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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Macau Branch (the “Issuer”)  
CNY2,000,000,000 2.85 per cent. Notes due 2025 (Stock Code: 84430)  
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)**

**Established by Bank of China Limited**



**中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4619 (Preference Shares))**

*Joint Lead Managers and Joint Bookrunners*

<b>Bank of China</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of Communications</b>	<b>BNP PARIBAS</b>	<b>CCB International</b>
<b>CEB International</b>	<b>China CITIC Bank International</b>	<b>China Construction Bank (Asia)</b>	<b>China Construction Bank Corporation Macau Branch</b>	<b>China Construction Bank (Europe) S.A.</b>
<b>China Everbright Bank Hong Kong Branch</b>	<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>China Securities International</b>	<b>CITIC Securities</b>
<b>CMBC Capital</b>	<b>CMB Wing Lung Bank Limited</b>	<b>CNCB Capital</b>	<b>Crédit Agricole CIB</b>	<b>HSBC</b>
<b>ICBC (Asia)</b>	<b>ICBC Dubai (DIFC) Branch</b>	<b>Mizuho</b>	<b>Nanyang Commercial Bank</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 May 2023 in relation to the Programme and the pricing supplement dated 22 May 2023 in relation to the Notes. The listing of the Notes is expected to become effective on 31 May 2023.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
30 May 2023

*As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Huang Binghua\*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*