

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

Notes:

1. The amount is calculated based on the audited consolidated net liabilities of the Group attributable to owners of the Company as of December 31, 2022 amounting to approximately RMB1,910,348,000, with adjustment for intangible assets of the Group attributable to owners of the Company as of December 31, 2022 of RMB649,000 as extracted from the Accountants’ Report as set out in Appendix I to this document.
2. The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] to be issued at the [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per [REDACTED], being the low-end and the high-end of the indicative range of the [REDACTED], respectively, after deduction of the estimated [REDACTED] expenses and share [REDACTED] costs (including [REDACTED] and other related expenses) expected to be incurred by the Group subsequent to December 31, 2022. It does not take into account the conversion of [421,811,170] Preferred Shares (as defined in Appendix I) of the Company or any Shares which may be allotted and issued upon the exercise of the [REDACTED] or any options which may be granted under share option scheme or any Shares which may be issued or repurchased by the Company referred to the section headed “Share Capital – General mandate to issue Shares” or section headed “Share Capital – General mandate to repurchase Shares”. For the purpose of calculating the estimated net [REDACTED] from the [REDACTED], the translation of HK dollars into Renminbi was made at the exchange rate of HK\$1.00 to RMB[0.8756] as disclosed by the People’s Bank of China (“PBOC”), rate prevailing on [March 22, 2023]. No representation is made that HK dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.
3. The number of shares used for the calculation of unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company per Share is based on [REDACTED] shares immediately following completion of [REDACTED] assuming that the [REDACTED] and the shares subdivision as referred to the section headed “Resolutions of the Shareholders of Our Company dated [●]” in appendix IV had been completed on December 31, 2022. It does not take into account the conversion of [421,811,170] Preferred Shares of the Company or any Shares which may be allotted and issued upon the exercise of the [REDACTED] or any options which may be granted under share option scheme or any Shares which may be issued or repurchased by the Company referred to the section headed “Share Capital – General mandate to issue Shares” or section headed “Share Capital – General mandate to repurchase Shares”.
4. The unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company per Share is converted to HK Dollars at the rate of HK\$1 to RMB[0.8756] as disclosed by PBOC, rate prevailing on [March 22, 2023]. No representation is made that the Renminbi have been, would have been or may be converted to HK Dollars, or vice versa, at that rate or at any other rates or at all.
5. No adjustment has been made to the unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company as of December 31, 2022 to reflect any operating result or other transactions of the Group entered into subsequent to December 31, 2022. In particular, the unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company as shown on the table above have not been taken into account the conversion of [421,811,170] Preferred Shares of the Company.

As of December 31, 2022, the carrying amount of the [421,811,170] Preferred Shares was RMB2,984,358,000 and recognized as financial liabilities. Such Preferred Shares shall automatically be converted into ordinary shares without the payment of any additional consideration upon the completion of the [REDACTED].

Had the [421,811,170] Preferred Shares of the Company to be converted been assumed to convert as of December 31, 2022, the unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company as of December 31, 2022 per Share would have been calculated based on [REDACTED] Shares. The unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company would have increased from approximately RMB[REDACTED] to approximately RMB[REDACTED] based on an [REDACTED] of HK\$[REDACTED] per [REDACTED], or from approximately RMB[REDACTED] to approximately RMB[REDACTED] based on an [REDACTED] of HK\$[REDACTED] per [REDACTED]. The unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company per Share would have increased to RMB[REDACTED] (HK\$[REDACTED]) and RMB[REDACTED] (HK\$[REDACTED]), based on the [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED], respectively.

For the purpose of calculating the unaudited [REDACTED] adjusted consolidated total tangible assets less liabilities of the Group attributable to owners of the Company per Share, the translation of HK dollars into Renminbi was made at the exchange rate of HK\$1.00 to RMB[0.8756] as disclosed by PBOC, rate prevailing on [March 22, 2023]. No representation is made that HK dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]