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Chaoju Eye Care Holdings Limited

朝聚眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2219)

VOLUNTARY ANNOUNCEMENT

SHARE PURCHASE PURSUANT TO SHARE AWARD SCHEME

This announcement is made by Chaoju Eye Care Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated May 10, 2022 (the “**Announcement**”) in relation to the adoption of the share award scheme of the Company (the “**Share Award Scheme**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On May 25, 2023, the Trustee purchased an aggregate of 4,000,000 Shares (the “**Purchased Shares**”) on the market for the purpose of the Share Award Scheme. Details of the aforementioned purchases and the information about the Shares held by the Trustee are as follows:

Date of purchase: May 25, 2023

Aggregate number of Purchased Shares: 4,000,000

Percentage of the Purchased Shares to the total number of issued Share as of May 25, 2023:
Approximately 0.57%

Average consideration per Purchased Share: HK\$4.3896

Total consideration paid for the Purchased Shares: HK\$17,558,400.00

Total number of Shares held by the Trustee immediately after the purchase: 9,800,000

Subject to the Scheme Rules and the requirements of the Listing Rules, the Board may, from time to time at its absolute discretion, select any Eligible Persons for participation in the Scheme as a Selected Person, make an offer to the Selected Persons and grant Awarded Shares to such Selected Persons at no consideration pursuant to the Scheme Rules and subject to such terms and conditions as it may in its absolute discretion determine. The Board may from time to time, as deemed appropriate, instruct the Trustee to purchase further Shares from the market pursuant to the Share Award Scheme to support its implementation. As of the date of this announcement, no Awarded Shares have been granted pursuant to the Share Award Scheme.

By order of the Board
Chaoju Eye Care Holdings Limited
ZHANG Bozhou
Chairman

Hong Kong, May 29, 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. ZHANG Bozhou as the chairman and executive Director; Ms. ZHANG Xiaoli, Mr. ZHANG Junfeng and Mr. ZHANG Guangdi as executive Directors; Mr. KE Xian, Mr. Richard Chen MAO, Mr. LI Zhen and Ms. ZHANG Wenwen as non-executive Directors; and Mr. HE Mingguang, Ms. GUO Hongyan, Mr. LI Jianbin and Mr. BAO Shan as independent non-executive Directors.