

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Meituan

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock Code: 3690)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Meituan (the “**Company**”) on a voluntary basis. References are made to the announcement of the Company dated March 24, 2023 (the “**Announcement**”) in relation to the re-designation (the “**Re-designation**”) of Mr. Wang Huiwen (王慧文) (“**Mr. Wang Huiwen**”) from an executive Director to a non-executive Director. Unless otherwise specified, terms defined in the aforesaid Announcement shall have the same meanings in this announcement.

The Company was informed that, as of the date of this announcement, Mr. Wang Huiwen has relinquished his WVR and completed the conversion of all his holding of the Class A Shares into the Class B Shares (the “**Conversion**”).

As a result of the Conversion, all other shareholders’ proportionate interest in the voting rights of the Company with respect to shareholders’ resolutions in relation to matters other than certain reserved matters increases. In particular, the voting rights in the Company held by Mr. Wang Xing, our controlling shareholder, executive director and one of our WVR beneficiaries, with respect to shareholders’ resolutions in relation to matters other than certain reserved matters is between 30% to 50% and, as a result of the Conversion, will increase involuntarily by more than 2% from the lowest percentage holding of Mr. Wang Xing in the 12 month period ending on and inclusive of the date of completion of the Conversion.

Mr. Wang Xing has consulted, and the Executive (as defined under the Codes on Takeovers and Mergers and Share Buy-backs (the “**Takeovers Code**”)) has confirmed, that given the Conversion is independent from Mr. Wang Xing, no obligation on the part of Mr. Wang Xing to make a mandatory general offer would be triggered by the Conversion under Rule 26.1 of the Takeovers Code. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Meituan
Wang Xing
Chairman

Hong Kong, May 29, 2023

As of the date of this announcement, the Board comprises Mr. Wang Xing and Mr. Mu Rongjun as executive Directors, Mr. Wang Huiwen and Mr. Neil Nanpeng Shen as non-executive Directors, and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong and Dr. Shum Heung Yeung Harry as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.