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## **TONGDA HONG TAI HOLDINGS LIMITED**

**通達宏泰控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2363)**

**DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO  
(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;  
AND  
(2) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2)  
RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE**

**Financial Adviser and Placing Agent to the Company**



Reference is made to the announcements of the Company dated 5 May 2023 and 12 May 2023 regarding, among others, (i) the proposed increase in Authorised Share Capital and (ii) the proposed Rights Issue (the “**Announcements**”). Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcements, it was expected that a circular containing, among other things, (i) further details of the Rights Issue and increase in Authorised Share Capital; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Thursday, 25 May 2023.

As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before Friday, 23 June 2023 and the closure of register of members of the Company will be changed accordingly.

The following events are conditional on the fulfilment of the conditions relating to the implementation of the increase in Authorised Share Capital and the Rights Issue and therefore the dates are tentative only:

<b>Event</b>	<b>Date and Time</b>
Publication of the announcement .....	Friday, 5 May 2023
Expected despatch date of the Circular together with notice of EGM and proxy form for EGM .....	Friday, 23 June 2023
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM .....	4:30 p.m. on Monday, 10 July 2023
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM .....	Tuesday, 11 July 2023 to Monday, 17 July 2023 (both dates inclusive)
Latest time for lodging proxy forms for the EGM .....	11:00 a.m. on Saturday, 15 July 2023
Record date for attendance and voting at the EGM .....	Monday, 17 July 2023
Expected date and time of the EGM to approve the proposed Rights Issue .....	11:00 a.m. on Monday, 17 July 2023
Announcement of the poll results of the EGM .....	Monday, 17 July 2023
Register of members of the Company re-opens .....	Tuesday, 18 July 2023

**The following events are conditional on the fulfilment of the conditions relating to the implementation of the Rights Issue and therefore the dates are tentative only:**

Last day of dealings in Shares on a cum-rights basis .....	Thursday, 20 July 2023
First day of dealings in the Shares on an ex-right basis relating to the Rights Issue .....	Friday, 21 July 2023
Latest time for the Shareholders to lodge transfer documents of Shares in order to be qualified for the Rights Issue .....	4:30 p.m. on Monday, 24 July 2023
Closure of register of members to determine the entitlements to the Rights Issue .....	Tuesday, 25 July 2023 to Monday, 31 July 2023 (both dates inclusive)
Record date for the Rights Issue .....	Monday, 31 July 2023
Register of members of the Company re-opens .....	Tuesday, 1 August 2023
Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only .....	Tuesday, 1 August 2023
First day of dealings in nil-paid Rights Shares .....	Thursday, 3 August 2023
Latest time for splitting the PAL .....	4:30 p.m. on Monday, 7 August 2023
Last day of dealings in nil-paid Rights Shares .....	Thursday, 10 August 2023
Latest time for lodging transfer documents of nil-paid Rights in order to qualify for the payment of Net Gain .....	4:00 p.m. on Tuesday, 15 August 2023

Latest time for acceptance of and payment for the Rights Shares . . . 4:00 p.m. on Tuesday,  
15 August 2023

Announcement of the number of Unsubscribed Rights Shares  
subject to the Compensatory Arrangements . . . . . Tuesday, 22 August 2023

Commencement of placing of Unsubscribed Rights Shares  
by the Placing Agent . . . . . Wednesday, 23 August 2023

Placing End Date for placing the Unsubscribed Rights Shares . . . . . Friday, 25 August 2023

Announcement of results of the Rights Issue to be published  
on the respective websites of the Stock Exchange  
and the Company . . . . . Monday, 4 September 2023

Despatch of share certificates for fully-paid  
Rights Shares and completion of Unsubscribed  
Rights Shares to take place . . . . . Tuesday, 5 September 2023

Despatch of refund cheques, if any,  
if the Rights Issue is terminated . . . . . Tuesday, 5 September 2023

Designated broker starts to stand in the market  
to provide matching services for odd lot of Shares . . . . . Wednesday, 6 September 2023

Commencement of dealings in fully-paid Rights Shares . . . . . 9:00 a.m. on Wednesday,  
6 September 2023

Payment of Net Gain to relevant No Action Shareholders  
(if any) or Non-Qualifying Shareholders (if any) . . . . . Tuesday, 12 September 2023

Designated broker ceases to stand in the market  
to provide matching services for odd lot of Shares . . . . . Wednesday, 13 September 2023

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Tongda Hong Tai Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 25 May 2023

*As at the date of this announcement, the executive Directors are Mr. Wong Ming Li, Mr. Lee King On Jeff and Mr. Wang Ming Zhi; the non-executive Director is Mr. Wang Ya Nan; and the independent non-executive Directors are Ms. Leung Pik Kwan, Mr. Sun Wai Hong and Mr. Chan Shiu Man.*