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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

(Debt Stock Code: 40659 and 40866)

INFORMATION UPDATE

On 26 May 2023, all holders of the RMB denominated bonds due 2024 (bond number: 188191) issued by Jingrui Properties (Group) Co., Ltd. (the “**Issuer**”), which is a subsidiary of Jingrui Holdings Limited (the “**Company**”) in the outstanding principal amount of RMB1,350,000,000 (the “**Bonds**”) have resolved to extend the repayment schedule of the Bonds as follows:

1. No payment (whether principal or interest) will be made by the Issuer until 31 July 2024.
2. On 31 July 2024 and from then on, on the last day of every two months, until 31 May 2026, the Issuer shall repay the outstanding principal and interest in 12 instalments, being 1% of the outstanding principal and interest for the first instalment, 6% of the outstanding principal and interest for the second to sixth instalments, 10% of the outstanding principal and interest for the seventh to ninth instalments, and 13% of the outstanding principal and interest for the tenth to twelfth instalments.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Jingrui Holdings Limited
Yan Hao
Chairman

Hong Kong, 29 May 2023

As at the date of this announcement, the Board of the Company comprises Yan Hao, Xu Hai Feng and Chen Chao, as executive directors; Chen Xin Ge, as a non-executive director; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive directors.

* *For identification purpose only*