of Funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Memorandum and Articles of Association and the applicable laws and regulations of Hong Kong and the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time. As a matter of Cayman law, any repurchases by the Company may be made out of profits or out of the proceeds of a new issue of shares made for the purpose of the repurchase or from sums standing to the credit of our share premium account or out of capital, if so authorized by the Articles of Association and subject to the Cayman Companies Act.

(iii) Trading Restrictions

The total number of shares which a listed company may repurchase on the Stock Exchange is the number of shares representing up to a maximum of 10% of the aggregate number of shares in issue. A company may not issue or announce a proposed issue of new securities for a period of 30 days immediately following a repurchase (other than an issue of securities pursuant to an exercise of warrants, share options or similar instruments requiring the company to issue securities which were outstanding prior to such repurchase) without the prior approval of the Stock Exchange. In addition, a listed company is prohibited from repurchasing its shares on the Stock Exchange if the purchase price is 5% or more than the average closing market price for the five preceding trading days on which its shares were traded on the Stock Exchange. The Listing Rules also prohibit a listed company from repurchasing its securities if the repurchase would result in the number of listed securities, which are in the hands of the public, falling below the relevant prescribed minimum percentage as required by the Stock Exchange. A company is required to procure that the broker appointed by it to effect a repurchase of securities discloses to the Stock Exchange such information with respect to the repurchase as the Stock Exchange may require.

(iv) Status of Repurchased Shares

The listing of all repurchased securities (whether on the Stock Exchange or, otherwise) is automatically canceled and the relative certificates must be canceled and destroyed. Under the laws of the Cayman Islands, unless, prior to the repurchase the directors of the Company resolve to hold the shares repurchased by the Company as treasury shares, shares repurchased by the Company shall be treated as canceled and the amount of the Company's issued share capital shall be diminished by the nominal value of those shares. However, the repurchase of shares will not be taken as reducing the amount of the authorized share capital under Cayman Companies Act.

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(v) Suspension of Repurchase

A listed company may not make any repurchase of securities after a price sensitive development has occurred or has been the subject of a decision until such time as the price sensitive information has been made publicly available. In particular, during the period of one month immediately preceding the earlier of (a) the date of the Board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of a listed company's results for any year, half-year, quarterly or any other interim period (whether or not required under the Listing Rules), and (b) the deadline for publication of an announcement of a listed company's results for any year or half-year under the Listing Rules, or quarterly or any other interim period (whether or not required under the Listing Rules), the listed company may not repurchase its shares on the Stock Exchange other than in exceptional circumstances. In addition, the Stock Exchange may prohibit a repurchase of securities on the Stock Exchange if a listed company has breached the Listing Rules.

(vi) Reporting Requirements

Certain information relating to repurchases of securities on the Stock Exchange or otherwise must be reported to the Stock Exchange not later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on the following business day. In addition, a listed company's annual report is required to disclose details regarding repurchases of securities made during the year, including a monthly analysis of the number of securities repurchased, the purchase price per share or the highest and lowest price paid for all such repurchases, where relevant, and the aggregate prices paid.

(vii) Core Connected Persons

The Listing Rules prohibit a company from knowingly purchasing securities on the Stock Exchange from a "core connected person," that is, a director, chief executive or substantial shareholder of the company or any of its subsidiaries or a close associate of any of them (as defined in the Listing Rules) and a core connected person shall not knowingly sell his securities to the company.

(b) Reasons for Repurchases

Our Directors believe that it is in the best interests of our Company and Shareholders for our Directors to have a general authority from the Shareholders to enable our Company to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made where our Directors believe that such repurchases will benefit our Company and Shareholders.

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(c) Funding of Repurchases

Repurchase of the Shares must be funded out of funds legally available for such purpose in accordance with the Articles of Association and the applicable laws of the Cayman Islands. Our Directors may not repurchase the Shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Subject to the foregoing, our Directors may make repurchases with profits of the Company or out of a new issuance of shares made for the purpose of the repurchase or, if authorized by the Articles of Association and subject to the Cayman Companies Act, out of capital and, in the case of any premium payable on the repurchase, out of profits of the Company or from sums standing to the credit of the share premium account of the Company or, if authorized by the Articles of Association and subject to Cayman Companies Act, out of capital.

However, our Directors do not propose to exercise the Repurchase Mandate to such an extent as it would, under such circumstances, have a material adverse effect on the working capital requirements of our Company or its gearing levels which, in the opinion of our Directors, are from time to time appropriate for our Company.

(d) General

The exercise in full of the Repurchase Mandate, on the basis of [REDACTED] Shares in issue immediately following the completion of the Share Subdivision and the [REDACTED], assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Option Plan, could accordingly result in up to approximately [REDACTED] Shares being repurchased by our Company during the period prior to the earliest of:

- the conclusion of the next annual general meeting of our Company, unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the expiration of the period within which our Company's next annual general meeting is required by the Articles of Association or any other applicable laws to be held; or
- the date when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules and the applicable laws in the Cayman Islands.

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None of our Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their respective close associates, have any present intention, if the Repurchase Mandate is exercised, to sell any Shares to our Company.

No core connected person (as defined in the Listing Rules) has notified us that he/she or it has a present intention to sell Shares to us, or has undertaken not to do so, if the Buyback Mandate is exercised.

If, as a result of any repurchase of Shares, a Shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purposes of the Hong Kong Code on Takeovers and Mergers (the "**Takeovers Code**"). Accordingly, a Shareholder or a group of Shareholders acting in concert, depending on the level of increase of Shareholders' interest, could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

Any repurchase of Shares that results in the number of Shares held by the public being reduced to less than 25% of the Shares then in issue could only be implemented if the Stock Exchange agreed to waive the Listing Rules requirements regarding the public shareholding referred to above. It is believed that a waiver of this provision would not normally be given other than in exceptional circumstances.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) has been entered into by members of our Group within the two years preceding the date of this document and is or may be material:

- (a) [REDACTED].

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2. Intellectual Property Rights









1. Trademarks

(i) Trademarks Registered in PRC



As of the Latest Practicable Date, we had registered the following trademarks in the PRC, which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/year)
1.	易点租	Beijing Ediantao	36	49258666	06/05/2031
2.	易点租	Beijing Ediantao	42	49252600	20/04/2031
3.	易点租	Beijing Ediantao	37	49251911	27/04/2031
4.	易点租	Beijing Ediantao	35	49232320	20/04/2031
5.	易点云	Beijing Ediantao	9	48478259	13/03/2031
6.	易点云	Beijing Ediantao	35	48478259	13/03/2031
7.	易点云	Beijing Ediantao	42	48478259	13/03/2031
8.	 Edianzu.com	Beijing Ediantao	37	42201840	06/10/2030
9.	QuickPC	Beijing Ediantao	9	33362079	13/10/2029
10.	QUICKPC	Beijing Ediantao	9	32574193	13/06/2029
11.	QUICKPC	Beijing Ediantao	37	26525066	13/10/2028
12.	QUICKPC	Beijing Ediantao	9	26518832	20/09/2029
13.	QUICKPC	Beijing Ediantao	35	26513762	06/10/2028
14.	QUICKPC	Beijing Ediantao	42	26509133	06/10/2028
15.	QUICKPC	Beijing Ediantao	38	26509127	13/10/2028
16.	 易点租 Edianzu.cn	Beijing Ediantao	36	18736956	20/05/2027
17.	华清易点	Huaqing Edian	35	41268339	27/06/2030
18.	华清易点	Huaqing Edian	9	41267955	27/08/2030
19.	易点云	Huaqing Edian	35	41261843	06/09/2030

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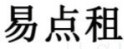


No.	Trademark	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/year)
20.	易点云	Huaqing Edian	36	41259586	27/06/2030
21.	易点云	Huaqing Edian	37	41254473	27/06/2030
22.	易点云	Huaqing Edian	42	41248596	27/11/2030
23.	 Edianzu.cn	Beijing Ediantao	42	49258661	13/11/2031
24.	 Edianzu.cn	Beijing Ediantao	9	49252598	13/11/2031
25.	 Edianzu.cn	Beijing Ediantao	36	49242452	13/11/2031
26.	 Edianzu.cn	Beijing Ediantao	37	59391999	13/05/2032
27.	 Edianzu.cn	Beijing Ediantao	37	49232321	13/03/2032
28.	易拍机	Huaqing Edian	35	58875206	20/02/2032
29.	易拍机	Huaqing Edian	9	58870564	20/02/2032
30.		Huaqing Edian	35	58862779	27/10/2032
31.		Huaqing Edian	9	58855383	13/02/2032
32.		Beijing Epandian	35	58170404	06/04/2032

(ii) Trademark Registered in Hong Kong

No.	Trademark	Applicant	Class	Registered Number	Expiry Date (dd/mm/year)
1.	 易点云 Edianyun.com	Beijing Ediantao	9; 35; 42	305648644	06/06/2031
2.	 易点云 Edianyun.com	Beijing Ediantao	9; 35; 42	305648644	06/06/2031

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(iii) Trademark Application Pending in PRC

No.	Trademark	Applicant	Class	Application Number	Application Date (dd/mm/year)
1.		Beijing Ediantao	38	18736955	29/12/2015
2.		Beijing Ediantao	9	17231932	17/06/2015
3.		Beijing E Pandian	9	58166618	02/08/2021
4.		Beijing E Pandian	42	58161480	02/08/2021

2. Patent

As of the Latest Practicable Date, we owned the following patents, which we consider to be or may be material to our business:

No.	Patent	Patentee	Place of registration	Patent Number	Expiry Date (dd/mm/year)
1.	A fan assembly testing board (一種風扇組件測試板)	Beijing Ediantao	China	ZL201721127183.9	03/09/2027
2.	Automatic soot blowing equipment and laptop soot blowing operation workshop (自動吹灰設備以及筆記本吹灰作業車間)	Beijing Ediantao	China	ZL201720972937.4	03/08/2027
3.	A fan assembly thermal dissipation performance testing device (一種風扇組件散熱性能測試裝置)	Beijing Ediantao	China	ZL201721126700.0	03/09/2027
4.	Fixtures for soot blowing and laptop soot blowing equipment (用於吹灰的固定裝置以及筆記本吹灰設備)	Beijing Ediantao	China	ZL201720972910.5	03/08/2027
5.	A notebook power supply automatic test equipment (一種筆記本電源自動測試設備)	Beijing Ediantao	China	ZL202020595876.6	19/04/2030
6.	Air supply system for soot blowing and notebook soot blowing equipment (用於吹灰的供氣系統以及筆記本吹灰設備)	Beijing Ediantao	China	ZL201720972839.0	03/08/2027

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No.	Patent	Patentee	Place of registration	Patent Number	Expiry Date (dd/mm/year)
7.	A keyboard key testing system and trigger device (一種鍵盤按鍵測試系統和觸發裝置)	Beijing Ediantao	China	ZL202020595844.6	19/04/2030
8.	Heat dissipation device and battery testing equipment (散熱裝置和電池檢測設備)	Beijing Ediantao	China	ZL201720939021.9	27/07/2027
9.	Maintenance-friendly case (便於維修的機箱)	Beijing Ediantao	China	ZL202021820290.1	24/08/2030
10.	A keyboard key testing system and device (一種鍵盤按鍵測試系統及裝置)	Huaqing Edian	China	ZL202020240376.0	01/03/2030
11.	A power supply testing system (一種電源測試系統)	Huaqing Edian	China	ZL202020959218.0	28/05/2030
12.	Case (機箱)	Wuhan Yidan Zhikuai Technology Limited (the "Wuhan Edian Zhikuai", 武漢易點致快科技有限公司)	China	ZL201830642423.2	12/11/2028

3. Domain names

As of the Latest Practicable Date, we owned the following domain names, which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date (dd/mm/year)
1.	edianzu.cn	Beijing Ediantao	13/11/2025
2.	edianyun.com	Beijing Ediantao	15/02/2026
3.	quickpc.cn	Wuhan Edian Zhikuai	07/09/2025
4.	epandian.com	Beijing Epandian	07/06/2023

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4. Copyright

No.	Copyright	Registered Owner	Registered number	Registered date (dd/mm/year)
1.	Edianzau financing management system (易點租融資管理系統)	Beijing Ediantao	2016SR222572	17/08/2016
2.	Edianzu assets management system (易點租資產管理系統)	Beijing Ediantao	2016SR222777	17/08/2016
3.	Edianzu CRM APP Software (易點租CRM APP軟件)	Beijing Ediantao	2019SR0342699	17/04/2019
4.	Edianzu risk control pre-credit system for users (易點租風控用戶預授信系統)	Beijing Ediantao	2016SR222781	17/08/2016
5.	Edianzu equipment management tool software (PC side) (易點租設備管理工具軟件(PC端))	Beijing Ediantao	2020SR1901819	28/12/2020
6.	Edianzu mall system equipment inventory and ledger management software (易點租商城系統設備盤點與台賬管理軟件)	Beijing Ediantao	2019SR1324986	10/12/2019
7.	Edianzu customer success system (PC side) (易點租客戶成功系統(PC端))	Beijing Ediantao	2020SR1902023	28/12/2020
8.	Edianzu production work order management system (易點租生產工單管理系統)	Beijing Ediantao	2016SR225015	18/08/2016
9.	Edianzu on-site inspection APP software (易點租實地檢驗APP軟件)	Beijing Ediantao	2019SR0257323	18/03/2019
10.	EdianzuYipaiji auction system (易點租易拍機拍賣系統)	Beijing Ediantao	2019SR0256833	18/03/2019
11.	Edianzu call center system (易點租呼叫中心系統)	Huaqing Edian	2019SR0076235	22/01/2019
12.	Edianzu mall search management backend system (易點租商城搜索管理後台系統)	Huaqing Edian	2019SR0080360	23/01/2019
13.	Edianzu group account placement audit system (易點租集團賬號下單審核系統)	Huaqing Edian	2019SR0080319	23/01/2019

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No.	Copyright	Registered Owner	Registered number	Registered date (dd/mm/year)
14.	Yipaiji APP software (易拍機APP軟件)	Huaqing Edian	2019SR1325868	10/12/2019
15.	Edianzu document storage warehouse software (PC side) (易點租單據存儲倉庫軟件(PC 端))	Huaqing Edian	2020SR1854925	18/12/2020
16.	Edianzu customer core workbench software (易點租客戶核心工作台軟件)	Huaqing Edian	2020SR1887362	24/12/2020
17.	Edianzu operation management shipping system (易點租運營 管理發貨系統)	Huaqing Edian	2019SR0078654	23/01/2019
18.	Edianzu collaborative supply chain system (易點租協同供 應鏈系統)	Huaqing Edian	2016SR083360	21/04/2016
19.	Edianzu enterprise information system (易點租企業情報系統)	Huaqing Edian	2019SR0078864	23/01/2019
20.	Edianzu credit management system (易點租授信管理系統)	Huaqing Edian	2016SR080206	19/04/2016
21.	Edianzu mall user management platform (易點租商城用戶管 理平台)	Huaqing Edian	2016SR080186	19/04/2016
22.	Edianzu mall operation management platform (易點 租商城運營管理平台)	Huaqing Edian	2016SR080199	19/04/2016
23.	Edianzu tendering and procurement platform system (易點租招投標採購平台系統)	Huaqing Edian	2016SR089441	28/04/2016
24.	Edianzu on-site inspection system (易點租實地檢驗系統)	Huaqing Edian	2019SR0080406	23/01/2019
25.	Edianzu channel management system (易點租渠道管理系統)	Huaqing Edian	2019SR0080333	23/01/2019
26.	Edianzu call center system (易點租呼叫中心系統)	Huaqing Edian	2019SR0076235	22/01/2019
27.	Epdian fixed asset management system (易盤點固定資產管理系統)	Beijing Epdian	2019SR0027447	09/01/2019

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS

1. Particulars of Directors’ service contracts and appointment letters

(a) *Executive Directors*

Each of our executive Directors entered into a service contract with our Company on [●] pursuant to which they agreed to act as executive Directors for an initial term of three years with effect from the [REDACTED] or until the third annual general meeting of our Company since the [REDACTED] (whichever ends earlier). Either party has the right to give not less than three months’ written notice to terminate the agreement.

The executive Directors are not entitled to receive annual salaries in their capacities as executive Directors under their respective service contracts.

(b) *Independent non-executive Directors*

Each of the independent non-executive Directors entered into an appointment letter with our Company on [●]. The initial term for their appointment letters shall be three years from the date of this document or until the third annual general meeting of the Company since the [REDACTED], whichever ends earlier, (subject always to re-election as and when required under the Articles of Association) until terminated in accordance with the terms and conditions of the appointment letter or by either party giving to the other not less than three months’ prior notice in writing. Details of the Company’s remuneration policy is described in section headed “Directors and Senior Management – Remuneration of the Directors and Senior Management.”

2. Remuneration of Directors

- (a) Save as disclosed above, none of our Directors has or is proposed to have a service contract with the Company other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).
- (b) During the year ended December 31, 2020, 2021 and 2022, the total remuneration including salaries and bonuses, retirement benefits scheme contributions and/or share-based payments of our Directors were approximately RMB58.3 million, RMB6.4 million and RMB7.6 million, respectively. Further information on the remuneration of each Director during the Track Record Period is set out in Appendix I to this document.
- (c) Under the arrangements currently in force, the aggregate amount of remuneration (excluding any discretionary bonus which may be paid) payable by our Group to our Directors for the financial year ending December 31, 2023 is expected to be approximately RMB4.4 million.

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- (d) No remuneration was paid to our Directors or the five highest-paid individuals as an inducement to join, or upon joining, our Group. During the Track Record Period, no compensation was paid to, or has been received by, our Directors, former Directors or the five highest-paid individuals for the loss of office as director of any member of our Group or of any other office in connection with the management of the affairs of any member of our Group. None of our Directors waived any emoluments during the Track Record Period.
- (e) Save as disclosed above, no other payments have been paid or are payable in respect of the Track Record Period to our Directors by our Group.

3. Disclosure of interests

- (a) *Interests and short positions of our Directors in the share capital of our Company and its associated corporations following completion of the Share Subdivision and the [REDACTED]*

Immediately following completion of the Share Subdivision and the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued pursuant to the Pre-[REDACTED] Option Plan), the interests or short positions of our Directors and chief executives in the Shares, underlying shares and debentures of our Company and its associated corporations, within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules, will be as follows:

- (i) *Interest in Shares*

Name of Director or chief executive	Nature of interest	Number of securities after the Share Subdivision and the [REDACTED]	Approximate percentage of interest in our Company immediately after the Share Subdivision and the [REDACTED] ⁽¹⁾
Dr. Ji	Interest in controlled corporation ⁽²⁾	77,372,780	[REDACTED]%
	Interests held jointly with other person ⁽³⁾	57,502,580	[REDACTED]%

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Name of Director or chief executive	Nature of interest	Number of securities after the Share Subdivision and the [REDACTED]	Approximate percentage of interest in our Company immediately after the Share Subdivision and the [REDACTED]⁽¹⁾
Mr. Zhang	Interest in controlled corporation ⁽⁴⁾	51,581,860	[REDACTED]%
	Interests held jointly with other person ⁽³⁾	83,293,500	[REDACTED]%
Mr. Zheng Tao	Beneficial owner	3,761,360 ⁽⁵⁾	[REDACTED]%
	Interest in controlled corporation	592,072 ⁽⁷⁾	[REDACTED]%
Mr. Xiang Zheng	Beneficial owner	2,338,860 ⁽⁶⁾	[REDACTED]%

Notes:

- (1) The calculation is based on the total number of [REDACTED] Shares in issue immediately after completion of the Share Subdivision and the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued pursuant to the Pre-[REDACTED] Option Plan).
- (2) Dr. Ji Entity, which is wholly owned by Dr. Ji, is interested in 77,372,780 Shares of the Company immediately following the completion of the Share Subdivision. As such, Dr. Ji is deemed to be interested in the Shares held by Dr. Ji Entity.
- (3) Mr. Zhang, Mr. Zhang Entity, Huaqing Hongyi and Huaqing Yuyi have confirmed that they have been acting in concert with Dr. Ji and Dr. Ji Entity under the Mr. Zhang and Huaqing Proxy Arrangement dated February 21, 2022. Therefore, Dr. Ji, Dr. Ji Entity, Mr. Zhang, Mr. Zhang Entity, Huaqing Hongyi and Huaqing Yuyi constitute the Single Largest Shareholder Group, and each of Dr. Ji, Dr. Ji Entity, Mr. Zhang, Mr. Zhang Entity, Huaqing Hongyi and Huaqing Yuyi is deemed to be interested in the Shares held by other members of the Single Largest Shareholder Group.
- (4) Mr. Zhang Entity, which is wholly owned by Mr. Zhang, is interested in 51,581,860 Shares of the Company immediately following the completion of the Share Subdivision. As such, Mr. Zhang is deemed to be interested in the Shares held by Mr. Zhang Entity.
- (5) Being the 3,761,360 Shares granted to Mr. Zheng Tao under the Pre-[REDACTED] Option Plan.
- (6) Being the 2,338,860 Shares granted to Mr. Xiang Zheng under the Pre-[REDACTED] Option Plan.
- (7) Huaqing Yuyi and Huaqing Hongyi are interested in 3,358,580 Shares and 2,562,140 Shares of the Company, respectively, immediately following the completion of the Share Subdivision. The general partner of Huaqing Yuyi is Huaqing Kuaiyi, which is owned as to 50% by Zheng Tao. Huaqing Kuaiyi is also the general partner of Huaqing Hongyi. Thus, Mr. Zheng Tao is deemed to be interested in Shares held by Huaqing Yuyi and Huaqing Hongyi.

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(b) Interests and short positions disclosable under Divisions 2 and 3 of Part XV of the SFO

For information on the persons who will, immediately following the completion of the [REDACTED], having or be deemed or taken to have beneficial interests or short position in our Shares or underlying shares which would fall to be disclosed to our Company under the provisions of 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, See "Substantial Shareholders".

Save as set out above, as of the Latest Practicable Date, our Directors were not aware of any persons who would, immediately following the completion of the [REDACTED], be interested, directly or indirectly, in 10% or more of the nominal of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group or had option in respect of such Capital.

4. Disclaimers

Save as disclosed in this document:

- (a) none of the Directors or any experts named in the paragraph headed "D. Other Information – 4. Consents of Experts" below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group;
- (b) none of the Directors or any experts named in the paragraph headed "D. Other Information – 4. Consents of Experts" below is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (c) none of our Directors or any of experts named in the paragraph headed "D. Other Information – 4. Consents of Experts" below has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (d) taking no account of any Shares which may be taken up under the [REDACTED], so far as is known to any Director or chief executive of the Company, no other person (other than a Director or chief executive of the Company) will, immediately following completion of the [REDACTED], have interests or short positions in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or (not being a member of the Group), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group;

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- (e) none of the Directors or chief executive of the Company has any interests or short positions in the Shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered into the register referred to therein, or will be required, pursuant to the Model Code for Securities Transaction by Directors of Listed Issuers, to be notified to the Company and the Stock Exchange once the Shares are [REDACTED] thereon; and
- (f) so far as is known to our Directors, none of our Directors, their respective close associates or our Shareholders who are interested in more than 5% of the share capital of our Group has any interests in the five largest customers or the five largest suppliers of our Group.

D. PRE-[REDACTED] OPTION PLAN

The following is a summary of the principal terms of the Pre-[REDACTED] Option Plan as adopted, confirmed and ratified by our Shareholders on February 25, 2022 to achieve strategic goals and fuel the development of our Company by providing our Directors, senior management and employees. The terms of the Pre-[REDACTED] Option Plan are not subject to the provisions of Chapter 17 of the Listing Rules.

We have applied to the Stock Exchange and the SFC, respectively for, (i) a waiver from strict compliance with the disclosure requirements under Rule 17.02(1)(b) of the Listing Rules and paragraph 27 of Appendix IA to the Listing Rules; and (ii) an exemption under section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance from strict compliance with the disclosure requirements of paragraph 10(d) of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance. See "Waivers from Compliance with the Listing Rules and Exemptions from compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance – Waiver and Exemption in relation to the Pre-[REDACTED] Option Plan."

(a) Participants

Those who may be eligible to participate in the Pre-[REDACTED] Option Plan (the "Eligible Participants") include any employee, director or advisor who has established and maintained employment or service relationship with any member of the Group, or any past employee of member of the Group who was considered by the Board to be eligible for being granted with options under the Pre-[REDACTED] Option Plan, or any other persons who devote substantially all of their time and efforts to the business, management and operation of any member of the Group, as determined by the Board;

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(b) Administration

The Pre-[REDACTED] Option Plan is administered by the Board or a committee (the "**Committee**") authorized by the Board who has the authority to grant or amend options under the Pre-[REDACTED] Option Plan to Eligible Participants other than any of the Committee members. Any grant or amendment of options under the Pre-[REDACTED] Option Plan to any Committee member (if any) requires an affirmative vote of a majority of the Board members who are not on the Committee;

(c) Grant of options

An offer of the grant of the options under the Pre-[REDACTED] Option Plan shall be made to the Eligible Participant by an offer letter (the "**Offer Letter**"), subject to such modification as the Board may from time to time determine. The Offer Letter shall remain open for acceptance by the relevant Eligible Participant for a period of 10 days from the date upon which it is made. The options under the Pre-[REDACTED] Option Plan shall be deemed to have been granted and accepted by the Eligible Participant and to have taken effect, subject to any suspension, modification, or cancellation as the Board may from time to time determine, when the acceptance form is completed, signed and returned by the Eligible Participant, and is received by the Company at its principal office or such other address as specified in the Offer Letter on or before the 10th day after the option is offered to such Eligible Participant (the "**Expiration Date**"). To the extent that the offer of the grant of the option under the Pre-[REDACTED] Option Plan is not accepted by the Expiration Date it will be deemed to have been irrevocably declined.

(d) Option Period

In respect of an option, the option period shall commence on the acceptance date (the "**Acceptance Date**") on which an option is accepted or deemed to be accepted by the relevant Eligible Participant in accordance with item (c) above, and expire on the Expiration Date;

(e) Vesting Schedule

The vesting schedule shall be provided under the Offer Letter to each Eligible Participant who accepts the offer of the grant of an option in accordance with the terms of the Pre-[REDACTED] Option Plan (the "**Grantee**") as determined by the Board on the date of grant of such option.

(f) Exercise Price

The exercise price in relation to options under the Pre-[REDACTED] Option Plan shall be determined by the Board in good faith and shall be specified in the Offer Letter.

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(g) Exercise of options

The option, to the extent then vested, shall only become exercisable upon the [REDACTED] on which dealings in the Shares commence on an internationally recognized stock exchange (including the Stock Exchange). Subject to the satisfaction of the exercise conditions, the options which have vested shall be exercised in whole or in part by the Grantee (or by his or her legal personal representatives) through giving notice in writing to the Company in required format (the "**Exercise Notice**") by stating that the option is thereby exercised and the number of Shares in respect of which it is exercised. Each Exercise Notice must be accompanied by a remittance for the full amount of the exercise price for the Shares in respect of which the notice is given. The Company is not obligated to issue and allot shares to the Grantee upon the exercise of the option or issue the share certificates in respect to relevant Shares being so allotted until such remittance is fully received by the Company. If such remittance is not fully received by the Company within 60 days from the receipt of the Exercise Notice, the exercise of the option or part of it is deemed to be waived by the Grantee (the "**Waived Option**"). Whether the Waived Option could be exercised again by the Grantee during the Option Period shall be determined by the Board in its absolute discretion.

(h) Transferability

An Option shall be personal to the Grantee and shall not be assignable. Except as permitted by the Board in advance, no Grantee shall in any way sell, transfer, charge, mortgage, encumber or create any interest (legal or beneficial) in favor of any third party over or in relation to any option under the Pre-[REDACTED] Option Plan or attempt so to do. Any breach of the foregoing shall entitle the Company (but the Company is not obligated): (1) to cancel and cease vesting any Option or any part thereof granted to such Grantee which is unvested, (2) at any time and from time to time to repurchase from the Grantee all or any part of the Shares allotted to him upon the exercise of an Option at the original price the Grantee has paid, and (3) the vested Option or any part thereof shall automatically lapse (to the extent not already exercised).

(i) Maximum number of shares subject to the Pre-[REDACTED] Option Plan

The maximum number of shares underlying the options under the Pre-[REDACTED] Option Plan shall be 4,554,060 Shares (being 45,540,600 Shares immediately following the completion of the Share Subdivision), representing 8.18% of the total issued Shares of our Company immediately before the [REDACTED] and [REDACTED]% immediately after the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no Shares are issued under the Pre-[REDACTED] Option Plan).

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(j) Expiration of Option

An option, (i) if vested, shall automatically lapse (to the extent not already exercised), or (ii) if unvested, shall automatically be cancelled and cease vesting, in each case on the earliest of:

- (a) subject to the exercise conditions, the Expiration Date;
- (b) the expiration of deciding period for the Eligible Participant when general offer is made to all Shareholders or the Shareholders' meeting considers resolution to voluntarily wind-up the Company, as provided under the Pre-[REDACTED] Option Plan;
- (c) subject to the exercise conditions, the date of commencement of the winding-up of the Company;
- (d) the date on which the Grantee ceases to be an Eligible Participant of any member of the Group by the termination of his or her employment with any member of the Group under the circumstances as provided under the Pre-[REDACTED] Option Plan;
- (e) the date on which the Grantee ceases to be an Eligible Participant due to his/her unilateral termination of the employment agreement between the Grantee and any member of the Group;
- (f) the date on which the Grantee commits a breach of certain requirements as provided under the Pre-[REDACTED] Option Plan.

(k) Alteration of the Pre-[REDACTED] Option Plan

The Pre-[REDACTED] Option Plan shall be altered in any respect by the resolution of the Board (including the affirmative votes from the investor directors as defined in the shareholders agreement); provided that in principal no such alteration shall operate to adversely affect any option granted or agreed to be granted prior to such alteration. In the event that the Shares are listed, or proposed to be listed, on an internationally recognized stock exchange (including the Stock Exchange), the Pre-[REDACTED] Option Plan may be altered by resolution of the Board with the necessary affirmative votes from the investor directors in accordance with the Articles of Association of the Company as amended from time to time to as reasonably required to consummate the [REDACTED] or as necessary for the Pre-[REDACTED] Option Plan to comply with the listing rules of the relevant exchange.

(l) Termination

The Company, by ordinary resolution of the Board, may at any time terminate the operation of the Pre-[REDACTED] Option Plan; and in such event no further options will be offered, but in all other respects the provisions of the Pre-[REDACTED] Option Plan shall remain in force and options granted prior to such termination shall continue to be valid and exercisable in accordance with the Pre-[REDACTED] Option Plan.

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(m) Outstanding Grants

As of the Latest Practicable Date, options to subscribe for an aggregate of [3,039,765] Shares (being [30,397,650] Shares immediately following the completion of the Share Subdivision) under the Pre-[REDACTED] Option Plan have been granted to a total of [478] Eligible Participants by our Company under the Pre-[REDACTED] Option Plan, representing 5.46% of the total issued Shares of our Company immediately before the [REDACTED] and [REDACTED]% immediately after the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued pursuant to the Pre-[REDACTED] Option Plan). As of the Latest Practicable Date, no option granted under the Pre-[REDACTED] Option Plan has been exercised. The Company will not grant further options under the Pre-[REDACTED] Option Plan after the [REDACTED].

Below are the details of options granted to our Directors, senior managers, other connected persons and Grantees who have been granted options to subscribe for 100,000 Shares (being 1,000,000 Shares immediately following the completion of the Share Subdivision) or above under the Pre-[REDACTED] Option Plan which are outstanding:

Grantee	Position/ Connected relationship	Address	Exercise Price (USD per option)	Date of Grant	Number of outstanding Shares for the options granted immediately following the Completion of the Share Subdivision (Note 1)	Expiration Date of the options	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (Note 2)	Vesting Schedule (Note 3)
<i>Director and Senior management</i>								
Zheng Tao (鄭韜)	Executive Director and vice president of the Company	Room 1205, Building 945, Zhongguancun Southeast Community, Haidian District, Beijing, PRC	0.0005 to 9.9742	June 1, 2018 to September 1, 2022	3,761,360	June 1, 2028 to September 1, 2032	[REDACTED]%	a; b; c; d;
Xiang Zheng (向征)	Executive Director and chief financial officer of the Company	No. 1-8, Jingfeng Garden, 1 Xindian Road, Chaoyang District, Beijing, PRC	0.0005 to 9.9742	August 16, 2021	2,338,860	August 16, 2031	[REDACTED]%	a
<i>Other connected persons</i>								
Zhang Jun (章君)	Director and manager of Beijing Ebandian	No. 167-1, Hexin Village, Qixing Street, Xinchang City, Zhejiang Province, PRC	4.4234 to 9.9742	March 1, 2019 to October 1, 2021	237,970	March 1, 2029 to October 1, 2031	[REDACTED]%	a; c
Xiang Wang (向往)	Director of Beijing Ediantao	No. 435-1, Donggang Village, Hongshan District, Wuhan City, Hubei Province, PRC	1.25 to 9.9742	November 1, 2016 to July 1, 2022	2,951,320	November 1, 2026 to July 1, 2032	[REDACTED]%	a;

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Grantee	Position/ Connected relationship	Address	Exercise Price (USD per option)	Date of Grant	Number of outstanding Shares for the options granted immediately following the Completion of the Share Subdivision (Note 1)	Expiration Date of the options	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (Note 2)	Vesting Schedule (Note 3)
<i>Grantees who have been granted options to subscribe for 100,000 Shares (being 1,000,000 Shares immediately following the completion of the Share Subdivision) or above</i>								
Yang Fan (楊帆)	Director of product operation	No. 101, Unit 2, Building 6, Taixiang Community, No. 36 Kechuang Road, Yanta District, Xi'an City, Shanxi Province, PRC	0.0005 to 9.9742	February 1, 2018 to July 1, 2022	1,362,800	February 1, 2028 to July 1, 2032	[REDACTED]%	a
Geng Chaofeng (耿超鋒)	Vice president of organization department	No. 33 North Fourth Ring Road, Chaoyang District, Beijing City, PRC	8.294	July 1, 2020	1,408,400	July 1, 2030	[REDACTED]%	a
Tong Jian (佟劍)	Senior research and development director	No. 60 Zhengyang Street, Hengzhou Town, Quyong County, Baoding City, Hebei Province, PRC	0.0005 to 9.9742	September 1, 2021 to July 1, 2022	1,338,800	September 1, 2031 to July 1, 2032	[REDACTED]%	a
Lin Hao (林浩)	Vice president of hardware product	Unit 403, Building 4, Haijing Garden, No. 11 Tianqi Road, Gulou District, Fuzhou City, Fujian Province, PRC	9.9742	January 1, 2022	1,440,600	January 1, 2032	[REDACTED]%	a

As of the Latest Practicable Date, other than the [four] members of our Directors, senior management and other connected persons disclosed above, no options were granted to any Directors, senior management or connected persons of the Group under the Pre-[REDACTED] Option Plan.

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Save as the [8] Grantees disclosed above, the remaining [470] Grantees who are not members of our Directors, senior management or other connected person of the Company have been granted options to subscribe for less than 100,000 Shares (being 1,000,000 Shares immediately following the completion of the Share Subdivision) under the Pre-[REDACTED] Option Plan which are outstanding to subscribe for a total of [1,555,754] Shares (being [15,557,540] Shares immediately following the Completion of the Share Subdivision), representing approximately [REDACTED]% of the issued share capital of our Company upon the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued pursuant to the Pre-[REDACTED] Option Plan). Please refer to below table for details.

Range of outstanding Shares for options granted immediately following the Completion of the Share Subdivision <i>(Note 1)</i>	Total number of grantees	Total number of outstanding Shares for options granted <i>(Note 1)</i>	Exercise Price <i>(USD per option)</i>	Date of grant	Expiration Date of the options	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the [REDACTED] <i>(Note 2)</i>	Vesting Schedule <i>(Note 3)</i>
10 to 9,990	251	1,250,530	0.0005 to 9.9742	February 1, 2018 to September 1, 2022	February 1, 2028 to September 1, 2032	[REDACTED]%	a; c
10,000 to 99,990	196	5,945,080	0.0005 to 9.9742	February 1, 2017 to September 1, 2022	February 1, 2027 to September 1, 2032	[REDACTED]%	a; c
100,000 to 999,990	23	8,361,930	0.0005 to 9.9742	February 1, 2017 to September 1, 2022	February 1, 2027 to September 1, 2032	[REDACTED]%	a; c; e; f

Note 1: excluding options forfeited or cancelled.

Note 2: calculated based on [REDACTED] Shares in issue immediately after completion of the Share Subdivision and the [REDACTED] (assuming that the [REDACTED] is not exercised and no Shares are issued pursuant to the Pre-[REDACTED] Option Plan).

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Note 3: please refer to different categories of vesting schedules below.

Category	Vesting Schedule
a	25% of options granted under the Pre-[REDACTED] Option Plan shall be vested upon each anniversary of grant date during a four-year term.
b	100% of options granted under the Pre-[REDACTED] Option Plan shall be vested upon first anniversary since the grant date.
c	100% of options granted under the Pre-[REDACTED] Option Plan shall be vested upon 30th day since the grant date.
d	Each of 50% of options granted under the Pre-[REDACTED] Option Plan shall be vested upon the third and fourth anniversary of grant date, respectively.
e	50% of options granted under the Pre-[REDACTED] Option Plan shall be vested upon each anniversary of grant date during a two-year term.
f	One in seven of options granted under the Pre-[REDACTED] Option Plan shall be vested upon first anniversary since the grant date, following which, the remaining options shall be vested upon each anniversary of grant date during a three-year term.

Assuming the full exercise of the options granted under the Pre-[REDACTED] Option Plan, the shareholding of the Shareholders immediately after the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) would be diluted by approximately [REDACTED]%.

Application has been made to the Stock Exchange for the [REDACTED] of and permission to deal in the [4,554,060] Shares that were granted and will be allotted and issued pursuant to the Pre-[REDACTED] Option Plan.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the Stock Exchange for the [REDACTED] of, and permission to deal in, the Shares in issue, the Shares to be issued pursuant to the [REDACTED] (including any Shares which may fall to be issued pursuant to the exercise of the [REDACTED] and the Pre-[REDACTED] Option Plan).

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor's fee in relation to the [REDACTED] is US\$1.0 million.

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4. Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of regulated activities under the SFO
Deloitte Touche Tohmatsu	Certified Public Accountants and Registered Public Interest Entity Auditors
Shihui Partners	PRC legal advisor
Harney Westwood & Riegels	Cayman Islands legal advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

As of the Latest Practicable Date, none of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

5. [REDACTED]

[REDACTED]

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6. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

7. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

8. Preliminary Expenses

We did not incur any material preliminary expenses.

9. Miscellaneous

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option; and
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.

- (b) Save as disclosed in this document:
 - (i) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
 - (ii) no share or loan capital or debenture of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option; and
 - (iii) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries by our Company for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any shares in or debentures of our Company or any of our subsidiaries.

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- (c) None of our Directors or proposed Directors or experts (as named in this document), have any interest, direct or indirect, in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group.
- (d) We do not have any promoter.
- (e) No cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document within the two years immediately preceding the date of this document.
- (f) No equity or debt securities of any company within our Group is presently listed on any stock exchange or traded on any trading system nor is any listing or permission to deal being or proposed to be sought.
- (g) Our Company has no outstanding convertible debt securities or debentures.
- (h) There is no arrangement under which future dividends are waived or agreed to be waived.
- (i) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.