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VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

ANNOUNCEMENT
PURSUANT TO RULE 13.09 OF THE LISTING RULES
AND INSIDE INFORMATION PROVISIONS UNDER
PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

This announcement is made by Value Partners Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company has noted media reports on the plans of GF Securities Co. (“**Possible Purchaser**”) to buy a 20% stake in the Company from the biggest shareholders and founders of the Company. In this relation, the Company has been informed by Dato’ Seri Cheah Cheng Hye (“**Mr. Cheah**”), the co-chairman and co-chief investment officer of the Company, that Mr. Cheah and Mr. Yeh V-Nee (“**Founding Shareholders**”) are in discussions with the Possible Purchaser group with respect to the possible purchase of shares representing less than 30% of the issued shares of the Company by a member of the Possible Purchaser group from the Founding Shareholders, on the basis that such transaction will not proceed if it will result in the Possible Purchaser group incurring any obligation to make a mandatory offer under Rule 26.1 of the Hong Kong Code on Takeovers and Mergers. The Company has also been informed that negotiations are ongoing and the parties have not entered into any definitive contract for such sale and purchase.

Accordingly, shareholders of the Company and potential investors should note that the aforesaid potential transaction may or may not proceed. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 29 May 2023

As of the date of this Announcement, our Directors are Dato’ Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee, Mr. Ho Man Kei, Norman and Ms. Wong Wai Man June as Executive Directors and Dr. Chen Shih-Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.