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中國華融資產管理股份有限公司

**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

## **NOTICE OF 2022 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the annual general meeting of China Huarong Asset Management Co., Ltd. (the “**Company**”) for 2022 (the “**AGM**”) will be held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”), on Wednesday, 28 June 2023 at 10:00 a.m., for considering and, if thought fit, passing the following resolutions:

### **SPECIAL RESOLUTION**

1. To consider and approve the general mandate granted to the Board to issue additional shares

### **ORDINARY RESOLUTIONS**

2. To consider and approve the engagement of the accounting firms for 2023
3. To consider and approve the final financial account plan for 2022
4. To consider and approve the profit distribution plan for 2022
5. To consider and approve the work report of the Board for 2022
6. To consider and approve the work report of the Board of Supervisors for 2022
7. To consider and approve the external fund donation plan for 2023
8. To consider and approve the re-election of Ms. Zhao Jiangping as the non-executive Director
9. To consider and approve the re-election of Mr. Zheng Jiangping as the non-executive Director
10. To consider and approve the re-election of Mr. Zhu Ning as the independent non-executive Director

11. To consider and approve the re-election of Ms. Chen Yuanling as the independent non-executive Director
12. To consider and approve the election of Mr. Lo Mun Lam, Raymond as the independent non-executive Director

### **Closure of Register of Members**

The H Share Register of members of the Company will be closed from Friday, 23 June 2023 to Wednesday, 28 June 2023 (both days inclusive), during which no transfer of H Shares will be registered. Any holder of H Shares who wishes to attend the AGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited before 4:30 p.m. on Wednesday, 21 June 2023. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Wednesday, 21 June 2023 will be entitled to attend and vote at the AGM.

The address of the H Share Registrar of the Company:

Computershare Hong Kong Investor Services Limited  
Shops 1712–1716  
17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

Details of the above resolutions are set out in the circular for the AGM published by the Company on 29 May 2023. Unless otherwise stated, terms used in this notice shall have the same meaning as those defined in the circular.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**LIU Zhengjun**  
*Chairman*

Beijing, the PRC  
29 May 2023

*As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive Directors.*

*Notes:*

1. The register of members of the Company will be closed from Friday, 23 June 2023 to Wednesday, 28 June 2023 (both days inclusive). Holders of H Shares and domestic shares of the Company (the “Domestic Shares”) whose names appear on the register of members of the Company at the close of business on Wednesday, 21 June 2023 shall be entitled to attend and vote at the AGM. Holders of H Shares who wish to attend and vote at the AGM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, 21 June 2023.
2. A Shareholder entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the AGM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.
4. In order to be valid, the proxy form, the notarized power of attorney or other authorization document (if any) must be delivered to the Board’s Office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for holders of Domestic Shares and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time appointed for the holding of the AGM (i.e. before 10:00 a.m. on Tuesday, 27 June 2023 or any adjournment thereof (as the case may be)). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof if he/she so wishes.
5. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting must be taken by poll. As such, all resolutions set out in the notice of the AGM will be voted on by poll. On-site voting will be adopted as the voting method for attendees at the AGM.
6. The AGM is expected to last for half a day. Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identity documents.
7. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holders.
8. According to the Articles of Association, where the number of equity interests of the Company pledged by a shareholder reaches or exceeds 50% of the equity interests held by such shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the shareholders’ general meeting. Upon the registration of pledge of equity interests, such shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.