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ARTA TECHFIN CORPORATION LIMITED

裕承科金有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Sole Placing Agent



Reference is made to the announcement of Arta TechFin Corporation Limited (the “**Company**”) dated 16 May 2023 (the “**Announcement**”) in respect of the issue of the Bonds under the General Mandate. Unless defined otherwise, capitalised terms used herein shall have the same respective meanings as those defined in the Announcement.

COMPLETION OF THE ISSUE OF THE BONDS

The Board is pleased to announce that the conditions precedent set out in the Bond Subscription Agreement have been fulfilled, and that completion of the issue of the Bonds took place on 30 May 2023. The Bonds in the principal amount of HK\$40 million have been issued to the Bond Subscriber in accordance with the terms and conditions of the Bond Subscription Agreement. Payment obligations of the Issuer under the Bonds are guaranteed by the Company.

The net proceeds from the issue of the Bonds are approximately HK\$38.1 million, net of professional fees and expenses. Details on the proposed use of net proceeds from the issue of the Bonds were disclosed in the Announcement.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

For illustration purposes only, the following table sets out the shareholding structure of the Company (a) as at the date of this announcement and (b) immediately after the allotment and issue of the Conversion Shares upon full conversion of the Bonds at the initial Conversion Price of HK\$0.13475 into Conversion Shares (assuming that there will be no change (i) of ownership of the Bonds after issue; and (ii) in the number of Shares in issue from the date of this announcement to the date of such issue).

Shareholder(s)	As at the date of this announcement		Immediately after the allotment and issue of the Conversion Shares upon full conversion of the maximum aggregate principal amount of the Bonds	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Radiant Alliance (<i>Note 1</i>)	14,011,317,504	73.19%	14,011,317,504	72.07%
Bond Subscriber	–	–	296,846,011	1.53%
Other Public Shareholders	5,131,862,376	26.81%	5,131,862,376	26.40%
Total	19,143,179,880	100.00%	19,440,025,891	100.00%

Notes:

- (1) Radiant Alliance is indirectly wholly owned by Dr. Cheng Chi-Kong, Adrian *JP*, a Non-executive Director and the chairman of the Company. Therefore, Dr. Cheng is deemed to be interested in the Shares which Radiant Alliance is interested by virtue of the Securities and Futures Ordinance (Cap. 571).
- (2) The numbers in the above table have been subject to rounding adjustments.

By Order of the Board of
Arta TechFin Corporation Limited
Lau Fu Wing, Eddie
Chief Executive Officer

Hong Kong, 30 May 2023

As at the date of this announcement, the Board of the Company comprises Dr. Cheng Chi-Kong, Adrian JP (Chairman) and Mr. Han Kam Leung, Michael as Non-executive Directors, Mr. Lau Fu Wing, Eddie (Chief Executive Officer), Ms. Li Chuchu, Tracy and Ms. Yeung Shuet Fan Pamela (Chief Financial Officer) as Executive Directors, and Ms. Ling Kit Sum Imma, Mr. Lo Chun Yu Toby and Dr. Tam Lai Fan Gloria as Independent Non-executive Directors.