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內蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3948)

**VOLUNTARY ANNOUNCEMENT
PROCEDURE TO APPLY FOR REPLACEMENT OF LOST SHARE
CERTIFICATES**

Reference is made to the announcement (the “**Announcement**”) of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) dated 9 May 2023 in respect of, amongst others, the conditional cash offer by China International Capital Corporation Hong Kong Securities Limited on behalf of the Company to buy-back all the issued H Shares and the proposed voluntary withdrawal of listing of the H Shares on the Stock Exchange. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

H Shareholders who have lost the share certificates of their H Shares may apply for replacement of such certificates with the branch share registrar of the Company for the H Shares, Computershare Hong Kong Investor Services Limited (“**Computershare**”). Shareholders may reach out to Computershare via the following contact details for further information on the procedures (including any necessary documents and the costs) required for the replacement of the lost share certificates:

Address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong

Telephone Number: +852 2862 8555

* For identification purposes only

As it would take time to complete the replacement procedure, H Shareholders who have lost their share certificates are advised to contact Computershare as soon as possible and commence the application procedure for the replacement of lost share certificates of their H Shares.

By order of the Board
Inner Mongolia Yitai Coal Co., Ltd.*
Zhang Jingquan
Chairman of the Board

Inner Mongolia, the PRC, 30 May 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Li Juncheng, Mr. Zhao Like, Mr. Yang Jialin and Mr. Bian Zhibao; and the independent non-executive directors of the Company are Ms. Du Yingfen, Mr. E Erdun Tao Ketao and Mr. Tam, Kwok Ming Banny.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.