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Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

CONTINUED SUSPENSION TRADING OF THE 11.0% SENIOR NOTES DUE 2023 (THE "NOTES", STOCK CODE: 40877)

This announcement is made by Company pursuant to Rule 37.47D of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 17 February 2023 (the "Announcement"). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcement.

Trading of the Notes on the Stock Exchange has been suspended with effect from 9:00 a.m. on 8 November 2022 and will remain suspended until further notice. The Company will keep holders of the Notes updated by way of further announcement(s) as and when appropriate.

Noteholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

Order of the Board

Helenbergh China Holdings Limited

HUANG Chiheng

Executive Director

May 25, 2023

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun, and the non-executive Director is Mr. YANG Luning.